

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET****Case Number:** _____

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Company name: Excalibur Global Financial Holdings Limited 駿溢環球金融控股有限公司**Stock code (ordinary shares):** 8350

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 20 December 2021.

A. General**Place of incorporation:** Cayman Islands**Date of initial listing on GEM:** 12 January 2018**Name of Sponsor(s):** Alliance Capital Partners Limited**Names of directors:**
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)
Executive Directors
Poon Kwok Wah, Allan
Lee Mei Chun
Choi Ching Jennifer**Independent non-executive Directors**
Chin Kam Cheung
Siu Miu Man
Lam Ka Tai

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholder	Capacity/ Nature of interest	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Approximate percentage of interests in the Company
Mr. Poon Kwok Wah, Allan ("Mr. Poon") (Note 2, 3)	Beneficial owner; interest held jointly with another person	559,504,000 Shares (L)	69.94%
Mr. Chan Ying Leung ("Mr. Chan") (Note 2, 4)	Beneficial owner; interest held jointly with another person	559,504,000 Shares (L)	69.94%

Notes:

(1) The letter "L" denotes long position of the Shares.

(2) On 27 October 2017, Mr. Poon and Mr. Chan entered into the Concert Parties Confirmatory Deed to acknowledge and confirm, amongst other things, that they are parties acting in concert in respect of each of the members of the Company. As such, pursuant to the parties acting in concert arrangement, each of Mr. Poon and Mr. Chan is deemed to be interested in 69.94% of the issued share capital of the Company.

(3) 559,504,000 Shares in which Mr. Poon is interested consist of (i) 271,504,060 Shares held by him; and (ii) 287,999,940 Shares in which Mr. Poon is deemed to be interested as a result of being a party acting-in-concert with Mr. Chan.

(4) 559,504,000 Shares in which Mr. Chan is interested consist of (i) 287,999,940 Shares held by him; and (ii) 271,504,060 Shares in which Mr. Chan is deemed to be interested as a result of being a party acting-in-concert with Mr. Poon.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

PO Box 1350
Clifton House
75 Fort Street
Grand Cayman
KY1-1108
Cayman Islands

Head office and principal place of business:

Principal place of business in Hong Kong
Unit 3711, 37/F,
West Tower, Shun Tak Centre
168–200 Connaught Road Central
Sheung Wan, Hong Kong

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Web-site address (if applicable): www.excalibur.com.hk/

Share registrar: **Cayman Islands principal share registrar and transfer office**
 Estera Trust (Cayman) Limited
 P.O. Box 1350
 Clifton House
 75 Fort Street
 Grand Cayman
 KY1-1108
 Cayman Islands

Hong Kong branch share registrar and transfer office
 Tricor Investor Services Limited
 Level 54, Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors: **Asian Alliance (HK) CPA Limited**
 8/F., Catic Plaza
 8 Causeway Road
 Causeway Bay
 Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is a provider of futures brokerage services in Hong Kong which provides clients with access to locally and globally traded futures and options products. The Group's headquarters are based in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: [800,000,000](#)

Par value of ordinary shares in issue: [HK\\$0.01](#)

Board lot size (in number of shares): [8,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

D. Warrants

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

Conversion ratio: [N/A](#)
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: [N/A](#)

No. of shares falling to be issued upon the exercise of outstanding warrants: [N/A](#)

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Poon Kwok Wah, Allan
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.