

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: SUPERROBOTICS HOLDINGS LIMITED

Stock code (ordinary shares): 8176

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 December 2021.

A. General

Place of incorporation: Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 19 February 2002

Name of Sponsor(s): N/A

Names of directors: ***Executive Director***

(please distinguish the status of the directors Mr. Su Zhituan

- Executive, Non-Executive or Independent

Non-Executive)

Non-executive Director

Mr. Fan Yu

Independent Non-executive Directors

Mr. Tam B Ray, Billy

Ms. Han Xiao

Ms. Zhao Yang

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of Substantial Shareholders	Number of ordinary share and other securities of the Company	Approximate percentage of shareholding
	Hong Kong Bridge Investment Limited (note 1)	41,666,666	8.23%
	HKBridge Absolute Retrun Fund, L.P. (note 2)	64,148,063	12.67%
	On Top Global Limited (note 3)	24,397,946	4.82%
	Renco Holdings Group Limited (note 1,2,3)	130,212,675	25.72%
	Tai Dong New Energy Holding Limited (note 4)	151,425,197	29.91%
	Su Zhituan (note 4)	151,425,197	29.91%
	KE10MA Holding Inc. (note 5)	29,286,971	5.78%
	Goldenberg Andrew Avi (note 5)	29,286,971	5.78%
	Goldenberg Aviva C (note 5)	29,286,971	5.78%
	Greater Harmony Limited (note 6)	30,000,000	5.93%
	Ko Chun Shun Johnson (note 6)	30,000,000	5.93%

Notes:

- 1) Hong Kong Bridge Investments Limited is interested in 41,666,666 shares of the Company. As Hong Kong Bridge Investment Limited is a wholly-owned subsidiary of Renco Holdings Group Limited ("**Renco Holdings**"), Renco Holdings is deemed to be interested in such 41,666,666 shares of the Company.
- 2) HKBridge Absolute Return, L.P. a Cayman Islands exempted limited partnership, the general partner of which is HKBridge (Cayman) GP2 Limited, a Cayman Islands limited liability company is interested in 64,148,063 shares of the Company. As the entire issued share capital of the general partner of HKBridge Absolute is indirectly owned by Renco Holdings, Renco Holdings is deemed to be interested in such 64,148,063 shares of the Company.
- 3) On Top Global Limited ("On Top Global") is interested in 24,397,946 shares of the Company. As On Top Global wholly-owned subsidiary of Hong Kong Bridge High-Tech Investment Fund LP, a Cayman Islands exempted limited partnership, the general partnership of which is Hong Kong Bridge High-Tech Investment G.P. Limited, a Cayman Islands limited liability company. As the entire issued share capital of the general partner of the Hong Kong Bridge High-Tech is indirectly owned by Renco Holdings, Renco Holdings is deemed to be interested in such 24,397,946 shares of the Company.
- 4) Tai Dong New Energy Holding Limited is interested in 151,425,197 shares of the Company. Tai Dong is ultimately wholly-owned by Mr. Su Zhituan is deemed to be interested in such 151,425,197 shares of the Company.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

(5) *KE10MA Holdings Inc. is interested in 29,286,971 shares of the Company. KE01MA Holding is ultimately owned 50% by Dr. Andrew Avi Goldenberg and 50% by Mrs. Aviva C Goldenberg. As Mrs. Aviva C Goldenberg is the spouse of Dr. Andrew Avi Goldenberg, Dr. Andrew Avi Goldenberg is deemed to be interested in such 29,286,971 shares of the Company.*

(6) *Greater Harmony Limited is interested in 30,000,000 shares of the Company. Greater Harmony is ultimately wholly-owned by Mr. Ko Chun Shun Johnson. Mr. Ko Chun Shun Johnson is deemed to be interested in such 30,000,000 shares of the Company.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Clarendon House
2 Church Street
Hamilton HM11
Bermuda

Head office and principal place of business: Room 1405, 14/F,
China Merchants Tower, Shun Tak Centre,
166-200 Connaught Road Central,
Sheung Wan, Hong Kong

Web-site address (if applicable): www.superrobotics.com.hk

Share registrar: Hong Kong Branch Share Registrar
Tricor Secretaries Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: Elite Partners CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is principle engaged in (1) high-tech robotics and light machinery engineering and (2) in-flight WLAN and WIFI engineering and services provider.

C. Ordinary shares

Number of ordinary shares in issue: 506,219,666 shares

Par value of ordinary shares in issue: HK\$0.10 each

Board lot size (in number of shares): 5,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

1. Share Options

A total of 7,480,000 share options were granted on 3 January 2017. A total of 743,475 share options were outstanding as at 30 December 2021.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Su Zhituan
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.