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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

INSIDE INFORMATION UPDATES ON WINDING UP PETITION

This announcement is made by Evershine Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

UPDATES ON THE PETITION

Reference is made to the announcement of the Company 11 January 2021, 29 January 2021, 26 February 2021, 3 March 2021, 8 March 2021, 9 March 2021 and 14 April 2021 (the “**Announcements**”), among others, (i) the winding up petition received by the Company on 5 January 2021 (the “**Petition**”) and (ii) the validation order update on the Petition.

Unless otherwise defined, capitalised terms used but not otherwise defined herein shall have the meaning ascribed to them in the Announcements.

The Company would like to further update the status of the Petition as follows:

1. Upon the hearing on 4 November 2021, the High Court has further adjourned the hearing of the Petition to 17 January 2022;
2. the Company arranged AH Lawyers and a barrister to attend and represent for the Company in the High Court in this hearing.

The Company will keep its shareholders informed of any further significant development by way of announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on Monday, 16 August 2021 and will remain suspended pending the publication of the 2020 Annual Results, the 2021 Interim Results and re-comply with Rule 17.26 of the GEM listing rules, meet any resumption guidelines that may be developed by the Stock Exchange and fully comply with the GEM listing rules in a manner that the Stock Exchange is satisfied.

Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules.

Shareholders and potential investors of the Company who have any queries about the implications of the dealing of the Shares are advised to seek advice from professional advisors.

By order of the Board
Evershine Group Holdings Limited
Wu Ming Fat Simon
Executive Director

Hong Kong, 11 January 2022

As of the date hereof, the executive Directors are Mr. Lau Man Kin, Mr. Wu Ming Fat Simon and Mr. Chen Xiao Yan; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Mr. Kong Cheuk Wing and Mr. Shi Bo Han.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.evershinegroup.com.hk>.