

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: GSN CORPORATIONS LIMITED

Stock code (ordinary shares): 8242

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 January 2022.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 19 January 2012

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors -
Executive, Non-Executive or Independent Non-
Executive)

Executive Director
Mr. Gan Lin (Chief Executive Officer)

Independent Non-executive Directors
Mr. Chiu Yu Wang

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

| Name of Shareholder | Capital/Nature of Interest | Number of Shares interested | Approximate percentage of total issued shares (%) |
|--|-----------------------------|-----------------------------|---|
| Zhongtai International Asset Management (Singapore) Pte. Ltd | Beneficial owner (Note 1) | 743,940,526 (L) | 44.35% (L) |
| Zhongtai International Asset Management Limited | Investment manager (Note 2) | 743,940,526 (L) | 44.35% (L) |

Note:

- As disclosed in the announcement of the Company dated 16 November 2018, Champsword Limited had executed on 13 November 2018 a charge over its 800,400,526 ordinary shares of the Company (the "Shares") in favour of Zhongtai Financial Investment Limited ("Zhongtai Financial") as security for certain senior secured note issued by Champsword Limited and subscribed by Zhongtai Financial. Zhongtai Financial thus has security interest over those Shares.

On 26 June 2019, a deed of assignment was entered into between Zhongtai Financial and Zhongtai Dingfeng Classified Fund SP ("Zhongtai Fund") whereby Zhongtai Financial has agreed to assign its security interest to Zhongtai Fund. Zhongtai Fund thus has security interest over those Shares. To the best knowledge of the Company, Zhongtai International Asset Management (Singapore) Pte. Ltd ("Zhongtai Singapore"), of which Zhongtai International Asset Management Limited is the investment manager, enforced its security interest in 743,940,526 Shares on 31 March 2021, and became the beneficial owner of 743,940,526 Shares thereafter.

- Zhongtai International Asset Management Limited is the fund manager of Zhongtai Singapore, as such it is deemed to be interested in all the Shares Zhongtai Singapore is interested pursuant to the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31st December

Registered address: One Nexus Way,
Camana Bay,
Grand Cayman KY1-9005
Cayman Islands

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| | |
|--|--|
| Head office and principal place of business: | <p>Head Office: Suite 2101, 21/F. Chinachem Century Tower 178 Gloucester Road Wanchai, Hong Kong</p> <p>Principal place of business in Hong Kong registered under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong): Suite 2101, 21/F. Chinachem Century Tower 178 Gloucester Road Wanchai, Hong Kong</p> |
| Web-site address (if applicable): | http://www.newwesterngroup.com.hk/ |
| Share registrar: | <p>Principal share registrar and transfer office: Suntera (Cayman) Limited Suite 3204, Unit 2A, Block 3, Building D, P.O. Box 1586, Gardenia Court, KY1-1100, Cayman Islands</p> <p>Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong</p> |
| Auditors: | McM (HK) CPA Limited Room 2402, 24/F, Siu On Centre, 188 Lockhart Road, Wanchai, Hong Kong |

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The principal business activities of the Company and its subsidiaries are: (1) the provision of integrated circuit solutions and the design, development and sales of integrated circuits; (2) money lending business in Hong Kong through the provision of unsecured and secured loans to customers, including individuals and corporations under the provisions of the Money Lenders Ordinance; and (3) the provision of investment and planning consulting service, real estate agent, property management services and car parking management services in the People's Republic of China.

C. Ordinary shares

| | |
|---|---------------|
| Number of ordinary shares in issue: | 1,677,338,880 |
| Par value of ordinary shares in issue: | HK\$0.10 |
| Board lot size (in number of shares): | 10,000 |
| Name of other stock exchange(s) on which ordinary shares are also listed: | N/A |

D. Warrants

| | |
|-----------------|-----|
| Stock code: | N/A |
| Board lot size: | N/A |
| Expiry date: | N/A |

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Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

NIL

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Mr. Gan Lin
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.