CBK Holdings Limited

國茂控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8428)

PROFIT WARNING

This announcement is made by CBK Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

After preliminary review of the unaudited condensed consolidated management accounts of the Group for the nine months ended 31 December 2021 (the "**Current Financial Period**") and assessment of the information currently available, the board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the Group is expected to record an increase in loss attributable to owners of the Company for the Current Financial Period by approximately HK$22.5 million, as compared to a loss attributable to owners of the Company of approximately HK$4.2 million for last corresponding period ended 31 December 2020. To the best knowledge of the Directors, the increase in unaudited consolidated loss for the Current Financial Period was mainly attributable to (i) loss from discontinued operations of approximately HK$12.0 million recognized in the Current Financial Period due to deconsolidation of 漳州金田食品有限公司(Zhangzhou Jintian Food Co., Limited*) (For details of deconsolidation, please refer to "Events After the Reporting Period" section stated in the interim report of the Group for the six months ended 30 September 2021); and (ii) the increase in operation costs by approximately HK$8.5 million in relation to resume restaurant operation during pandemic environment.

As the Company is still in the process of finalizing the consolidated results of the Group for the Current Financial Period, the information contained in this announcement is only a preliminary assessment by the Board based on the latest information currently available to the Group, and is not based on any data or information which is finalized or reviewed by the audit committee of the Company and are therefore subject to adjustments. The unaudited final results of the Group for the Current Financial Period may be different from what is disclosed in this announcement.

* *For identification purpose*

Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the financial results of the Group for the Current Financial Period which is expected to be released on or before 11 February 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
CBK Holdings Limited
CHOW Yik
Chairman and Executive Director

Hong Kong, 7 February 2022

As at the date of this announcement, the chairman and an executive Director is Mr. CHOW Yik, the executive Directors are Mr. CHAN Lap Ping, Ms. HO Oi Kwan and Mr. TSUI Wing Tak and the independent non-executive Directors are Mr. CHAN Kwan Yung, Mr. CHONG Alex Tin Yam and Ms. WONG Syndia D.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at www.cbk.com.hk.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.