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國農金融投資有限公司
China Demeter Financial Investments Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8120)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 23.06A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”).

The board (“**Board**”) of directors (“**Directors**”) of China Demeter Financial Investments Limited (“**Company**”, together with its subsidiaries, the “**Group**”) announces that on 17 January 2022, the Company has granted share options (“**Options**”) to eligible persons (“**Grantees**”) under the share option scheme adopted by the Company on 30 September 2013, subject to acceptance of the Grantees, to subscribe for a total of 15,300,000 new ordinary shares of HK\$0.01 each in the share capital of the Company (“**Shares**”). Details of the Options granted are set out below:

Date of grant	:	17 January 2022
Exercise price of Options granted	:	HK\$0.125 per Share
Total number of Shares to be issued upon exercise in full of the Options granted	:	15,300,000 Shares
Closing price of the Shares on the date of grant	:	HK\$0.125 per Share
Average closing price of the Shares for the five business days immediately preceding the date of grant	:	HK\$0.1224 per Share
Exercise period of the Options	:	From 17 January 2022 to 16 January 2023, both dates inclusive
Consideration for the grant of the Options	:	HK\$1.00 to be paid by each Grantee upon the acceptance of the Options granted

Among the Options granted, Options entitling the holders thereof to subscribe for an aggregate of 6,120,000 Shares were granted to Mr. Chan Chi Fung, an executive Director, and the remaining Options entitling the holders thereof to subscribe for an aggregate of 9,180,000 Shares were granted to two employees of the Group.

The grant of the Options to the above Director has been reviewed and approved by the independent non-executive Directors in accordance with Rule 23.04(1) of the GEM Listing Rules.

Save as disclosed above, none of the Grantees is a Director, chief executive or substantial shareholder of the Company, or any of their respective associate(s) (as defined in the GEM Listing Rules).

On behalf of the Board
China Demeter Financial Investments Limited
Ng Man Chun Paul
Chairman

Hong Kong, 17 January 2022

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Ng Ting Ho and Mr. Chan Chi Fung; one non-executive Director, namely Mr. Ng Man Chun Paul; and three independent non-executive Directors, namely Mr. Chan Hin Hang, Mr. Yum Edward Liang Hsien and Mr. Hung Kenneth.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days after the date of publication and on the Company’s website at www.chinademeter.com.