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Seamless Green China (Holdings) Limited

無縫綠色中國（集團）有限公司

(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)

(Stock Code: 8150)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

Reference is made to (i) the Company's announcement dated 4 January 2022 in relation to the Capital Reorganisation; (ii) the Company's circular (the "**Circular**") and the Original SGM Notice both dated 21 January 2022; (iii) the Company's supplemental announcement dated 27 January 2022 (the "**Supplemental Announcement**") regarding the proposed adjournment of the SGM; and (iv) the Company's announcement dated 11 February 2022 setting out the revised book closure period and the revised timetable of the Capital Reorganisation. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Circular and the Supplemental Announcement.

As disclosed in the Supplemental Announcement, as a result of the change to the terms of the Capital Reorganisation, the chairman of the meeting will, upon the commencement of the Original SGM on 14 February 2022 provided that a quorum is present, propose a resolution (the "**Adjournment Resolution**") that the meeting be adjourned and re-convened at such date, time and place to be decided and announced by the Board in due course (the "**Re-convened SGM**").

The Board announces that at the Original SGM held on 14 February 2022 at which a quorum was present, the Adjournment Resolution was duly passed by the Shareholders by way of poll as an ordinary resolution.

Link Market Services (Hong Kong) Pty Limited, the Hong Kong branch share registrar of the Company, was appointed and acted as the scrutineer for the vote-taking at the Original SGM. The poll results in respect of the Adjournment Resolution put to vote at the Original SGM are set out as follows:

| Ordinary Resolution | Number of Shares Voted (Approximate %) | |
|--|---|--------------------|
| | For | Against |
| To adjourn the special general meeting for re-convening at such date, time and place to be decided and announced by the Board in due course. | 433,003,450 97.96% | 9,000,000 2.04% |

Note:

- The number of votes and approximate percentage of voting Shares as stated above are based on the total number of the issued Shares held by the Shareholders whose names appear on the register of members as at 4:30 p.m. on Tuesday, 8 February 2022 and who attended and voted at the Original SGM in person, by authorised representative or by proxy.*

As more than 50% of the votes were cast in favour of the Adjournment Resolution, the Adjournment Resolution was duly passed as an ordinary resolution of the Company at the Original SGM.

As at the date of the Original SGM, there were 1,887,020,702 issued Shares entitling the Shareholders to attend and vote for or against the Adjournment Resolution at the Original SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Adjournment Resolution at the Original SGM as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Adjournment Resolution at the Original SGM.

As a result of the passing of the Adjournment Resolution, the special resolution in its original terms as set out in the Original SGM Notice was not put to vote at the Original SGM. As disclosed in the Company's announcement dated 11 February 2022, the Board has resolved to re-convene the SGM on Wednesday, 16 March 2022 at 11:00 a.m. at the same venue. The revised book closure period and the revised timetable of the Capital Reorganisation were already set out in the Company's announcement dated 11 February 2022. The Supplementary Circular and the Revised SGM Notice are expected to be dispatched to the Shareholders on 18 February 2022.

WARNING

Shareholders should take note that the Capital Reorganisation is conditional upon satisfaction of certain conditions and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Seamless Green China (Holdings) Limited
Wong Kin Hong
Chairman

Hong Kong, 14 February 2022

As at the date of this announcement, the Board comprises:

Executive Directors

- (1) Mr. Wong Kin Hong (*Chairman*)
- (2) Mr. Huang Yonghua
- (3) Mr. Wong Tat Wa
- (4) Ms. Leung Po Yee

Independent Non-executive Directors

- (5) Mr. Yan Guoniu
- (6) Mr. Tang Rong Gang
- (7) Mr. Ou Wei An
- (8) Mr. Ng Yu Ho, Steve

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of this publication. This announcement will also be published on the website of the Company at <http://www.victoryhousefp.com/lchp/8150.html>.