DCB Holdings Limited
DCB控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8040)

PROFIT WARNING

This announcement is made by DCB Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") in accordance with Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Director(s)**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the nine months ended 31 December 2021 and assessment of the information currently available, the Group is expected to incur a loss and other comprehensive expense between HK$5.5 to HK$6.5 millions attributable to the owners of the Company for the nine months ended 31 December 2021 (the "**Period**") as compared with a profit and other comprehensive income of approximately HK$5.5 million for the nine months ended 31 December 2020 (the "**Previous Period**"). The deterioration of the Group's performance were mainly attributable to (i) the decrease in revenue; and (ii) cost overrun of certain large-scaled renovation projects during the Period.

The Company is still in the process of finalising the unaudited consolidated results of the Group for the nine months ended 31 December 2021. The information contained in this announcement is only based on a preliminary assessment made by the Board on the unaudited consolidated management accounts of the Group with reference to the information currently available to the Board and such information has not been reviewed by the auditors of the Company or the audit committee of the Board and may be subject to adjustments where necessary. The finalised unaudited consolidated results of the Group for the nine months ended 31 December 2021 are expected to be published on 7 February 2022.

On behalf of the Board
DCB Holdings Limited
Cheng Tsang Fu Dennis
Executive Director

Hong Kong, 25 January 2022

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Tsang Wai, Mr. Cheng Tsang Fu Dennis, Ms. Liu Lee Lee Lily and Mr. Chui Kai Tai; the non-executive director is Professor Leung Yiu Cheong Dennis; and the independent non-executive directors of the Company are Mr. Cheung Kwok Keung, Mr. Chak Chi Man and Mr. Chow Kwok Kee.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain in the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.dcb.com.hk.