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## Asia-Pac Financial Investment Company Limited

### 亞太金融投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8193)

## SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2021

Reference is made to the annual report of Asia-Pac Financial Investment Company Limited (the “**Company**”) for the year ended 31 March 2021 published on 29 June 2021 (the “**2021 Annual Report**”). Capitalised terms used herein shall have the same meanings as defined in the 2021 Annual Report unless the context requires otherwise.

Further to the information disclosed in the 2021 Annual Report, the Board would like to provide to the shareholders and the potential investors of the Company with the supplementary information (underlined below for ease of reference) on the share options which is set out in the sections headed “SHARE OPTION SCHEME” under the Directors’ Report in the 2021 Annual Report.

A summary of the movements of the outstanding Options under the Scheme during the Year is as follows:

Eligible participants	Outstanding as at 1 April 2020	Number of underlying Shares comprised in Options					Outstanding as at 31 March 2021	Exercise price per Share HK\$	Adjusted exercise price per Share HK\$	Date of grant	Exercisable period
		Granted during the Year	Exercised during the Year	Adjusted during the Year	Lapsed during the Year	Cancelled during the Year					
				(Notes 1 and 2)	(Notes 1 and 2)	(Notes 1 and 2)	(Note 2)	(Notes 1 and 2)			
<b>Directors</b>											
Mr. Ip Kwok Kwong	5,829,500	-	-	(1,427,062)	-	-	4,402,438	0.558	0.369	18.4.2019	18.4.2019–17.4.2022 (both dates inclusive)
Mr. Wu Di	5,829,500	-	-	(1,427,062)	-	-	4,402,438	0.558	0.369	18.4.2019	18.4.2019–17.4.2022 (both dates inclusive)
Mr. Cheung Ka Chun (resigned with effect from 31 October 2020)	5,829,500	-	-	-	(5,829,500)	-	-	0.228	0.151	31.3.2020	31.3.2020–30.3.2023 (both dates inclusive)
Mr. So Kwok Yun	5,829,500	-	-	(1,427,062)	-	-	4,402,438	0.228	0.151	31.3.2020	31.3.2020–30.3.2023 (both dates inclusive)
Mr. Tang Wai Kee	5,829,500	-	-	(1,427,062)	-	-	4,402,438	0.228	0.151	31.3.2020	31.3.2020–30.3.2023 (both dates inclusive)
<b>Employees</b>	25,830	-	-	N/A	(25,830)	-	-	3.252	2.153	6.1.2012	One-third of the Options is exercisable from 30.1.2012 to 17.5.2021, one-third of the Options is exercisable from 1.1.2013 to 17.5.2021 and the remaining one-third of the Options is exercisable from 1.1.2014 to 17.5.2021 ( <u>Note 4</u> )
	7,380	-	-	(1,807)	-	-	5,573	3.252	2.153	6.1.2012	30.1.2012 – 17.5.2021 (both dates inclusive) ( <u>Note 5</u> )
	55,350	-	-	N/A	(55,350)	-	-	3.252	2.153	6.1.2012	One-third of the Options is exercisable from 1.7.2013 to 17.5.2021, one-third of the Options is exercisable from 1.1.2014 to 17.5.2021 and the remaining one-third of the Options is exercisable from 1.1.2015 to 17.5.2021 ( <u>Note 6</u> )
	23,318,000	-	-	(5,708,248)	(4,402,438)	-	13,207,314	0.558	0.369	18.4.2019	18.4.2019–17.4.2022 (both dates inclusive)
	40,806,500	-	-	(9,989,434)	-	-	30,817,066	0.228	0.151	31.3.2020	31.3.2020–30.3.2023 (both dates inclusive)

Eligible participants	Outstanding as at 1 April 2020	Number of underlying Shares comprised in Options					Outstanding as at 31 March 2021	Exercise price per Share HK\$ (Note 2)	Adjusted exercise price per Share HK\$ (Notes 1 and 2)	Date of grant	Exercisable period
		Granted during the Year	Exercised during the Year	Adjusted during the Year (Notes 1 and 2)	Lapsed during the Year (Notes 1 and 2)	Cancelled during the Year					
Other eligible participants	23,318,000	-	-	(5,708,248)	-	-	17,609,752 (Note 2)	0.558	0.369	18.4.2019	18.4.2019-17.4.2022 (both dates inclusive)
	38,860,000	-	-	(19,430,000)	(19,430,000) (Note 3)	-	-	1.452	N/A	10.11.2017	10.11.2017 - 9.11.2020 (both dates inclusive)
	<u>155,538,560</u>	<u>-</u>	<u>-</u>	<u>(27,115,985)</u>	<u>(49,173,118)</u>	<u>-</u>	<u>79,249,457</u>				

*Notes:*

- Pursuant to the Company's announcement dated 19 February 2021, the exercise price and the number of underlying shares comprised in the outstanding Options have been adjusted as a result of the completion of the rights issue with effect from 22 February 2021.
- Pursuant to the Company's announcement dated 17 August 2020, the exercise price and the number of underlying shares comprised in Options were adjusted as a result of the completion of the share consolidation with effect from 19 August 2020.
- The number of underlying shares comprised in Options was lapsed before completion of the rights issue with effect from 22 February 2021.
- Vesting periods for (i) one-third of the Options was exercisable from 30.1.2012 to 17.5.2012 was 6.1.2012 to 29.1.2012; (ii) one-third of the Options was exercisable from 1.1.2013 to 17.5.2021 was 6.1.2012 to 31.12.2012; and (iii) remaining one-third of the Options was exercisable from 1.1.2014 to 17.5.2021 was 6.1.2012 to 31.12.2013.
- Vesting period for Options were exercisable from 30.1.2012 to 17.5.2021 (both dates inclusive) was 6.1.2012 to 29.1.2012.
- Vesting periods for (i) one-third of the Options was exercisable from 1.7.2013 to 17.5.2021 was 6.1.2012 to 30.6.2013; (ii) one-third of the Options was exercisable from 1.1.2014 to 17.5.2021 was 6.1.2012 to 31.12.2013; and (iii) remaining one-third of the Options was exercisable from 1.1.2015 to 17.5.2021 was 6.1.2012 to 31.12.2014.
- 4,402,438 Options were granted to each of the four business advisory service providers who provide advisory services on sales, operation and business development to the Group, granting the Options to them provided incentive for their commitment to continue to serve the Group by aligning their interest with the Company. Also, the grant of non-cash based Options was more suitable as it did not affect the cash flow of the Group.
- Except for options granted on 6 January 2012, all share options granted were fully vested immediately on the respective dates of grant.

Save as disclosed above, no share options were granted or exercised or cancelled or lapsed during the Year.

The above additional information does not affect other information contained in the 2021 Annual Report, and save as disclosed in this announcement, the content of the 2021 Annual Report remains unchanged.

For and on behalf of  
**Asia-Pac Financial Investment Company Limited**  
**Ip Kwok Kwong**  
*Executive Director and Managing Director*

Hong Kong, 17 November 2021

*As at the date of this announcement, the board of Directors comprises Mr. Ip Kwok Kwong (Managing Director) and Mr. Wu Di as executive Directors; and Mr. So Kwok Yun, Mr. Tang Wai Kee and Mr. Sek Wai Kit as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the day of its publication. This announcement will also be published on the Company’s website at [www.gca.com.hk](http://www.gca.com.hk).*