

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Hon Corporation Limited

Stock code (ordinary shares): 8259

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 January 2022.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 November 2018

Name of Sponsor(s): Fortune Financial Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive) Independent non-executive director:
Ms. Luk Huen Ling Claire

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of substantial shareholders	No. of shares	Approximate percentage of shareholding
Ms. Teng Ley Peng (Note 1)	108,000,000	15.63%
EQM Development Limited ("EQM Development") (Note 1)	108,000,000	15.63%
Wealth Giant Global Limited (Note 2)	79,865,000	11.55%

Notes:

- The information above and herein was disclosed based on the disclosure of interest notice filed by EQM Development on 15 October 2021, which was the latest disclosure of interest notice filed by EQM Development as at the date of the form. Ms. Teng Ley Peng, who held 51% issued share capital of EQM Development, is deemed to be interested in the 108,000,000 shares by virtue of the SFO.
- The information above and herein was disclosed based on the disclosure of interest notice filed by Wealth Giant Global Limited on 25 August 2021, which was the latest disclosure of interest notice filed by Wealth Giant Global Limited as at the date of the form.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business:

Head office:
Blk 20, Ang Mo Kio Industrial Park 2A
#07-33 AMK Techlink
Singapore 567761

Principal place of business:
Room 5705, 57th Floor, The Center, 99 Queen's Road Central, Hong Kong

Web-site address (if applicable):

www.irasia.com/listco/hk/honcorp

Share registrar:

Principal share registrar and transfer office in the Cayman Islands:
Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Hong Kong branch shares registrar and transfer:
Boardroom Share Registrars (HK) Limited
Room 2103B, 21/F.
148 Electric Road
North Point
Hong Kong

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Auditors: [Foo Kon Tan LLP](#)
[Public Accountants and Chartered Accountants](#)
[24 Raffles Place](#)
[#07-03 Clifford Centre](#)
[Singapore 048621](#)

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is principally engaged as a main contractor in building and infrastructure projects and interior decoration projects in the public and private sectors in Singapore and has more than 17 years of experience in building and infrastructure projects involving various types of buildings including institutions, industrial, commercial and residential buildings in both the public and private sectors.

C. Ordinary shares

Number of ordinary shares in issue: [691,200,000](#)

Par value of ordinary shares in issue: [HK\\$0.01 each share](#)

Board lot size (in number of shares): [4,000 shares](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

D. Warrants

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

Conversion ratio: [N/A](#)
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: [N/A](#)

No. of shares falling to be issued upon the exercise of outstanding warrants: [N/A](#)

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

[N/A](#)

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

[N/A](#)

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Cheng Hei Chung Bernard
(Name)

Title: Company secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.