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Alpha Era International Holdings Limited

合寶豐年控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

Profit Warning

This announcement is made by Alpha Era International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Law of Hong Kong).

The board of directors (the “**Board**”) of the Company (the “**Board**”) informed the shareholders (the “**Shareholders**”) and potential investors of the Company that based on the preliminary review of the unaudited comprehensive management accounts of the Group for the year ended 31 December 2021 (the “**current year**”) and the currently available financial information of the Company, compared with the same period in 2020, the Group expects to record a net loss attributable to shareholders of not less than approximately RMB1 million for the year, compared with a net profit attributable to shareholders of approximately RMB23.56 million for the year ended 31 December 2020. In the opinion of the Board, the net loss is mainly due to (i) the orders received from some major customers in the current year had a lower profit margin; (ii) the increase in the purchase price of materials in the current year; and (iii) no relief of contribution to retirement benefits scheme allowed by the PRC government in 2021; and (iv) additional impairment losses on financial assets under the expected credit loss model and impairment losses on related property, plant and equipment.

As the Company is still preparing and finalizing the annual results of the Group for the current year, the information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the information currently available to the Company and the unaudited consolidated management accounts of the Group for the current year. The relevant information has not been fully verified by the auditors of the Company or reviewed by the audit committee of the Company and may be subject to change.

Shareholders and potential investors are kindly advised to read the annual results announcement of the Company for the current year, which is expected to be published before the end of March 2022. Shareholders and potential investors should exercise caution when buying and selling shares of the Company.

By order of the Board
Alpha Era International Holdings Limited
Chairman and executive director
Yan Ping

Hong Kong, 16 March 2022

As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Shen Jindan, Ms. Yang Haili and Mr. Wang Mo as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the date of posting and on the designed website of the Company at www.alpha-era.co.