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SuperRobotics Holdings Limited

超人智能控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8176)

INSIDE INFORMATION

DECREASE IN LOSS FOR THE YEAR ENDED 31 DECEMBER 2021

This announcement is made by the Company pursuant to Rule 17.10(2) of the GEM Listing Rules and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the unaudited consolidated management accounts of the Group and the information currently available, the loss of the Group for FY2021 is expected to decrease by over 40% as compared to the loss of HK\$131.9 million for FY2020.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by SuperRobotics Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that based on the unaudited consolidated management accounts of the Group and the information currently available, the loss of the Group for the year ended 31 December 2021 (“**FY2021**”) is expected to decrease by over 40% as compared to the loss of HK\$131.9 million for the year ended 31 December 2020 (“**FY2020**”). This decrease in loss is mainly attributable to (i) waiver of Directors’ remuneration accrued in previous years, and (ii) the significant decrease in impairment loss recognised in respect of non-financial assets.

The Company is still in the process of finalising the Group’s consolidated results for the financial year ended 31 December 2021. The information contained in this announcement is based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the financial year ended 31 December 2021 and the information currently available to the Group, and is not based on any figures or information which have been audited or reviewed by the auditor or the audit committee of the Company. Shareholders and potential investors of the Company are advised to read carefully the annual results announcement of the Company for the financial year ended 31 December 2021, which is expected to be published on or before 30 April 2022.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
SuperRobotics Holdings Limited
Su Zhituan
Executive Director and Chairman

Hong Kong, 25 March 2022

As at the date of this announcement, the Board comprises one executive Director, namely Mr. Su Zhituan (Chairman); one non-executive Director, namely Mr. Fan Yu; and three independent non-executive Directors, namely Ms. Han Xiao, Mr. Tam B Ray, Billy and Ms. Zhao Yang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at <http://www.hkgem.com> for a minimum period of 7 days from the date of its publication and on the Company’s website at <http://www.superrobotics.com.hk>.