

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Silk Road Energy Services Group Limited

**Stock code (ordinary shares):** 8250

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 March 2022.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 June 2004

Name of Sponsor(s): Not applicable

Names of directors: *Executive Directors*

*(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)*

Mr. Cai Da (Co-Chairman)  
Mr. Li Xianghong (Co-Chairman)  
Mr. Li Wai Hung  
Mr. Wang Tong Tong

*Independent Non-Executive Directors*

Ms. Wong Na Na  
Mr. Wang Zhixiang  
Ms. Feng Jibei  
Mr. Chen Xier

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Please refer to Appendix

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

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Financial year end date:

30 June

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Registered address:

PO Box 309  
Ugland House  
Grand Cayman  
KY1-1104  
Cayman Islands

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Head office and principal place of business:

16/F, Sing Ho Finance Building,  
166-168 Gloucester Road,  
Hong Kong

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Web-site address (if applicable):

[www.silkroadenergy.com.hk](http://www.silkroadenergy.com.hk)

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Share registrar:

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716 17<sup>th</sup> Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai, Hong Kong

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Auditors:

SHINEWING (HK) CPA Limited  
*Certified Public Accountants*  
43/F., Lee Garden One,  
33 Hysan Avenue,  
Causeway Bay,  
Hong Kong

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**B. Business activities**

The Group is principally engaged in the (i) provision of coal mining and construction services; (ii) provision for heating supply services; (iii) provision of money lending services; (iv) fruit trading and import and (v) investment holding.

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**C. Ordinary shares**

Number of ordinary shares in issue: 7,492,562,338 shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

N/A

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Mr. Cai Da  
(Name)

Title: Director  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*

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*Appendix*

Substantial shareholders

Names of shareholders	Capacity	Number of shares held	Approximate percentage of the Company's issued share capital
Redwood Bay Investment Group International Company Limited (Note 1)	Beneficial owner	1,577,380,000	21.05%
Mr. Xu Gongming	Controlled entity	1,577,380,000	21.05%
Mr. Xu Gongming	Beneficial owner	12,000,000	0.16%
Star Link Technology Limited (Note 2)	Beneficial owner	884,820,000	11.81%
Mr. Wei Kai	Controlled entity	884,820,000	11.81%
Mr. Wei Kai	Beneficial owner	232,900,000	3.11%

*Note 1:* Redwood Bay Investment Group International Company Limited (formerly known as Zheng He Industrial Group Limited) is a company incorporated in the British Virgin Islands, which is wholly and beneficially owned by Mr. Xu Gongming.

*Note 2:* Star Link Technology Limited is a company incorporated in the British Virgin Islands, which is wholly and beneficially owned by Mr. Wei Kai.