

The whole of this Provisional Allotment Letter must be returned to be valid.
本暫定配額通知書必須整份交回，方為有效。

IMPORTANT
重要提示

Reference is made to the prospectus issued by China Information Technology Development Limited dated 9 March 2022 in relation to the Rights Issue (the “**Prospectus**”). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述中國信息科技發展有限公司所刊發日期為二零二二年三月九日有關供股之章程（「**供股章程**」）。除非文義另有界定，否則本文件所用詞彙與供股章程所界定者具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FROM (“EAF”) WILL EXPIRE AT 4:00 P.M. ON WEDNESDAY, 23 MARCH 2022 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS” BELOW).

本暫定配額通知書具有價值及可轉讓，並請即處理。本暫定配額通知書及隨附之額外申請表格所載之要約將於二零二二年三月二十三日（星期三）下午四時正（或下文「**惡劣天氣及／或極端情況之影響**」一段所述之有關較後日期及／或時間）屆滿。

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, A LICENSED DEALER IN SECURITIES OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

閣下如對本暫定配額通知書或應採取之行動有任何疑問，應諮詢閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus, the EAF and the other documents specified in the paragraph headed “15. Documents Delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

本暫定配額通知書連同供股章程、額外申請表格及供股章程附錄三「15.送呈公司註冊處處長的文件」一段所述之其他文件，已根據香港法例第32章公司（清盤及雜項條文）條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本暫定配額通知書全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares, the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker, a licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

股份、未繳股款及繳足股款之供股股份之買賣可透過中央結算系統進行交收，閣下應諮詢閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問，以了解該等交收安排之詳情及該等安排可能如何影響閣下之權利及權益。

Subject to the granting of listing on the Stock Exchange of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣以及遵守香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份各自開始於聯交所買賣之日期或香港結算釐定之其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交收日於中央結算系統內交收。於中央結算系統內進行之所有活動均須遵照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。



Share Registrar:
Computershare Hong Kong
Investor Services Limited
Shops 1712-1716,
17th Floor,
Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong

股份過戶登記處:
香港中央證券登記有限公司
香港灣仔
皇后大道東183號
合和中心
17樓
1712-1716號舖

Head Office and principal place of
business in Hong Kong:
總辦事處及香港主要營業地點:
Unit 3308, 33/F.,
Millennium City 6,
392 Kwun Tong Road,
Kwun Tong, Hong Kong

香港觀塘
觀塘道392號
創紀之城六期
33樓3308室

9 March 2022
二零二二年三月九日

**RIGHTS ISSUE OF 171,570,664 RIGHTS SHARES
ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY
TWO (2) EXISTING SHARES HELD ON THE RECORD DATE
ON A NON-UNDERWRITTEN BASIS
AT A SUBSCRIPTION PRICE OF HK\$0.15 PER RIGHTS
SHARE PAYABLE IN FULL ON
ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON**

WEDNESDAY, 23 MARCH 2022

按於記錄日期每持有兩(2)股現有股份

獲發一(1)股供股股份之基準

以非包銷方式進行

發行171,570,664股供股股份之供股

認購價為每股供股股份0.15港元

股款須於接納時

(即不遲於二零二二年三月二十三日(星期三)下午四時正)繳足

**PROVISIONAL ALLOTMENT LETTER
暫定配額通知書**

Name(s) and address of Qualifying Shareholder(s)

合資格股東姓名/名稱及地址

Provisional Allotment Letter No.

暫定配額通知書編號

BOX A 甲欄 (Note 1 附註1)

BOX B 乙欄 (Note 2 附註2)

BOX C 丙欄 (Note 3 附註3)

HK\$
港元

Note 1 Total number of Shares registered in your name(s) on Tuesday, 8 March 2022

附註1 於二零二二年三月八日(星期二)以閣下名義登記之股份總數

Note 2 Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Wednesday, 23 March 2022

附註2 暫定配發予閣下之供股股份數目,前提為最遲於二零二二年三月二十三日(星期三)下午四時正接納時全數繳足股款

Note 3 Total subscription monies payable in full upon acceptance

附註3 於接納時全數應繳之認購股款總額

Name of bank on which cheque/banker's cashier order is drawn:

支票/銀行本票付款銀行名稱:

Cheque/banker's cashier order number:

支票/銀行本票號碼:

Please insert your contact telephone no.:

請填上閣下之聯絡電話號碼:

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTERESTS OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS PAL.

