

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

eBROKER GROUP LIMITED

電子交易集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

SUPPLEMENTAL ANNOUNCEMENT GRANT OF AWARD SHARES UNDER THE SHARE AWARD SCHEME

Reference is made to the announcement of the Company dated 20 January 2022 in respect of the grant of Award Shares under the Scheme (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, the Board had resolved to grant an aggregate of 9,280,000 Award Shares, all in the form of existing Shares, to 45 Selected Persons under the Scheme. The Company would like to provide further information in relation to the grant of such Award Shares.

VESTING CONDITIONS

The vesting of the Award Shares is subject to the satisfaction of the following vesting conditions:

- (i) the relevant Selected Person should remain as an employee, consultant or adviser of or to the Group, or as a non-executive Director of the Group as at 31 December 2022 or 31 December 2023, as applicable;
- (ii) the relevant Selected Person should return to the Company a signed acceptance form by the deadline specified in the award letter.

Save as mentioned above, there is no other specific condition, performance target or lock up restriction attached to the Award Shares.

THE AWARD SHARES

All the Award Shares to be vested in the Selected Persons have been acquired by the Trustee on open market pursuant to the Share Award Scheme. For further details, please refer to the announcement of the Company dated 28 November 2019.

By Order of the Board
eBroker Group Limited
Chan Lap Tak Douglas
Chairman and executive Director

Hong Kong, 27 January 2022

As at the date of this announcement, the executive Directors are Mr. Chan Lap Tak Douglas and Mr. Lo Chi Ho; and the independent non-executive Directors are Mr. Chan Chi Kwong Dickson, Mr. Liu Kin Sing and Mr. Au Yeung Po Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.ebrokersystems.com.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.