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## **GRAND T G GOLD HOLDINGS LIMITED**

**大唐潼金控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8299)**

**REVISED EXPECTED TIMETABLE IN RELATION TO**

- (1) PROPOSED CAPITAL REORGANISATION;**
- (2) PROPOSED CHANGE IN BOARD LOT SIZE;**
- (3) PROPOSED RIGHTS ISSUE ON THE BASIS**

**OF THREE RIGHTS SHARES FOR EVERY ONE ADJUSTED**

**SHARE HELD ON THE RECORD DATE;**

- (4) CONNECTED TRANSACTION IN RELATION TO THE**

**UNDERWRITING AGREEMENT;**

- (5) SPECIAL DEALS; AND**
- (6) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to the announcements of Grand T G Gold Holdings Limited (“**Company**”) dated 2 November 2021, 17 November 2021, 8 December 2021, 11 January 2022, 24 January 2022, 14 February 2022 and 28 February 2022, and the circular of the Company dated 26 January 2022 (“**Circular**”) in relation to, among other things, the Capital Reorganisation, Rights Issue, the Placing Agreement, the Underwriting Agreement, the Special Deals and the Whitewash Waiver. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

## REVISED EXPECTED TIMETABLE

As set out in the Circular, the expected timetable for the Capital Reorganisation, Rights Issue, the Placing Agreement, the Underwriting Agreement, the Special Deals and the Whitewash Waiver is indicative only and may be varied. If there is any change to expected timetable, the Company shall announce in a separate announcement as and when appropriate.

The Company would like to update the Shareholders that the hearing of the Company's petition of the Capital Reduction is scheduled to be held on 4 April 2022 at 10:00 a.m. (Cayman Islands time) at the Court. Accordingly, the effective date of the Capital Reorganisation is expected to be delayed to 8 April 2022.

In view of the aforementioned delay, the expected timetable for the proposed Capital Reorganisation, the proposed Rights Issue and proposed Change of Board Lot Size, as revised, is set out below:

### Rights Issue

<b>Event</b>	<b>Date</b>
Effective date of the Capital Reorganisation .....	9:00 a.m. on Friday, 8 April 2022
First day of free exchange of existing share certificates for Existing Shares for new share certificates for the Adjusted Shares .....	Friday, 8 April 2022
Commencement of dealings in the Adjusted Shares.....	9:00 a.m. on Friday, 8 April 2022
Last day of dealings in the Adjusted Shares on a cum-rights basis.....	Friday, 8 April 2022
First day of dealings in the Adjusted Shares on an ex-rights basis .....	Monday, 11 April 2022
Latest time for lodging transfer of the Adjusted Shares in order to qualify for the Rights Issue.....	4:30 p.m. on Tuesday, 12 April 2022
Closure of register of members of the Company (both days inclusive) .....	Wednesday, 13 April 2022 to Wednesday, 20 April 2022

Record Date for determining entitlements to  
the Rights Issue ..... Wednesday, 20 April 2022

Register of members of the Company re-opens ..... Thursday, 21 April 2022

Despatch of Prospectus Documents (in the case of  
Non-Qualifying Shareholders, the Prospectus only)..... Thursday, 21 April 2022

First day of dealing in nil-paid Rights Shares  
in the board lot of size of 96,000 Shares..... 9:00 a.m. on Monday,  
25 April 2022

Latest time for splitting of the PAL..... 4:30 p.m. on Wednesday,  
27 April 2022

Last day of dealing in nil-paid Rights Shares  
in the board lot of size of 96,000 Shares..... 4:00 p.m. on Tuesday,  
3 May 2022

Latest time for lodging transfer documents of  
nil-paid Rights Shares in order to qualify  
for the Compensatory Arrangements ..... 4:00 p.m. on Friday,  
6 May 2022

Latest Time for Acceptance of and payment  
for the Rights Shares ..... 4:00 p.m. on Friday,  
6 May 2022

Latest Time for Termination of the Underwriting  
Agreement and for the Rights Issue to  
become unconditional (if applicable)..... 4:00 p.m. on Tuesday,  
10 May 2022

Announcement of the number of Unsubscribed  
Rights Shares subject to the Compensatory  
Arrangements and the NQS Unsold Rights Shares ..... Tuesday, 10 May 2022