在轉讓供股股份之認購權時，每項買賣之買賣雙方均須繳納香港從價印花稅。以出售以外方式饋贈或轉讓實益權益亦須繳納香港從價印花稅。在辦理本暫定配額通知書所載供股股份配額任何轉讓登記之前，須出示已繳納香港從價印花稅之證明。

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

Form B (To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Share(s) set out in Box B of Form A)
表格乙 (僅供擬將其／彼等於表格甲內乙欄所列認購供股股份之權利全數轉讓之合資格股東填寫及簽署)

To: The Directors
China Information Technology Development Limited

致：中國信息科技發展有限公司
列位董事

Dear Sirs and Madams,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等謹此將本暫定配額通知書所列本人／吾等認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格(表格丙)之人士。

1 _____ 2 _____ 3 _____ 4 _____

Signature(s) of Qualifying Shareholder(s) (all joint Shareholders must sign)

合資格股東簽署(所有聯名股東均須簽署)

Date 日期: _____

Note: Hong Kong ad valorem stamp duty is payable by the transferor(s) and the transferee(s) if this form is completed.

附註：填妥此表格後，轉讓人及承讓人均須繳納香港從價印花稅。

REGISTRATION APPLICATION FORM

登記申請表格

Form C (To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
表格丙 (僅供承認認購供股股份權利之人士填寫及簽署)

To: The Directors
China Information Technology Development Limited

致：中國信息科技發展有限公司
列位董事

Dear Sirs and Madams,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and the articles of association of the Company.

敬啟者：

本人／吾等謹請閣下將表格甲內乙欄所列數目之供股股份以本人／吾等名義登記。本人／吾等同意按照本暫定配額通知書及供股章程所載之條款，並在貴公司之組織章程大綱及組織章程細則規限下接納該等股份。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請於此欄內填上「X」符號

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To be completed in **BLOCK** letters in **ENGLISH**. Joint applicants should give the address of the first-named applicant only.

請用英文大楷填寫。聯名申請人只須填報排名首位之申請人地址。

For Chinese applicant(s), please provide your name in both English and Chinese.

華裔申請人請填寫中英文姓名。

Name of applicant in English 申請人英文姓名／名稱	Family name/Company name 姓氏／公司名稱	Other names 名字	Name in Chinese 中文姓名
Name continuation and/or names of joint applicant(s) (if any) 續姓名／名稱及／或聯名申請人姓名／名稱(如有)			
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址(聯名申請人只須填報排名首位之申請人地址)			
Occupation 職業		Telephone No. 電話號碼	
Dividend instructions 股息指示			
Name and address of bank 銀行名稱及地址		Bank account no. 銀行賬戶號碼	

1 _____ 2 _____ 3 _____ 4 _____

Signature(s) of applicant(s) (all joint applicants must sign)

申請人簽署(所有聯名申請人均須簽署)

Date 日期: _____

Note: Hong Kong ad valorem stamp duty is payable in connection with the acceptance of the rights to subscribe for the Rights Shares.

附註：閣下須就接納認購供股股份之權利繳納香港從價印花稅。

The Rights Issue will proceed on a non-underwritten basis. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.

供股將按非包銷基準進行。章程文件未曾亦不會根據香港以外任何司法權區之適用證券法例登記或存檔。

If you wish to exercise your right to subscribe for all the Rights Shares specified in this PAL, you should lodge this PAL in accordance with the instructions printed herein, together with a remittance for the full amount as shown in Box C of Form A payable on acceptance, with the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by not later than 4:00 p.m. on Wednesday, 23 March 2022. All remittances must be made by cheque or banker's cashier order in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "CHINA INFORMATION TECHNOLOGY DEVELOPMENT LIMITED — RIGHTS ISSUE ACCOUNT" and crossed "Account Payee Only".

