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Hyfusin Group Holdings Limited

凱富善集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8512)

POSITIVE PROFIT ALERT

This announcement is made by Hyfusin Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the year ended 31 December 2021 (“**Yr2021**”) and the information currently available to the Board, the Group expected to record a profit attributable to the owners of the Company in the range of approximately HK\$104.0 million to HK\$108.0 million for the Yr2021 as compared with that of approximately HK\$90.5 million for the year ended 31 December 2020.

The Board considers that the above expected increase was primarily due to the increase in revenue from the new orders from customers of the Group.

The Group is still in the process of finalising its annual results for the Yr2021. The information in this announcement is only based on the preliminary review of the unaudited consolidated management accounts of the Group for the Yr2021 and the information currently available to the Board, and hence may or may not be accurate. The unaudited consolidated management accounts of the Group for the Yr2021 have not yet been audited by the auditor of the Company. The annual results of the Group for the Yr2021 may be different to the information referred in this announcement. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the Yr2021, which is expected to be published on 18 March 2022 in accordance with the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Hyfusin Group Holdings Limited
WONG Wai Chit
Chairman

Hong Kong, 11 March 2022

As at the date of this announcement, the Directors are:

EXECUTIVE DIRECTORS

Mr. Wong Wai Chit
Mr. Wong Man Chit

INDEPENDENT NON-EXECUTIVE DIRECTORS

Mr. Chan Cheong Tat
Mr. Ho Chi Wai
Mr. Chu Kin Wang, Peleus

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and will also be published on the Company’s website at www.hyfusingroup.com.