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深圳市明華澳漢科技股份有限公司

Shenzhen Mingwah Aohan High Technology Corporation Limited *

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8301)

CANCELLATION OF LISTING

This announcement is made by Shenzhen Mingwah Aohan High Technology Corporation Limited* (深圳市明華澳漢科技股份有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 2, 3, 11 and 17 November 2020, 11 February 2021, 11 May 2021, 11 and 18 August 2021, 6 September 2021 and 15 November 2021, in relation to, amongst other things, the suspension of trading in the H shares of the Company (the “**H Shares**”) on the Stock Exchange, the Resumption Guidance and the updates thereof (collectively as the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

Since the suspension in trading of the H Shares with effect from 12 November 2020, the Company has from time to time carefully reviewed its existing business and strived to actively identify potential business and investment opportunities to expand its source of income despite the on-going COVID-19 pandemic, and endeavoured to identify suitable candidate(s) as independent non-executive directors for compliance with the Resumption Guidance. However, with the unprecedented COVID-19 pandemic continued to paralyse economic activities around the world, the Company’s business operation and financial position were severely affected, leading to its inability to demonstrate its compliance with the Resumption Guidance prior to the prescribed deadline. As a result, the Company was informed by the letter from the Stock Exchange dated 19 November 2021 (the “**Decision Letter**”) that the GEM Listing Committee decided to cancel the listing of the Company’s H Shares on the Stock Exchange under Rule 9.14A of the GEM Listing Rules.

After careful consideration of the relevant circumstances especially without a resolution of the COVID-19 pandemic in sight, the Company decided not to seek a review by the GEM Listing Review Committee under Chapter 4 of the GEM Listing Rules.

CANCELLATION OF LISTING

According to the Decision Letter, the last day of listing of the Company's H Shares will be on 3 December 2021 and the listing of the Company's H Shares will be cancelled with effect from 9 00 a.m. on 6 December 2021.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company and investors should note that after 3 December 2021, being the last day of listing of the Company's H Shares on the Stock Exchange, whilst the share certificates of the H Shares will remain valid, the H Shares will not be listed on, and will not be tradable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the GEM Listing Rules.

Shareholders who have queries about the implication of the delisting of the H Shares of the Company are advised to seek appropriate professional advice.

By order of the Board
**Shenzhen Mingwah Aohan High Technology
Corporation Limited***
Zhang Tao
Chairman

Shenzhen, the PRC, 29 November 2021

As at the date of this announcement, the executive Director is Mr. Liu Jianfeng; the non-executive Directors are Mr. Zhang Tao and Mr. Zhou Liang Hao; and the independent non-executive Director is Mr. Chan Chun Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the GEM of the Stock Exchange at www.hkgem.com on the "Latest Listed Company Information" page for at least 7 days from the date of its posting.

* For identification purposes only