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JIANGSU NANDASOFT TECHNOLOGY COMPANY LIMITED*

江蘇南大蘇富特科技股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8045)

**ANNOUNCEMENT OF
SUPPLEMENTAL INFORMATION
IN RELATION TO MAJOR TRANSACTION**

References are made to the announcements dated 1 and 22 June 2018, 2 August 2018, 29 January 2019, 2 April 2019, 28 June 2019, 30 September 2019 and 17 February 2020 respectively and the supplemental circular dated 6 June 2019 (“**Supplemental Circular**”), all issued by the Company, in relation to, *inter alia*, the Disposal of the Properties, which constitutes a major transaction of the Company. Unless the context otherwise requires or otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Supplemental Circular.

The Company wishes to provide its Shareholders and potential investors update on the completion of the Disposal. Land Surveying on the Properties for the purpose of determining their saleable floor area (and hence the balance of the Transfer Price payable by the Purchasers respectively at completion of the Disposal) has been completed. The Company (acting through the Agent where appropriate) is currently actively attending to the requisite formalities with the relevant authorities in the PRC (including without limitation the obtaining of endorsement from the relevant tax authority upon tax payment) to subdivide the certificate of title to the Site into individual certificates of title to each of the Consented Properties (as defined in the announcement of the Company dated 17 February 2020), being part of the Conditions precedent to completion of the Disposal.

The progress of fulfilling the prerequisite formalities with the relevant PRC authorities prior to completion of the Disposal has been delayed due to disruptions of the relevant work and general operations of the Company, the Purchasers and the relevant PRC authorities brought by the outbreak of the COVID-19 pandemic in early 2020 and its subsequent resurgence in Nanjing, Mainland China in August 2021, taking into account that the Company and/or the Agent would require considerable time to liaise with the relevant Purchasers and the PRC authorities in view of the number of Consented Properties to be disposed of. Upon all prerequisite consents and approvals required (where applicable) under the relevant laws and regulations in relation to the Disposal of the Consented Properties being obtained (“**Condition**”), the Company and the Purchasers respectively may proceed to attend to the completion procedures to transfer the title of the Consented Properties from the Company to the relevant Purchasers respectively.

Upon consultation with the Agent, the relevant Purchasers and the PRC authorities, the Company expects the Condition to be fulfilled by end of June 2022 and the formalities to transfer the Consented Properties to the relevant Purchasers thereafter to be completed by end of September 2022.

The Company will publish further announcement(s) to update the Shareholders and potential investors on the status of the completion of the Disposal in respect of the Consented Properties as and when appropriate.

By order of the Board
Jiangsu NandaSoft Technology Company Limited*
江蘇南大蘇富特科技股份有限公司
Zhu Yong Ning
Chairman

Nanjing, the PRC, 18 February 2022

As at the date of this announcement, the Board comprises nine Directors, of which two are executive Directors, namely Mr. ZHU Yong Ning (Chairman) and Mr. WU Qing An; four are non-executive Directors, namely Mr. XU Zhi Bin, Mr. SHA Min, Mr. XU Hao and Mr. YIN Jian Kang; and three are independent non-executive Directors, namely Mr. ZHOU Mei Lin, Ms. XU Xiao Qin and Mr. ZHANG Zheng Tang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement (if any) have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the Stock Exchange of Hong Kong Limited website at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting.

* for identification purpose only