

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: China Demeter Financial Investments Limited

Stock code (ordinary shares): 8120

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 January 2022

A. General

Place of incorporation: Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 10 April 2001

Name of Sponsor(s): N/A

Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*
Executive Directors:
 Mr. Ng Ting Ho (Chief Executive Officer)
 Mr. Chan Chi Fung

Non-executive Director:
 Mr. Ng Man Chun Paul (Chairman)

Independent non-executive Directors:
 Mr. Chan Hin Hang
 Mr. Yum Edward Liang Hsien
 Mr. Hung Kenneth

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares	Approximate
			percentage of the entire issued share capital
	Mr. Ng Ting Kit	103,700,000	16.94%
	Trinity Worldwide Capital Holding Limited*	145,933,946	23.84%

* It is wholly owned by Mr. Ng Ting Kit.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Financial year end date:	31 December
Registered address:	Clarendon House 2 Church Street Hamilton HM 11 Bermuda
Head office and principal place of business:	Office A01, 35/F, United Centre 95 Queensway, Admiralty, Hong Kong
Web-site address (if applicable):	www.chinademeter.com
Share registrar:	Principal: Conyers Corporate Services (Bermuda) Limited Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda Branch: Tricor Tengis Limited 54/F, Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	Baker Tilly Hong Kong Limited Certified Public Accountants

B. Business activities

The Company and its subsidiaries are principally engaged in (i) money lending business; (ii) financial services business; (iii) securities investment business; (iv) food and beverage business; (v) alcoholic beverage distribution and miscellaneous business; and (vi) provision of children education services.

C. Ordinary shares

Number of ordinary shares in issue:	612,118,060
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

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E. Other securities

Details of any other securities in issue.

Options granted on 17 January 2022 under the share option scheme adopted by the Company on 30 September 2013 entitling the holders thereof to subscribe for up to 15,300,000 ordinary shares of HK\$0.01 each in the share capital of the Company ("Shares") for the period between 17 January 2022 to 16 January 2023 at an exercise price of HK\$0.125 per Share, of which options to subscribe for up to 15,300,000 Shares remained outstanding.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Ng Ting Ho
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.