



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 28 February 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Smartpay Group Holdings Limited

Date Submitted: 01 March 2022

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08325	Description	N/A			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	10,000,000,000	HKD	0.01	HKD	100,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	10,000,000,000	HKD	0.01	HKD	100,000,000	

Total authorised/registered share capital at the end of the month: HKD 100,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08325	Description	N/A			
Balance at close of preceding month			2,367,618,693			
Increase / decrease (-)						
Balance at close of the month			2,367,618,693			

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		08325					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Scheme Date of grant: 23/08/2021 Exercise Price: HK\$0.20 per share	197,300,000			197,300,000	0	0	1,869
General Meeting approval date (if applicable)	13 May 2021						

Total A (Ordinary shares): _____ 0

Total funds raised during the month from exercise of options: HKD _____ 0

Remarks:

Vesting date of the 197,300,000 share options granted on 23 August 2021:

- One third of the share options will be vested on 23 August 2022 and exercisable from 23 August 2022 to 22 August 2024, both dates inclusive;
- Another one third of the share options will be vested on 23 August 2023 and exercisable from 23 August 2023 to 22 August 2024, both dates inclusive;
- The remaining one third of the share options will be vested on 15 August 2024 and exercisable from 15 August 2024 to 22 August 2024, both dates inclusive.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		08325				
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	On 15 August 2021, the Company, Mr. Lu Linming (the "First Vendor") and Xi'an Jurui Real Estate Co., Ltd. (the "Second Vendor")(together, the "Vendors") and Mr. Chen Xi (the "Guarantor") entered into a sale and purchase agreement (the "Sale and Purchase Agreement"), pursuant to which the Company has conditionally agreed to acquire and the Vendors have conditionally agreed to sell the 35% equity interest in Fujian Medical Union Health Care Information Technology Co., Ltd. (the "Target Company") at the consideration of RMB150,500,000 (equivalent to approximately HK\$180,796,000), which shall be satisfied by way of allotment and issue of a total of 903,979,914 consideration shares at the issue price of HK\$0.20 to the Vendors (or their respective nominee(s)) under a specific mandate to be obtained at an extraordinary general meeting (the "EGM") of the Company credited as fully paid. The transactions have been approved by the shareholders at the EGM held on 19 November 2021. On 31 December 2021, the Company, the Vendors and the Guarantor entered into the 2nd Supplemental Deed regarding Partial Termination and extension of the Long Stop Date to 28 February 2022. Pursuant to the Partial Termination, an aggregate of 516,559,951 Consideration Shares shall be allotted and issued to the Second Vendor (or its nominee(s)) at the Issue Price of HK\$0.2 per Share under the Specific Mandate whereas no Consideration Shares shall be allotted and issued to the First Vendor. On 28 February 2022, the Parties (except for the First Vendor) entered into the 3rd Supplement Agreement by further extending the Long Stop Date to 30 April 2022. For details, please refer to the Company's announcements dated 15 August 2021, 3 September 2021, 24 September 2021, 19 November 2021, 30 November 2021, 31 December 2021, 28 February 2022 and circular dated 26 October 2021.		19 November 2021		516,559,951	

Total D (Ordinary shares): _____

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) _____ 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Mr. Tang Wai Leung

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"