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## **Victory Securities (Holdings) Company Limited**

### **勝利證券(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8540)**

## **GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 23.06A of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Victory Securities (Holdings) Company Limited (the “**Company**”) hereby announces that 7,050,000 share options (the “**Share Options**”) to subscribe for a total of 7,050,000 ordinary shares of HK\$0.01 each of the Company (the “**Shares**”) were granted to certain individuals (the “**Grantees**”), subject to the acceptance of the Grantees, under the share option scheme adopted by the Company on 14 June 2018 (the “**Share Option Scheme**”). Details of the Share Options granted are as follows:

- Date of Grant : 30 December 2021 (the “**Date of Grant**”)
- Number of Share Options granted : 7,050,000 Share Options (each Share Option shall entitle the Grantee to subscribe for one Share)
- Exercise price per Share of each Share Option granted : HK\$2.29 per Share, representing the highest of:
- (i) the closing price of HK\$2.29 per Share as stated in the daily quotations sheet issued by the Stock Exchange on the Date of Grant;
  - (ii) the average closing price of HK\$2.10 per Share as stated in the daily quotations sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and
  - (iii) the nominal value of a Share of HK\$0.01.

Closing price of the Shares on the Date of Grant	:	HK\$2.29 per Share
Validity period of the Share Options	:	Up to 14 June 2028
Exercise period of the Share Options	:	30% of the Share Options shall be vested on the date falling the first anniversary of the Date of Grant and exercisable from 30 December 2022 to 14 June 2028, both dates inclusive;  30% of the Share Options shall be vested on the date falling the second anniversary of the Date of Grant and exercisable from 30 December 2023 to 14 June 2028, both dates inclusive; and  40% of the Share Options shall be vested on the date falling the third anniversary of the Date of Grant and exercisable from 30 December 2024 to 14 June 2028, both dates inclusive.

Among the Share Options granted above, a total of 755,000 Share Options were granted to the Directors, details of which are as follows:

<b>Name of Grantees</b>	<b>Position in the Company</b>	<b>Number of Share Options granted</b>
Ms. Kou Kuen	Executive Director and chief executive officer	200,000
Mr. Chiu Che Leung Stephen	Executive Director and chief operating officer	200,000
Mr. Chan Pui Chuen	Executive Director and deputy chief operating officer	<u>355,000</u>
		Total: <u><u>755,000</u></u>

The grant of the Share Options to the Directors above has been approved by the Board (including all the independent non-executive Directors) pursuant to Rule 23.04(1) of the GEM Listing Rules, save that each of the Directors who is also a Grantee, or an associate of the other Directors (as defined under the GEM Listing Rules) had abstained from approving the resolutions relating to the grant of Share Options to him/her or to his/her associate.

Save as disclosed above, none of the Grantees is a Director, chief executive or substantial shareholder (as defined under the GEM Listing Rules) of the Company, or any of their respective associate (as defined under the GEM Listing Rules).

By Order of the Board  
**Victory Securities (Holdings) Company Limited**  
**Chan Ying Kit**  
*Chairman*

Hong Kong, 30 December 2021

*As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Kou Kuen, Mr. Chiu Che Leung, Stephen and Mr. Chan Pui Chuen, one non-executive Director, namely Mr. Chan Ying Kit (Chairman) and three independent non-executive Directors, namely Mr. Ying Wing Ho Peter, Mr. Liu Chun Ning Wilfred and Dr. Yan Ka Shing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from the date of its publication and on the website of the Company ([www.victorysec.com.hk](http://www.victorysec.com.hk)).*