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KIRIN GROUP HOLDINGS LIMITED **麒麟集團控股有限公司**

(Incorporated in Bermuda with limited liability)

(Stock code: 8109)

RESUMPTION GUIDANCE

This announcement is made by Kirin Group Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 24 June 2021, 13 December 2021 and 14 December 2021 in relation to the presentation of petition against the Company, suspension of trading, the making of winding-up order against the Company on 13 December 2021 (the “**Winding-up Order**”) respectively.

RESUMPTION GUIDANCE

On 31 December 2021, the Company received a letter (the “**Letter**”) from The Stock Exchange of Hong Kong Limited (The “**Stock Exchange**”), in which, inter alia, The Stock Exchange sets out the following conditions for the resumption of trading in the shares of the Company (the “**Resumption Guidance**”):

1. Having the Winding-up Order withdrawn or dismissed and liquidator discharged;
2. Demonstrating compliance with Rule 17.26 of the Listing Rules; and
3. Informing the market of all material information for the Company’s shareholders and investors to appraise the Company’s position.

The Stock Exchange further indicated that it may modify or supplement the Resumption Guidance if the situation changes.

Under Rule 9.14A(1) of the Listing Rules, The Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 12 months. In the case of the Company, the 12-month period expires on 12 December 2022.

If the Company fails to remedy the issue(s) causing its trading suspension, fully comply with the Listing Rules to The Stock Exchange’s satisfaction and resume trading in its shares by 12 December 2022, the Listing Division will recommend the GEM Listing Committee to proceed with

the cancellation of the Company's listing. Under Rule 9.15 of the Listing Rules, The Stock Exchange also has the right to impose a shorter specific remedial period, where appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on The Stock Exchange has been suspended with effect from 11:58 a.m. on 13 December 2021 and will remain suspended until further notice.

The Company will make further announcements as and when appropriate .

If the shareholders of the Company have any query about the implications of resumption guidance and the suspension of trading of the Company's shares, they should obtain appropriate professional advice.

Ms. Phyllis McKenna
Official Receiver and Provisional Liquidator of
Kirin Group Holdings Limited (In Liquidation)

Hong Kong, 7 January 2022

As at the date of this announcement, the Board comprises Mr. Wang Jinhan, Mr. Wang Hongtao, Mr. Zhou Wenjun, Mr. Wang Jiankun, Mr. Hung Tat Chi Alan and Mr. Zhang Yang as the executive Directors, Mr. Li Chun Sing and Mr. Lee Cheung Yuet Horace as the independent non-executive Directors.

The affairs, business and property of the Company are being managed by the Official Receiver and Provisional Liquidator who acts as the agent of the Company only and is not subject to personal liability.