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F8 ENTERPRISES (HOLDINGS) GROUP LIMITED

F 8 企 業 (控 股) 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8347)

PROFIT WARNING

This announcement is made by F8 Enterprises (Holdings) Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Directors**”) of the Company (the “**Board**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited results of the Group for the six months ended 30 September 2021 and other information currently available to the Board, the Group is expected to record a net loss of not more than HK\$6.0 million for the six months ended 30 September 2021, as compared with a net profit of approximately HK\$6.8 million for the six months ended 30 September 2020. Based on the information currently available to the Board, the Board believes that the net loss of the Group was mainly attributable to the decrease in revenue of the Group from sales of marine diesel oil and sales of steel products, which is mainly due to the fierce competition in the industry.

As the Company is still in the process of finalising the unaudited results of the Group for the six months ended 30 September 2021, the information contained in this announcement is only an assessment based on the preliminary review of the information currently available to the Board, which have not been audited by the auditor of the Company or reviewed by the audit committee of the Company and may therefore be subject to possible adjustment upon further review. Shareholders and potential investors of the Company are advised to refer to the Group’s results for the six months ended 30 September 2021, which is expected to be published by the Company on 9 November 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
F8 Enterprises (Holdings) Group Limited
Mr. Fong Chun Man
Chairman and Executive Director

Hong Kong, 5 November 2021

As at the date of this announcement, the chairman and the executive Director of the Company is Mr. FONG Chun Man, the executive Directors of the Company are Ms. LO Pui Yee and Mr. CHAN Chi Fai; and the independent non-executive Directors of the Company are Mr. CHUI Chi Yun, Robert, Mr. KWONG Yuk Lap and Mr. WANG Anyuan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at www.f8.com.hk.