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BOSA TECHNOLOGY HOLDINGS LIMITED

人和科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8140)

COMPLETION OF THE PERIOD OF THE COMPLIANCE ADVISER'S APPOINTMENT

Reference is made to the prospectus of BOSA Technology Holdings Limited (the “**Company**”) dated 28 June 2018 in relation to the appointment of Kingsway Capital Limited (“**Kingsway Capital**”) as the Company’s compliance adviser pursuant to Rule 6A.19 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the period commencing on the date of the initial listing of the Company’s securities on GEM of the Stock Exchange (the “**Listing Date**”) and ending on the date on which the Company distributes its annual report of its financial results for the second full financial year commencing after the Listing Date, which is from 12 July 2018 to the date when the Company distributes its annual report for the year ended 30 June 2021.

The Company wishes to announce that the period of the appointment of Kingsway Capital as the Company’s compliance adviser as mentioned above has been completed on 30 September 2021.

Save as disclosed in this announcement, the board (the “**Board**”) of directors (the “**Directors**”) of the Company and Kingsway Capital confirm that, as at the date of this announcement, there are no other matters relating to the completion of the period of the compliance adviser’s appointment that need to be drawn to the attention of the shareholders and potential investors of the Company and the Stock Exchange.

By Order of the Board

BOSA Technology Holdings Limited

Lim Su I

Chief Executive Officer and Executive Director

Hong Kong, 29 October 2021

As at the date of this announcement, the executive Directors are Mr. Lim Su I, Mr. Paulino Lim and Mr. Yang Tien-Lee; the non-executive Director is Mr. Kwan Tek Sian; and the independent non-executive Directors are Mr. Law Sung Ching, Gavin, Ms. Chu Wei Ning and Mr. Ng Ming Hon.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.hklistco.com/8140.