閣下如欲行使閣下之權利認購本暫定配額通知書指定之全部供股股份，必須最遲於二零二二年三月二十三日（星期三）下午四時正，按照本暫定配額通知書印備之指示將本暫定配額通知書連同表格甲內丙欄所示接納時須繳付之全數股款送交本公司之香港股份過戶登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）。所有股款必須以港元支票或銀行本票繳付。支票必須以香港持牌銀行戶口開出，而銀行本票則必須由香港持牌銀行發出，並註明抬頭人為「CHINA INFORMATION TECHNOLOGY DEVELOPMENT LIMITED — RIGHTS ISSUE ACCOUNT」及以「只准入抬頭人賬戶」方式劃線開出。

Dealings in the Rights Shares in the nil-paid form will take place from Friday, 11 March 2022 to Friday, 18 March 2022 (both dates inclusive).

未繳股款供股股份將於二零二二年三月十一日（星期五）至二零二二年三月十八日（星期五）（包括首尾兩天）買賣。

It should be noted that the Rights Shares will be dealt in their nil-paid form from Friday, 11 March 2022 to Friday, 18 March 2022 (both dates inclusive). Shareholders should note that dealings in such Rights Shares in their nil-paid form and dealings in the Shares may take place while certain conditions to which the Rights Issue (as specified in the section headed "Letter from the Board — Conditions of the Rights Issue" in the Prospectus) are subject remain unfulfilled and/or not waived (where applicable). Any Shareholder or other person dealing in the Rights Shares in their nil-paid form or dealing in the Shares up to the date on which all conditions to which the Rights Issue are subject are fulfilled and/or waived (where applicable), will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing or dealing in the Shares or the Rights Shares in their nil-paid form, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional adviser.

謹請注意，未繳股款供股股份將於二零二二年三月十一日（星期五）至二零二二年三月十八日（星期五）（包括首尾兩天）買賣。股東應注意，該等未繳股款供股股份及股份買賣可能會在供股之某些條件（即供股章程內「董事會函件 — 供股的條件」一節所述之條件）尚未達成及／或未獲豁免（如適用）之情況下進行。因此，於供股之所有條件達成及／或獲豁免（如適用）當日前買賣未繳股款供股股份或股份之任何股東或其他人士將承擔供股可能不會成為無條件或可能不會進行之風險。擬買賣股份或未繳股款供股股份之任何股東或其他人士如對本身之狀況有任何疑問，務請諮詢其本身之專業顧問。

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH ACCEPTANCE

每份接納須隨附一張獨立開出之支票或銀行本票

NO RECEIPT WILL BE GIVEN

本公司將不另發收據



中國信息科技發展有限公司

China Information Technology Development Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8178)

9 March 2022

Dear Qualifying Shareholders,

INTRODUCTION

In accordance with the terms set out in the Prospectus accompanying the PAL, the Directors have provisionally allotted to you the number of Rights Shares on the basis of one (1) Rights Share for every two (2) existing Shares held and registered in your name(s) as at the close of business on Tuesday, 8 March 2022. Your holding of Shares as at the close of business on Tuesday, 8 March 2022 is set out in Box A of Form A of the PAL and the number of Rights Shares provisionally allotted to you is set out in Box B of Form A of the PAL. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

The Rights Shares, when allotted, issued and fully paid, will rank *pari passu* with the then existing Shares in issue on the date of allotment of the Rights Shares in all respects. Holders of such Rights Shares will be entitled to receive all future dividends and distributions which are declared, made or paid on or after the date of allotment and issue of the Rights Shares.

The Prospectus Documents have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than Hong Kong.

