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WT GROUP HOLDINGS LIMITED

WT 集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8422)

REVISED EXPECTED TIMETABLE IN RELATION TO THE PROPOSED SHARE CONSOLIDATION

Reference is made to the announcement of WT Group Holdings Limited (the “**Company**”) dated 18 February 2022 (the “**Announcement**”) in relation to the proposed Share Consolidation. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing, among other things, further detail of the proposed Share Consolidation and the notice convening the EGM is expected to be despatched to the Shareholders on or before Tuesday, 8 March 2022.

In view of the recent development of the COVID-19 pandemic and precautionary measures implemented by the Hong Kong Government to combat the spread of the COVID-19, including but not limited to quarantine measures, restriction of social and public gatherings and prohibition of physical general meetings, and additional time is required to finalise the contents of the Circular, the expected date of despatch of the same will be postponed to a date on or before Friday, 18 March 2022. The expected timetable of the proposed Share Consolidation and the dates of closure of register of members of the Company as set out in the Announcement will be revised accordingly as follows.

EXPECTED TIMETABLE

The expected timetable is subject to the results of the EGM and is therefore for indicative purpose only. Any change to the expected timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this announcement refer to Hong Kong local times and dates.

Date

Latest date and time for lodging transfer documents
in order to qualify for attending and voting at the EGM. 4:00 p.m. on
Friday, 1 April 2022

Closure of register of members for determining the
entitlement to attend and vote at the EGM
(both dates inclusive) Monday, 4 April 2022 to
Friday, 8 April 2022

Date

Latest date and time for lodging the proxy form
for the EGM 10:00 a.m. on
Wednesday, 6 April 2022

Date and time of the EGM 10:00 a.m. on
Friday, 8 April 2022

Announcement of results of the EGM Friday, 8 April 2022

The following events are conditional upon the results of the EGM and therefore the dates are tentative only.

Effective date of the Share Consolidation Tuesday, 12 April 2022

First day of free exchange of existing share certificates
into new share certificates for Consolidated Shares Tuesday, 12 April 2022

Dealings in Consolidated Shares commence 9:00 a.m. on
Tuesday, 12 April 2022

Original counter for trading in Shares in board lots of
10,000 Existing Shares (in the form of existing share
certificates) temporarily closes 9:00 a.m. on
Tuesday, 12 April 2022

Temporary counter for trading in Consolidated Shares in
temporary board lot of 1,000 Consolidated Shares
(in the form of existing share certificates) opens 9:00 a.m. on
Tuesday, 12 April 2022

Original counter for trading in Consolidated Shares in
board lot of 10,000 Consolidated Shares (in the
form of new share certificates for Consolidated Shares) re-opens 9:00 a.m. on
Thursday, 28 April 2022

Parallel trading in Consolidated Shares (in the form of
existing share certificates and new share certificates) commences 9:00 a.m. on
Thursday, 28 April 2022

Designated broker starts to stand in the market to
provide matching services for sale and purchase of
odd lots of Consolidated Shares 9:00 a.m. on
Thursday, 28 April 2022

Date

Designated broker ceases to stand in the market to provide matching services for sale and purchase of odd lots of Consolidated Shares	4:00 p.m. on Friday, 20 May 2022
Temporary counter for trading in Consolidated Shares in temporary board lot of 1,000 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Friday, 20 May 2022
Parallel trading in Consolidated Shares (in the form of new share certificates for Consolidated Shares and existing share certificates) ends.	4:10 p.m. on Friday, 20 May 2022
Last day and time for free exchange of existing share certificates into new share certificates for Consolidated Shares	4:00 p.m. on Tuesday, 24 May 2022

By order of the Board
WT Group Holdings Limited
Kam Kin Bun
Chairman and Executive Director

Hong Kong, 15 March 2022

As at the date of this announcement, the Board comprises Mr. Kam Kin Bun (Chairman) and Ms. Wong Mei Chun as executive Directors; Ms. Chan Sin Wa Carrie, Mr. Leung Chi Hung and Mr. Yu Tat Chi Michael as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company’s website at www.hklistco.com/8422.

This announcement is prepared in English language and translated into Chinese. In the event of any inconsistency between the Chinese and English versions, the English version shall prevail.