Commencement of placing of Unsubscribed  
Rights Shares and the NQS Unsold Rights Shares  
by the Placing Agent ..... Wednesday, 11 May 2022

Latest time of placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent .....Friday, 13 May 2022

Announcement of results of Rights Issue (including results of the placing of Unsubscribed Rights Shares and the NQS Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Shares under the Compensatory Arrangements and the NQS Unsold Rights Shares)..... Tuesday, 17 May 2022

Despatch of certificates for fully-paid Rights Shares and completion of Placing to take place ..... Wednesday, 18 May 2022

Refund cheques, if any, to be despatched (if the Rights Issue is terminated) on or before ..... Wednesday, 18 May 2022

Expected first day of dealings in fully-paid Rights Shares..... Thursday, 19 May 2022

Payment of Net Gain to relevant No Action Shareholders (if any) ..... Tuesday, 7 June 2022

Last day of free exchange of existing certificates for Existing Shares for new certificates for the Adjusted Shares ..... 4:30 p.m. on Tuesday, 21 June 2022

### **Change in Board lot Size**

<b>Event</b>	<b>Date</b>
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Last day of trading of Shares in board lots of 24,000 Shares each.....	Wednesday, 18 May 2022
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Effective day of change of board lot size from 24,000 to 96,000 Shares each .....	Thursday, 19 May 2022
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Designated broker starts to stand in the market to provide matching services, on a best effort basis, for odd lots of Shares.....	9:00 a.m. on Thursday, 19 May 2022
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The last day for the designated broker to provide matching services for odd lots of Shares.....	4:00 p.m. on Friday, 10 June 2022
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All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Rights Issue set out above and all dates and deadlines specified in this announcement are prepared on the assumption that all the conditions of the Rights Issue will be fulfilled, and therefore indicative only and may be varied. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

## **CHANGE OF BOOK CLOSURE PERIOD AND THE RECORD DATE**

The Shareholders and the public should note that the Record Date for determining entitlements to the Rights Issue is now changed to Wednesday, 20 April 2022 and the register of members of the Company will be closed from Wednesday, 13 April 2022 to Wednesday, 20 April 2022 (both days inclusive) for this purpose. No transfer of Shares will be registered during this period.

## **WARNING OF THE RISKS OF DEALING IN SHARES AND THE NIL-PAID RIGHTS SHARES**

**The Rights Issue will proceed on a fully underwritten basis. There are no requirements for minimum levels of subscription. Shareholders and potential investors of the Company should note that the Rights Issue is conditional upon, among others, the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof (a summary of which is set out in the sub-section headed “Termination of the Underwriting Agreement” under the section headed “THE UNDERWRITING AGREEMENT” in the Circular). Accordingly, the Rights Issue may or may not proceed.**

**The Shares are expected to be dealt in on an ex-rights basis from Monday, 11 April 2022. Dealings in the Rights Shares in nil-paid form are expected to take place from Monday, 25 April to Tuesday, 3 May 2022 (both days inclusive). Any Shareholder or other person contemplating transferring, selling or purchasing the Shares and/or the Adjusted Shares and/or Rights Shares in their nil-paid form is advised to exercise caution when dealing in the Shares and/or the Adjusted Shares and/or the nil-paid Rights Shares. Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s). Any Shareholder or other person dealing in the Shares or the Adjusted Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the proposed Rights Issue is subject are fulfilled (and the date on which the Underwriter’s right of termination of the Underwriting Agreement ceases) will accordingly bear the risk that the proposed Rights Issue may not become unconditional or may not proceed.**

**Any Shareholders or other persons contemplating any dealings in the Shares or the Adjusted Shares or the Rights Shares in their nil-paid form are recommended to consult their professional advisers.**

By Order of the Board  
**Grand T G Gold Holdings Limited**  
**Li Dahong**  
*Chairman*

Hong Kong, 18 March 2022

*As at the date of this announcement, the Board comprises of Dr. Li Dahong (executive Director), Ms. Ma Xiaona (executive Director), Mr. Guo Wei (independent nonexecutive Director), Mr. Lam Albert Man Sum (independent non-executive Director) and Mr. Cheung Wai Hung (independent non-executive Director).*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*All Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication and on the websites of the Company at <http://www.grandtg.com>.*

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