Save as described under the section headed “Letter from the Board — Rights of the Overseas Shareholder”, no action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares or excess Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

It is the responsibility of any person (including but without limitation to nominees, agents and trustees) receiving a copy of any of the Prospectus Documents outside Hong Kong and wishing to take up the Rights Shares under the Prospectus to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant territory or jurisdiction including the obtaining of any governmental or other consents for observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Any acceptance in relation to the Rights Issue by any person will be deemed to constitute a representation and warranty from such person to the Company that all laws and regulatory requirements of all relevant jurisdiction in connection with this PAL have been duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to the representations and warranties provisions above. If you are in any doubt as to your position, you should consult your professional advisers.



中國信息科技發展有限公司

China Information Technology Development Limited

(於開曼群島註冊成立之有限公司)

(股份代號：8178)

敬啟者：

緒言

根據暫定配額通知書隨附之供股章程所載條款，董事已按於二零二二年三月八日(星期二)營業時間結束時所持並登記於閣下名下之每兩(2)股現有股份獲發一(1)股供股股份之基準，暫定向閣下配發供股股份。閣下於二零二二年三月八日(星期二)營業時間結束時所持股份數目載於暫定配額通知書表格甲內甲欄，而暫定配發予閣下之供股股份數目則載於暫定配額通知書表格甲內乙欄。除非文義另有界定，否則本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

供股股份一經配發、發行及繳足股款，將與於配發供股股份日期之已發行現有股份於所有方面享有同等地位。該等供股股份之持有人將有權收取於配發及發行供股股份日期或之後所宣派、作出或派付之所有未來股息及分派。

章程文件未曾亦不會根據香港以外司法權區之適用證券或同等法例登記或存檔。

除「董事會函件—海外股東的權利」一節所述之內容外，本公司概無採取行動取得於香港以外任何地區或司法權區提呈發售供股股份或派發供股文件之許可。因此，於香港境外任何地區或司法權區收取任何章程文件副本之人士概不得視之為申請供股股份或額外供股股份之要約或邀請，惟於相關司法權區內可無須遵守任何登記或其他法律或監管規定而合法地作出相關要約或邀請者，則作別論。

於香港境外收取任何章程文件副本及有意根據供股章程承購供股股份之任何人士(包括但不限於代名人、代理及受託人)均有責任自行遵守所有相關地區或司法權區之法律及法規，包括取得任何政府或其他同意，以遵守該地區或司法權區可能規定之任何其他正式手續，以及支付須就此於有關地區或司法權區繳納之任何稅項、徵費及其他款項。任何人士對供股作出之任何接納，將被視為構成該名人士就已妥為遵守所有與本暫定配額通知書相關的司法權區之所有法律及法規規定向本公司作出之聲明及保證。為免除疑慮，香港結算及香港中央結算(代理人)有限公司概不受上述聲明及保證條文所規限。閣下如對本身情況有任何疑問，應諮詢閣下之專業顧問。

PROCEDURE FOR ACCEPTANCE AND PAYMENT

To take up your provisional allotment in full you must lodge the whole of the PAL intact and in accordance with the instructions printed thereon with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong together with a remittance for the full amount payable on acceptance, as set out in Box C of Form A of the PAL, so as to be received by the Registrar not later than 4:00 p.m. on Wednesday, 23 March 2022 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed “Effect of Bad Weather and/or Extreme Conditions” below). All remittances must be made by cheque or banker’s cashier order in Hong Kong dollars. Cheques must be drawn on an account with, and banker’s cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “**CHINA INFORMATION TECHNOLOGY DEVELOPMENT LIMITED — RIGHTS ISSUE ACCOUNT**” and crossed “**Account Payee Only**”. Such payment will constitute acceptance of provisional allotment of Right Shares on the terms of the PAL and the Prospectus and subject to the memorandum of association and articles of association of the Company. No receipt will be issued for sums received on application. All enquiries in connection with this PAL should be addressed to the Registrar at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

It should be noted that unless the duly completed PAL, together with the appropriate remittance for the amount shown in Box C of Form A of the PAL, has been received as described above by not later than 4:00 p.m. on Wednesday, 23 March 2022 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed “Effect of Bad Weather and/or Extreme Conditions” below), the PAL and all rights and entitlements hereunder will be deemed to have been declined and the relevant Rights Shares will be cancelled. The Company may (at its sole discretion but without obligation) treat a PAL (lodged as mentioned above) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if it is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

APPLICATION FOR EXCESS RIGHTS SHARES

Qualifying Shareholders are entitled to apply for, by way of application for excess Rights Shares, any unsold entitlements to the Rights Shares of the Excluded Shareholder(s) (if any), any unsold Rights Shares created by aggregating fractions of the Rights Shares and any nil-paid Rights Shares provisionally allotted but not accepted by the Qualifying Shareholders or otherwise not subscribed for by renounees or transferees of nil-paid Rights Shares.

