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GRAND T G GOLD HOLDINGS LIMITED

大唐潼金控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8299)

SPECIAL ARRANGEMENTS FOR THE ADJOURNED EXTRAORDINARY GENERAL MEETING

Reference is made to the announcements dated 16 February 2022, 15 February 2022 and 11 February 2022 and the circular (the “**Circular**”), the notice of the extraordinary general meeting (the “**EGM Notice**”) and the proxy form (the “**Proxy Form**”) dated 26 January 2022 of Grand T G Gold Holdings Limited (the “**Company**”) in relation to, among other things, the Right Issue, the Underwriting Agreement, the Special Deals and the transactions contemplated thereunder and the Whitewash Waiver and the Adjourned EGM. Unless otherwise defined in this announcement, capitalised terms used herein below shall have the same meanings as those defined in the Circular.

ADJOURNED EGM AND LIVE STREAMING WEBCAST

In order to comply with the relevant laws and regulations, as disclosed in the announcement dated 16 February 2022 of the Company, the Company will hold the Adjourned EGM at 11:00 a.m. on 28 February 2022 at the office of DeHeng Law Offices at 23rd Floor, Sinar Mas Plaza, No.501 East Da Ming Road, Shanghai 200080, the People’s Republic of China (the “**Venue**”).

To enable Shareholders of the Company to participate in the Adjourned EGM and to speak and see in relation to the resolutions to be resolved at the Adjourned EGM, Shareholders not attending the Adjourned EGM in person may join a live streaming webcast of the Adjourned EGM where they can both speak and see during the discussion session at the Adjourned EGM via Zoom at zoom link address.

Shareholders that intend to participate in the Adjourned EGM via Zoom shall contact Tricor Investor Services Limited the Company's branch share registrar in Hong Kong before 11:00 a.m. on Friday, 25 February 2022 to obtain a passcode to join the Adjourned EGM via the following means:-

By email: is-enquiries@hk.tricorglobal.com

By telephone: (852) 2980 1333

Shareholders should note that viewing the live streaming webcast of the Adjourned EGM via Zoom will not be counted towards a quorum nor will they be able to cast their votes online. **Independent Shareholders who wish to vote are strongly encouraged to appoint the chairman of the Adjourned EGM as their proxy to vote on the relevant resolutions at the Adjourned EGM by completing and returning the Proxy Form in accordance with the instructions therein by a time not less than 48 hours before the time appointed for the Adjourned EGM (i.e. 11:00 a.m. on Saturday, 26 February 2022), if they have not already done so.** For details of the proxy arrangement, please refer to the announcement dated 16 February, 2022 of the Company.

By Order of the Board
Grand T G Gold Holdings Limited
Li Dahong
Chairman

Hong Kong, 18 February 2022

As at the date of this announcement, the Board comprises of Dr. Li Dahong (executive Director), Ms. Ma Xiaona (executive Director), Mr. Guo Wei (independent non-executive Director), Mr. Lam Albert Man Sum (independent non-executive Director) and Mr. Cheung Wai Hung (independent non-executive Director).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

All Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the websites of the Company at <http://www.grandtg.com>.

** For identification purposes only*