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Bortex Global Limited

濠亮環球有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8118)

VOLUNTARY ANNOUNCEMENT

STRATEGIC COOPERATION MEMORANDUM

This announcement is made by Bortex Global Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to announce that on 11 February 2022 (after trading hours), Bortex Industry Co., Ltd (“**Bortex Industry**”), a wholly-owned subsidiary of the Company, entered into a strategic cooperation memorandum (the “**Memorandum**”) with Dongguan Zhongshang Health Biotechnology Co., Ltd* (東莞中尚健康生物科技有限公司) (“**Dongguan Zhongshang**”) pursuant to which the parties will carry out strategic cooperation in the development of artificial Chinese medicine and AI intelligent robot terminal systems for home health management and research and development, production and sales of Chinese medicine AI home service robots in the People’s Republic of China within a target timeframe of two years (the “**Strategic Cooperation**”).

To the best of the knowledge, information and belief of the Directors having made reasonable enquiries, Dongguan Zhongshang is principally engaged in the business of healthcare technology in traditional Chinese medicine diet preparation and Dongguan Zhongshang and its ultimate beneficial owners are third parties independent of and not connected with the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The Group is principally engaged in the manufacturing and sale of quality LED lighting products and has committed in the research and development of advanced technology and its application in its smart lighting products. The Board considers that entering into the Memorandum is beneficial to the Group as it would facilitate negotiations between the parties thereto and enable the parties to leverage on their respective strengths, resources and expertise to build a stable and mutually beneficial strategic relationship for the development of the healthcare technology.

The Memorandum only provides a framework of the Strategic Cooperation. The terms of the Strategic Cooperation contemplated under the Memorandum are subject to the terms of any definitive agreement(s) which the parties may subsequently enter into from time to time. As at the date of this announcement, Bortex Industry and Dongguan Zhongshang have not entered into any legally binding agreements in relation to the Strategic Cooperation or any specific cooperation plans.

In the event that the Strategic Cooperation materialises, it may constitute a notifiable transaction for the Company under the GEM Listing Rules. Further announcement(s) will be made by the Company in accordance with all the applicable requirements of the GEM Listing Rules as and when appropriate.

By order of the Board
Bortex Global Limited
Shiu Kwok Leung
Chairman

Hong Kong, 11 February 2022

As at the date of this announcement, the executive Directors are Mr. Shiu Kwok Leung, Mr. Shao Xu Hua and Mr. Shao Chiliang; and the independent non-executive Directors are Mr. Wong Ting Kon, Ms. Cheng Ka Yan and Mr. Cheng Hok Ming Albert.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at “www.hkgem.com” for at least seven days from the date of its publication and on the Company’s website at “www.bortex.com.cn”.

* *For identification purposes only*