

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** [S&S Intervalue China Limited](#)  
**Stock code (ordinary shares):** [8506](#)

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of [31 December 2021](#).....

**A. General**

Place of incorporation: [Cayman Islands](#)

Date of initial listing on GEM: [4 January 2018](#)

Name of Sponsor(s): [Essence Corporate Finance \(Hong Kong\) Limited](#)

Names of directors:  
(please distinguish the status of the directors - Executive,  
Non-Executive or Independent Non-Executive)

[Executive Directors](#)  
Mr. Cheng Jun (Chairman)  
Mr. Guan Min  
Mr. Wang Kun

[Non-Executive Directors](#)  
Hu Lixiang

[Independent Non-Executive Directors](#)  
Mr. Shum Shing Kei  
Mr. Chan Ka Leung Kevin  
Mr. Wong Wah

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholder	Capacity/ nature of interest	Number of Shares	Approximate percentage of interest in the Company
	Azure Wealth Limited ("Azure Wealth")	Beneficial owner (Note 1)	369,219,084	36.922%
	Ms. Zheng Yonghua ("Ms. Zheng")	Interested in controlled corporation (Note 1)	369,219,084	36.922%

*Notes:*

(1) Azure Wealth is owned as to 95% by Ms. Zheng and 5% by Ms. Yuan Yuan. Accordingly, Ms. Zheng is deemed to be interested in 369,219,084 Shares held by Azure Wealth.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Windward 3, Regatta Office Park, PO Box 1350,  
Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business:

**Head office and principal place of business in the People's Republic of China:**

Xiawei Village, Fugong Town, Longhai City, Fujian Province, the People's Republic of China

**Place of business in Hong Kong Registered under Part of 16 of the Companies Ordinance:**

Room 502, Tai Tung Building, 8 Fleming Road, Wan Chai, Hong Kong

Web-site address (if applicable):

[www.kx-machine.com](http://www.kx-machine.com)

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Share registrar:

**Principal share registrar and transfer office in the  
Cayman Islands:**

Ocorian Trust (Cayman) Limited  
Windward 3, Regatta Office Park  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

**Branch share registrar and transfer office in Hong  
Kong:**

Tricor Investor Services Limited  
Level 54, Hopewell Centre  
183 Queen's Road East  
Hong Kong

Auditors:

Zhonghui Anda CPA Limited  
23/F, Tower 2, Enterprise Square Five  
38 Wang Chiu Road, Kowloon Bay  
Kowloon  
Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The principal business of the Company and its subsidiaries (the "Group") is research and development, manufacturing and sale of circular knitting machines.

**C. Ordinary shares**

Number of ordinary shares in issue: 1,000,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 12,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Cheng Jun....  
(Name)

Title: Executive Director....  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*