Application for excess Rights Shares should be made by completing and signing the EAF enclosed with the Prospectus and lodging the same with a separate remittance for the full amount payable in respect of the excess Rights Shares being applied for in accordance with the instructions printed thereon, with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by not later than 4:00 p.m. on Wednesday, 23 March 2022 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed “Effect of Bad Weather and/or Extreme Conditions” below). All remittances must be made by cheque or banker’s cashier order in Hong Kong dollars. Cheques must be drawn on an account with, and banker’s cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “**CHINA INFORMATION TECHNOLOGY DEVELOPMENT LIMITED — EXCESS APPLICATION ACCOUNT**” and crossed “**Account Payee Only**”.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand the PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge the PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C of Form A of the PAL with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, so as to be received by the Registrar not later than 4:00 p.m. on Wednesday, 23 March 2022 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed “Effect of Bad Weather and/or Extreme Conditions” below). It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares and the acceptance by the transferee(s) of such rights. If you are an Overseas Shareholder, please refer to the section headed “Letter from the Board — Rights of the Overseas Shareholders” in the Prospectus for details of the restrictions which may be applicable to you.

接納及付款手續

閣下如欲承購全數暫定配額，必須最遲於二零二二年三月二十三日(星期三)下午四時正(或在惡劣天氣情況下，下文「惡劣天氣及／或極端情況之影響」一節所述之有關較後日期及／或時間)，按照本暫定配額通知書印備之指示將整份暫定配額通知書連同暫定配額通知書表格甲內丙欄所示接納時須繳付之全數股款送交過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)。所有股款必須以港元支票或銀行本票繳付。支票必須以香港持牌銀行戶口開出，而銀行本票則必須由香港持牌銀行發出，並註明抬頭人為「**CHINA INFORMATION TECHNOLOGY DEVELOPMENT LIMITED — RIGHTS ISSUE ACCOUNT**」及以「**只准入抬頭人賬戶**」方式劃線開出。有關付款將構成按暫定配額通知書及供股章程之條款及在本公司之組織章程大綱及組織章程細則之規限下接納供股股份暫定配額。申請時收訖之股款將不會獲發收據。所有有關本暫定配額通知書之查詢應寄往過戶登記處(地址為香港灣仔皇后大道東183號合和中心17M樓)。

務請注意，除非已填妥之暫定配額通知書連同暫定配額通知書表格甲內丙欄所示之適當股款已最遲於二零二二年三月二十三日(星期三)下午四時正(或在惡劣天氣情況下，下文「惡劣天氣及／或極端情況之影響」一節所述之有關較後日期及／或時間)如上文所述收訖，否則，有關暫定配額通知書及其項下之一切權利及配額將被視作已遭放棄，而相關供股股份將被註銷。即使按上述規定交回之暫定配額通知書並未遵照有關指示填妥，本公司仍可全權絕對酌情(但並無責任)視該暫定配額通知書為有效，並對遞交暫定配額通知書之人士或由他人代表其遞交暫定配額通知書之人士具有約束力。本公司可能於稍後時間要求有關申請人填妥尚未填妥之有關暫定配額通知書。

申請額外供股股份

合資格股東將有權以額外供股股份申請方式申請除外股東(如有)之任何未售供股股份配額、匯集零碎供股股份所產生之任何未售供股股份以及暫定配發但未獲合資格股東接納或未獲未繳股款供股股份受棄讓人或承讓人另行認購之任何未繳股款供股股份。

