

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Sino Vision Worldwide Holdings Limited

Stock code (ordinary shares): 8086

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 29 March 2022.....

A. General

Place of incorporation: Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 2 August 2000

Name of Sponsor(s): N/A

Names of directors:
*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors:
BAI Long
HUANG Qing
LAI Kin Kong Nelson
HAN Xiumei

Independent Non-Executive Directors:
CHIAM Tat Yiu
XU Yilei
DONG Qiuhong

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholder	Capacity	No. of ordinary shares	Percentage of shares and underlying shares held
	LOK Wai Ming	Interest of controlled corporations	242,080 (Note)	0.43%
		Beneficial owner	15,517,590	27.48%
		Total	15,759,670	27.91%

Note:

These 242,080 shares of the Company are held by Sunny Faith Consultants Limited, a corporation wholly owned by Mr. LOK Wai Ming. Accordingly, Mr. LOK Wai Ming is deemed to be interested in the shares of the Company held by Sunny Faith Consultants Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	30 June
Registered address:	Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda
Head office and principal place of business:	Room A9098, 9/F, Longlife Industrial Building, No. 15 Ko Fai Road, Yau Tong, Kowloon, Hong Kong
Web-site address (if applicable):	http://www.sinovisionworldwide.com/
Share registrar:	Principal: Conyers Corporate Services (Bermuda) Limited Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda Hong Kong Branch: Tricor Tengis Limited Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong
Auditors:	Elite Partners CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in (i) e-commerce and provision of online sales platform; (ii) operation of intellectual property ("IP") rights licensing and international IP development, media integrated marketing, distribution agency and trading of sports and related products business; and (iii) money lending business.

C. Ordinary shares

Number of ordinary shares in issue:	56,474,704
Par value of ordinary shares in issue:	HK\$0.01 per share
Board lot size (in number of shares):	8,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

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D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Share Options

Date of grant	Number of share option outstanding	Exercise price	Validity period
4 December 2019	525,000	HK\$15.00	4 December 2019 to 3 September 2023
8 July 2021	1,075,200	HK\$1.00	8 July 2021 to 7 July 2031

Convertible Bonds

On 10 September 2021, the Company issued the convertible bonds with an aggregate principal amount of HK\$8,000,000 at the conversion price of HK\$1 (subject to adjustment) per conversion share. On 22 December 2021, the conversion price is adjusted to HK\$0.9712 (subject to adjustment) per conversion share. A maximum number of 8,155,740 new shares will be allotted upon full conversion and the remaining 81,492 non-issuable conversion shares will be settled by cash settlement option.

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Lai Kin Kong Nelson
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.