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Baiying Holdings Group Limited

百應控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8525)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO LATEST TIME FOR LODGING TRANSFER OF SHARES

Reference is made to the announcement of Baiying Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 24 March 2022 in relation to the annual results for the year ended 31 December 2021 (the “**Results Announcement**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Results Announcement.

It was provided in the Results Announcement that the register of members of the Company will be closed from Friday, 10 June 2022 to Wednesday, 15 June 2022, both days inclusive, during which period no Share transfers will be registered (the “**Book Closure Period**”). In order to qualify for attending and voting at the AGM, all transfer documents accompanied by the relevant share certificates should be lodged with the Company’s Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration, no later than 4:30 p.m. on Wednesday, 8 June 2022 (the “**Share Transfer Lodging Deadline**”).

In order to align the Book Closure Period and the Share Transfer Lodging Deadline, the board of directors (the “**Board**”) of the Company hereby announces that the Share Transfer Lodging Deadline shall be amended to Thursday, 9 June 2022, instead of Wednesday, 8 June 2022, as set out in the Results Announcement.

Accordingly, in order to qualify for attending and voting at the AGM, all transfer documents accompanied by the relevant share certificates should be lodged with the Company’s Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration, no later than 4:30 p.m. on Thursday, 9 June 2022.

Save as stated above, all other information in the Results Announcement remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Results Announcement.

By order of the Board
Baiying Holdings Group Limited
Zhou Shiyuan
Chairman

Fujian Province, the PRC, 25 March 2022

As at the date of this announcement, the executive Directors are Mr. Zhou Shiyuan, Mr. Chen Xinwei and Mr. Huang Dake; the non-executive Director is Mr. Ke Jinding; and the independent non-executive Directors are Mr. Chen Chaolin, Mr. Tu Liandong and Mr. Xie Mianbi.

This announcement, for which Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.byleasing.com.