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國農金融投資有限公司
China Demeter Financial Investments Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8120)

SUPPLEMENTAL ANNOUNCEMENT TO CHANGE IN USE OF PROCEEDS

Reference is made to the announcement of the Company dated 11 February 2022 (“**Announcement**”) in relation to the change in use of proceeds from the Rights Issue. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, it was proposed that the unutilised Net Proceeds for F&B Business of approximately HK\$5 million is to be reallocated to general working capital for the Group’s food and beverage business segment. The Board wishes to provide additional information in relation to the proposed use of the unutilised Net Proceeds for F&B Business. Such proposed use of unutilised Net Proceeds for F&B Business is as to approximately HK\$5 million for salary expense of the Group’s restaurants, which is expected to be utilised in full by April 2022.

The above information is supplemental to the Announcement and does not affect the information contained in the Announcement.

On behalf of the Board
China Demeter Financial Investments Limited
Ng Man Chun Paul
Chairman

Hong Kong, 22 February 2022

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Ng Ting Ho and Mr. Chan Chi Fung; one non-executive Director, namely Mr. Ng Man Chun Paul; and three independent non-executive Directors, namely Mr. Chan Hin Hang, Mr. Yum Edward Liang Hsien and Mr. Hung Kenneth.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days after the date of publication and on the Company’s website at www.chinademeter.com.