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## **GRAND T G GOLD HOLDINGS LIMITED**

**大唐金控有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8299)**

- DELAY IN DESPATCH OF CIRCULAR IN RELATION TO**
- (1) PROPOSED CAPITAL REORGANISATION;**
  - (2) PROPOSED CHANGE IN BOARD LOT SIZE;**
  - (3) PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE RIGHTS SHARES FOR EVERY ONE ADJUSTED SHARE HELD ON THE RECORD DATE;**
  - (4) CONNECTED TRANSACTION IN RELATION TO THE UNDERWRITING AGREEMENT;**
  - (5) SPECIAL DEALS; AND**
  - (6) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to the announcements of Grand T G Gold Holdings Limited (“**Company**”) dated 2 November 2021 in relation to, among other things, the Capital Reorganisation, Rights Issue, the Placing Agreement, the Underwriting Agreement, the Special Deals and the Whitewash Waiver (“**Announcement**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

## **DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, (i) further details of the Rights Issue, the Placing Agreement, the Underwriting Agreement, the Special Deals and the Whitewash Waiver; (ii) a letter from the Independent Board Committee; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee in respect of the Rights Issue, the Placing Agreement, the Underwriting Agreement, the Special Deals and the transactions contemplated thereunder and the Whitewash Waiver; (iv) other information required under the GEM Listing Rules and the Takeovers Code; and (v) a notice convening the EGM, shall be despatched within 21 days of the date of the Announcement. Further as set out in the expected timetable in the Announcement, the Circular is expected to be despatched on 17 November 2021.

As more time is required for preparing and finalising the Circular, including but not limited to certain financial information of the Group such as the statement of indebtedness and the letter from the Independent Financial Adviser, it is expected that the despatch date of the Circular will be postponed to a date on or before 8 December 2021 unless further extension is granted by the Executive.

An application has been made by the Company to the Executive, and the Executive has indicated that it is minded to grant consent under Rule 8.2 of the Takeovers Code to extend the latest time for despatch of the Circular to the Shareholders from 17 November 2021 to 8 December 2021.

By Order of the Board  
**Grand T G Gold Holdings Limited**  
**Li Dahong**  
*Chairman*

Hong Kong, 17 November 2021

*As at the date of this announcement, the Board comprises of Dr. Li Dahong (executive Director), Ms. Ma Xiaona (executive Director), Mr. Guo Wei (independent nonexecutive Director), Mr. Lam Albert Man Sum (independent non-executive Director) and Mr. Cheung Wai Hung (independent non-executive Director).*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*All Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication and on the websites of the Company at <http://www.grandtg.com>.*

*\* For identification purposes only*