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ADDITIONAL RESUMPTION GUIDANCE

This announcement is made by Yin He Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 30 June 2021, 26 August 2021, 21 October 2021 and 30 November 2021 (collectively the “**Announcements**”) in relation to, among other things, (i) suspension of trading, (ii) delay in publication of the Annual Results, (iii) adjournment of board meeting and (iv) winding up petition against the Company. Unless otherwise defined in this announcement, terms used herein shall have the same meaning as those defined in the Announcements.

ADDITIONAL RESUMPTION GUIDANCE

Further to the resumption guidance disclosed in the announcement of the Company dated 21 October 2021 (the “**Initial Resumption Guidance**”), the Company received a letter from the Stock Exchange dated 1 December 2021, pursuant to which the Stock Exchange has set out additional resumption guidances (as indicated in (iv) and (v) below) for the Company. Together with Initial Resumption Guidance, details of all resumption guidance (the “**Resumption Guidance**”) are as follows:

- (i) publish all the outstanding financial results required under the GEM Listing Rules and address any audit modifications;
- (ii) demonstrate compliance with GEM Rule 17.26;

- (iii) inform the market of all material information for the Company's shareholders and investors to appraise the Company's position;
- (iv) have the winding-up petition (or winding up order, if made) against the Company withdrawn or dismissed; and
- (v) re-comply with GEM Rules 5.05(1) and 5.28.

The Stock Exchange has also stated that, it may modify or supplement the Resumption Guidance that has been given and/or give further guidance if the Company's situation changes.

The Company is taking appropriate steps to resolve the issue(s) causing its trading suspension and to fully comply with the GEM Listing Rules to the Stock Exchange's satisfaction. The Company will seek to resume trading of its shares on the Stock Exchange as soon as possible.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 2 July 2021 and will continue to be suspended until further notice.

The Company will also make further announcement(s) in relation to the above matters, as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yin He Holdings Limited
Li Ang
Chairman

Hong Kong, 3 December 2021

As at the date of this announcement, the executive Directors are Mr. Li Ang and Mr. Zheng Zhong Qiang, and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung and Mr. Wang En Ping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.yinhe.com.hk.