

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Dadi Education Holdings Limited

Stock code (ordinary shares): 8417

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 December 2021.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 February 2017

Name of Sponsor(s): TC Capital International Limited

Names of directors: **Executive Directors**
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive) **Chung Wang Lung (鍾宏龍)**
Mok Patrick (莫柏祺)
Chung Royce (鍾家益)
So Ho Sau (蘇可秀)

Independent Non-Executive Directors
Wong Tak Chun (黃德俊)
Chung Wai Nar (鍾維娜)
Tsang Chi Fung (曾志豐)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
Grand Courage Investments Limited ("Grand Courage") <i>(Note 1)</i>	892,710,000	51%
Chung Wang Lung ("Mr. Chung") <i>(Note 1)</i>	892,710,000	51%
Yin Xiao Pei ("Ms. Yin") <i>(Note 2)</i>	892,710,000	51%
宋文霞	420,030,000	24%
Zeming Pty Limited	97,000,000	5.54%
Ms. Leng Lisa Chunying	97,000,000	5.54%

Notes:

1. the issued share capital of Grand Courage is owned as to 100% by Mr. Chung. Therefore, Mr. Chung is deemed or taken to be interested in all the Shares held by Grand Courage for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO");
2. Ms. Yin is the spouse of Mr. Chung. Accordingly, Ms. Yin is deemed or taken to be interested in all the Shares which Mr. Chung is interested for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Windward 3, Regatta Office Park, PO Box 1350, Grand Cayman, KY1-1108, Cayman Islands

Head office and principal place of business:

Units Nos. 702 and 703, 7th Floor
700 Nathan Road (formerly known as Trade and Industry Department Tower)
Mong Kok, Kowloon
Hong Kong

Web-site address (if applicable):

<http://www.dadi.com.hk>

Share registrar:

Principal share registrar and transfer office in the Cayman Islands:

Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman, KY1-1108
Cayman Islands

Branch share registrar and transfer office in Hong Kong:

Boardroom Share Registrars (HK) Limited
2103B, 21st Floor, 148 Electric Road
North Point, Hong Kong

Auditors:

Grant Thornton Hong Kong Limited

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is one of the leading overseas studies consultancy services providers in Hong Kong. It principally provides overseas studies consultancy services to local students in Hong Kong who are seeking overseas studies.

C. Ordinary shares

Number of ordinary shares in issue: 1,750,400,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Submitted by: Mok Patrick
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.