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YING HAI GROUP HOLDINGS COMPANY LIMITED

羸海集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8668)

CHANGE OF DATE OF BOARD MEETING

Reference is made to the announcement (the “**Announcement**”) of Ying Hai Group Holdings Company Limited (the “**Company**”) dated 16 March 2022 in relation to a meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company to be held on Monday, 28 March 2022 (the “**Board Meeting**”) for the purpose of, among other matters, (1) considering and approving the audited consolidated annual results of the Company and its subsidiaries for the year ended 31 December 2021 (the “**Annual Results**”) and the publication of an announcement in relation to the Annual Results on the websites of GEM of the Stock Exchange Hong Kong Limited (“**GEM**”) and the Company, respectively; (2) considering the recommendation of dividend (if any); and (3) considering the closure of the register of members of the Company, if necessary.

Due to the recent serious outbreak of the COVID-19 pandemic in Hong Kong, the Board hereby announces that the date of the Board Meeting will be changed to Thursday, 31 March 2022 with the same agenda as set out in the Announcement.

By order of the Board

Ying Hai Group Holdings Company Limited

Choi Wai Chan

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 25 March 2022

As at the date of this announcement, the executive Directors are Mr. Choi Wai Chan and Mr. Leong Tat Meng; and the independent non-executive Directors are Mr. Sou Sio Kei, Mr. Rodrigues Cesar Ernesto and Mr. Hu Chung Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting. This announcement will also be published on the Company’s website at www.yinghaiholding.com.