閣下如欲申請額外供股股份，必須最遲於二零二二年三月二十三日(星期三)下午四時正(或在惡劣天氣情況下，下文「惡劣天氣及／或極端情況之影響」一節所述之有關較後日期及／或時間)，按照隨附於供股章程之額外申請表格印備之指示填妥及簽署額外申請表格，並連同於申請額外供股股份時應全數繳付之獨立股款，送交過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)。所有股款必須以港元支票或銀行本票繳付。支票必須以香港持牌銀行戶口開出，而銀行本票則必須由香港持牌銀行發出，並註明抬頭人為「**CHINA INFORMATION TECHNOLOGY DEVELOPMENT LIMITED — EXCESS APPLICATION ACCOUNT**」及以「**只准入抬頭人賬戶**」方式劃線開出。

轉讓

閣下如欲將全部根據本暫定配額通知書暫定配發予閣下之供股股份認購權轉讓，必須填妥及簽署轉讓及提名表格(表格乙)，並將暫定配額通知書交予認購權之承讓人或轉讓經手人。其後，承讓人須最遲於二零二二年三月二十三日(星期三)下午四時正(或在惡劣天氣情況下，下文「惡劣天氣及／或極端情況之影響」一節所述之有關較後日期及／或時間)填妥及簽署登記申請表格(表格丙)，然後將整份暫定配額通知書連同暫定配額通知書表格甲內丙欄所示接納時應繳之全數股款交回過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)。謹請注意，閣下轉讓有關供股股份之認購權及承讓人接納有關權利均須繳納香港從價印花稅。倘閣下為海外股東，請參閱章程內「董事會函件—海外股東的權利」一節有關可能適用於閣下之限制詳情。

SPLITTING

If you wish to accept only part of your provisional allotment or to transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer all or part of your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by not later than 4:30 p.m. on Tuesday, 15 March 2022 with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations as required, which will be available for collection from the Registrar at the aforementioned address after 9:00 a.m. on the second Business Day after the date of your surrender of the original PAL.

EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS

The latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Right Shares will not take place if there is a tropical cyclone warning signal no. 8 or above, or a “black” rainstorm warning or extreme conditions caused by super typhoons as announced by the Government of Hong Kong: (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead, the latest time of acceptance of and payment for the Rights Shares and for application and payment for excess Right Shares will be extended to 5:00 p.m. on the same Business Day; or (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead the latest time of acceptance of and payment for the Rights Shares and for application and payment for excess Right Shares will be re-scheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance and payment for the Rights Shares and for application and payment for excess Rights Shares does not take place on or before 4:00 p.m. on the date of the Latest Time for Acceptance, the dates mentioned in the expected timetable in the Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) on any changes to the expected timetable as soon as practicable in this regard.

FRACTIONAL ENTITLEMENTS

The Company will not provisionally allot and will not accept application for any fractions of the Rights Shares. All fractions of the Rights Shares will be aggregated (and rounded down to the nearest whole number). Fractional entitlement to any Rights Shares will be disregarded and will be aggregated and allocated to satisfy excess application (if any) and/or disposed of in such manner as the Directors in their absolute discretion appropriate and for the benefit and interest of the Company.

ODD LOT ARRANGEMENT

In order to facilitate the trading of odd lots of the Shares arising from the Rights Issue (if any), Grand China Securities Limited is appointed to match the purchase and sale of odd lots of the Shares at the relevant market price per Share for the period from Thursday, 14 April 2022 to Thursday, 5 May 2022 (both days inclusive) on a best effort basis. Shareholders who wish to take advantage of this service should contact Mr. Harrison Wong of Grand China Securities Limited at Room 503, Loke Yew Building, 50–52 Queen’s Road Central, Central, Hong Kong (telephone number: 3979 6718) during office hours. Holders of odd lots of the Shares should note that successful matching of the sale and purchase of odd lots of the Shares are not warranted. Any Shareholder who is in any doubt about the odd lots arrangements is recommended to consult his/her/its own professional advisers.

