

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET****Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** WT Group Holdings Limited**Stock code (ordinary shares):** 8422

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 December 2021.

**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 28 December 2017Name of Sponsor(s): Titan Financial Services Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive Directors**  
KAM Kin Bun (甘健斌)  
WONG Mei Chun (王美珍)

**Independent non-executive Directors**  
CHAN Sin Wa Carrie (陳倩華)  
LEUNG Chi Hung (梁志雄)  
YU Tat Chi Michael (余達志)

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<u>Name of substantial Shareholders</u>	<u>Number of shares of HK\$0.01 each in the share capital of the Company</u>	<u>Approximate percentage of shareholding interests</u>
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China Silver Asset Management Limited	167,580,000	13.97%
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CS Asia Opportunities Master Fund	167,580,000	13.97%
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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

30 June

Registered address:

Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman  
KY1-1111  
Cayman Islands

Head office and principal place of business:

Flat A, 6/F  
Evernew Commercial Centre  
33 Pine Street  
Tai Kok Tsui  
Kowloon, Hong Kong

Web-site address (if applicable):

[www.hklistco.com/8422](http://www.hklistco.com/8422)

Share registrar:

**Principal share registrar and transfer office**  
Conyers Trust Company (Cayman) Limited  
Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1 1111  
Cayman Islands

**Hong Kong branch share registrar and transfer office**  
Union Registrars Limited  
Suites 3301-04, 33/F  
Two Chinachem Exchange Square  
338 King's Road  
North Point, Hong Kong

Auditors:

HLB Hodgson Impey Cheng Limited

## **B. Business activities**

*The Company and its subsidiaries (collectively the "Group") principally provide specialised works and general building works as a contractor in Hong Kong. The Group undertake specialised works which include (i) foundation and site formation works; (ii) demolition works; and (iii) ground investigation field works. The Group also undertake general building works including superstructure building works, slope maintenance works, hoarding works, A&A works and other miscellaneous construction works.*

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**C. Ordinary shares**

Number of ordinary shares in issue: 1,200,000,000

Par value of ordinary shares in issue: HK\$0.01 per Share

Board lot size (in number of shares): 10,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

**Share options**

On 8 October 2021, the Company granted share options to certain individuals to subscribe for a total of 100,000,000 Shares at an exercise price of HK\$0.056 per share pursuant to the share option scheme adopted by the Company on 1 December 2017 (the "Share Option Scheme"). As at the date hereof, none of the share options have been exercised. For further details of the share options, please refer to the announcements of the Company dated 8 October 2021.

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Kam Kin Bun  
(Name)

Title: Chairman and Executive Director  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*