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西安海天天綫科技股份有限公司
XI'AN HAITIAN ANTENNA TECHNOLOGIES CO., LTD.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8227)

INSIDE INFORMATION
APPROVAL BY THE CHINA SECURITIES REGULATORY COMMISSION ON
NON-PUBLIC ISSUANCE OF DOMESTIC SHARES

This announcement is made by Xi'an Haitian Antenna Technologies Co., Ltd.* (the “**Company**”) pursuant to Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on GEM (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

Reference is made to the announcement of the Company dated 24 June 2021 (the “**Announcement**”) in relation to the proposed non-public issuance of domestic invested shares in the share capital of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that the Company has received an Approval on Private Placement of Shares by Xi'an Haitian Antenna Technologies Co., Ltd. (Zheng Jian Xu Ke [2022] No. 619)* (《關於核准西安海天天綫股份有限公司定向發行股票的批覆》(證監許可[2022]619號)) (the “**Approval**”) issued by the China Securities Regulatory Commission (the “**CSRC**”) dated 23 March 2022 (the “**Approval Date**”), pursuant to which the CSRC approved as follows:

1. The Company is approved to carry out private placement of no more than 124,466,666 new Domestic Shares (the “**Issuance of Domestic Shares**”).
2. The Issuance of Domestic Shares shall be implemented strictly in accordance with the application documents submitted to the CSRC.
3. The Approval shall be valid for a period of 12 months from the Approval Date.
4. If any material matter occurs on the Company from the Approval Date to the date of completion of the Issuance of Domestic Shares, the Company shall report to the CSRC in a timely manner and handle such matter in accordance with the relevant regulations.

Application documents in relation to the Issuance of Domestic Shares have been published for inspection on the website of Shanghai Securities News, China Securities Net* (上海證券報 • 中國證券網) <https://xinpi.cnstock.com/Search.aspx?stockcode=08227>, which is an information disclosure platform approved

by the CSRC, as required by Announcement No. 3[2020] of the CSRC — Standards for the Contents and Formats of Information Disclosure by Unlisted Public Companies No. 3 — Private Placement Memorandum and Issuance Report (2020 Revision)* (中國證券監督管理委員會公告[2020]3 號——非上市公衆公司信息披露內容與格式準則第 3 號——定向發行說明書和發行情況報告書(2020 年修訂)).

As at the date of this announcement, the Company has not entered into any definitive agreement in relation to the Issuance of Domestic Shares. The Issuance of Domestic Shares may or may not proceed. The Company will make further announcements in relation to any material development on the Issuance of Domestic Shares as and when required by the applicable laws and rules. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Xi'an Haitian Antenna Technologies Co., Ltd.*
Xiao Bing
Chairman

Xi'an, the People's Republic of China, 31 March 2022

As at the date of this announcement, the Board comprises Mr. Xiao Bing (肖兵先生) and Mr. Chen Ji (陳繼先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Zuo Hong (左宏先生), Mr. Yan Weimin (燕衛民先生) and Mr. Xu Xiong (徐雄先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授), Mr. Tu Jijun (涂繼軍先生) and Mr. Liu Lidong (劉立東先生) being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.

* for identification purpose only