WARNING OF THE RISK OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

It should be noted that the Shares have been dealt in on an ex-rights basis since Monday, 28 February 2022. Dealings in the Rights Shares in the nil-paid form will take place from Friday, 11 March 2022 to Friday, 18 March 2022 (both dates inclusive). If any of the conditions of the Rights Issue is not fulfilled, the Rights Issue will not proceed.

Any dealings in the Shares prior to the date on which all the conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Shareholders and potential investors contemplating any dealings in the Shares or Rights Shares in nil-paid form are recommended to consult their professional advisers if in doubt.

CHEQUES AND BANKER’S CASHIER ORDERS

All cheques and banker’s cashier orders will be presented for payment immediately upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgement of this PAL together with a cheque or banker’s cashier order in payment of the Rights Shares applied for will constitute a warranty that the cheque or banker’s cashier order will be honoured upon first presentation. If any cheque or banker’s cashier order is not honoured upon first presentation, this PAL is liable to be rejected and/or deemed invalid by the Company in its absolute discretion and your assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled.

分拆

閣下如欲只接納部分暫定配額，或轉讓部分根據本暫定配額通知書暫定配發予閣下之供股股份認購權，或向超過一名人士轉讓全部或部分權利，則必須最遲於二零二二年三月十五日(星期二)下午四時三十分，將原暫定配額通知書交回過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)及辦理註銷，過戶登記處會就此註銷原暫定配額通知書，並按所需數目發出新的暫定配額通知書，其將可於交回原暫定配額通知書後第二個營業日上午九時正後於過戶登記處之上述地址領取。

惡劣天氣及／或極端情況之影響

於以下情況下，接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時間將不會生效：倘八號或以上熱帶氣旋警告信號或「黑色」暴雨警告信號或由香港政府所公佈超強颱風引致之極端情況：(i)在香港於最後接納時間當天任何本地時間正午十二時正前生效，惟於當天正午十二時正後不再生效。取而代之，接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時間將順延至同一營業日下午五時正；或(ii)在香港於最後接納時間當天正午十二時至下午四時正期間任何本地時間生效。取而代之，接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時間將更改為下一個上午九時正至下午四時正期間任何時間再無上述任何一項警告生效之營業日下午四時正。

倘接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時間並無於最後接納時間當天下午四時正或之前生效，則供股章程中之預期時間表所述日期或會受到影響。倘預期時間表出現任何變動，本公司將就此於實際可行情況下盡快作出公佈知會股東。

零碎配額

本公司將不會暫定配發任何零碎供股股份且不會接納任何零碎供股股份之申請。所有零碎供股股份將會匯集(及向下湊整至最接近整數)。任何供股股份之零碎配額將不予處理，並將會匯集及配發，以按董事絕對酌情視為合適及符合本公司裨益及利益之方式，滿足額外申請(如有)及／或予以出售。

碎股安排

為促成買賣因供股而產生之零碎股份(如有)，華業證券有限公司獲委任盡力於二零二二年四月十四日(星期四)至二零二二年五月五日(星期四)期間(包括首尾兩天)為按每股股份相關市價買賣零碎股份對盤。有意利用本服務之股東應於辦公時間內聯絡華業證券有限公司之黃梓倫先生(地址為香港中環皇后大道中50-52號陸佑行503室，電話號碼：3979 6718)。零碎股份之持有人應注意，並不保證為買賣零碎股份成功對盤。任何股東如對碎股安排有任何疑問，建議諮詢其本身之專業顧問。

買賣股份及未繳股款供股股份之風險警告

務請注意，股份已由二零二二年二月二十八日(星期一)起按除權基準買賣。未繳股款供股股份將於二零二二年三月十一日(星期五)至二零二二年三月十八日(星期五)(包括首尾兩天)買賣。倘供股之任何條件並無達成，則供股將不會進行。

於供股之所有條件達成當日前買賣股份或未繳股款供股股份之任何股東將承擔供股可能不會成為無條件或可能不會進行之風險。

擬買賣股份或未繳股款供股股份之股東及潛在投資者如有任何疑問，務請諮詢其本身之專業顧問。

支票及銀行本票

所有支票及銀行本票將於收取後隨即過戶，而自有關款項產生之所有利息(如有)將撥歸本公司所有。填妥並交回本暫定配額通知書連同繳付所申請供股股份股款之支票或銀行本票，將構成支票或銀行本票將於首次過戶時獲兌現之保證。倘任何支票或銀行本票於首次過戶時未能兌現，則本公司將全權酌情拒絕受理本暫定配額通知書及／或視其為無效，而閣下之保證配額及其項下之一切權利將被視作已遭放棄而被註銷。

CERTIFICATES FOR THE RIGHTS SHARES AND REFUND CHEQUE

It is expected that certificates for the fully-paid Rights Shares will be despatched by ordinary post to you to your registered addresses at your own risk on or before Wednesday, 13 April 2022. One share certificate will be issued for all the Rights Shares and/or excess Rights Shares (if any) allotted to you, except HKSCC Nominees Limited.

Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights shares (if any) are expected to be posted on or before Wednesday, 13 April 2022 by ordinary post at your own risk to your registered address.

GENERAL

Lodgement of this PAL purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PALs and/or certificates for the Rights Shares.

All documents, including cheques for the amounts due, will be sent by ordinary post to their registered address at the risk of the person(s) entitled thereto.

The terms and conditions relating to application for the Rights Shares as contained in the Prospectus shall apply. This PAL and any application for the Rights Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Further copies of the Prospectus are available at the Registrar, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

PERSONAL DATA COLLECTION — PAL

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of the Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business at Unit 3308, 33/F., Millennium City 6, 392 Kwun Tong Road, Kwun Tong, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary, or (as the case may be) to the Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for the attention of Personal Data Privacy Officer.

Yours faithfully
For and on behalf of the Board
China Information Technology Development Limited
Wong King Shiu, Daniel
Chairman and Chief Executive Officer

供股股份之股票及退款支票

繳足股款供股股份之股票預期於二零二二年四月十三日(星期三)或之前以普通郵遞方式寄往閣下之登記地址，郵誤風險概由閣下自行承擔。本公司將就閣下獲配發之全部供股股份及／或額外供股股份(如有)發出一張股票(不包括香港中央結算(代理人)有限公司)。

有關全部或部分不獲接納之額外供股股份申請(如有)發出之退款支票預期於二零二二年四月十三日(星期三)或之前以普通郵遞方式寄往閣下之登記地址，郵誤風險概由閣下自行承擔。

一般事項

交回聲稱已由應獲發本暫定配額通知書之人士簽署之暫定配額通知書，即為交回上述文件之人士有權處理暫定配額通知書，並有權收取暫定配額分拆函件及／或供股股份之股票之最終憑證。

所有文件(包括應付款項之支票)將以普通郵遞方式寄往有權收取有關文件的人士之登記地址，郵誤風險概由彼等自行承擔。

供股章程所載有關申請供股股份之條款及條件將適用。本暫定配額通知書及任何據此作出之供股股份申請均受香港法律管轄，並按其詮釋。

閣下如需要額外之供股章程，可於過戶登記處(地址為香港灣仔皇后大道東183號合和中心17M樓)索取。

個人資料收集 — 暫定配額通知書

倘填妥、簽署及交回隨附於本暫定配額通知書之表格，閣下同意向本公司、過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關閣下或閣下為其利益而接納供股股份之暫定配額之人士之任何資料。香港法例第486章個人資料(私隱)條例給予證券持有人權利可確定本公司或過戶登記處是否持有其個人資料、索取有關資料之副本以及改正任何不準確之資料。根據個人資料(私隱)條例，本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往本公司之主要營業地點(地址為香港觀塘觀塘道392號創紀之城六期33樓3308室)或根據適用法律不時通知之地點並以公司秘書為收件人，或(視情況而定)過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)並以個人資料私隱主任為收件人。

此 致

列位合資格股東 台照

代表董事會
中國信息科技發展有限公司
主席兼行政總裁
黃景兆
謹啟

二零二二年三月九日