

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Cornerstone Financial Holdings Limited

Stock code (ordinary shares): 8112

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 April 2022.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 28 July 2011

Name of Sponsor(s): CIMB Securities (HK) Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. Gao Ran
Mr. An Xilei
Mr. Wong Hong Gay Patrick Jonathan
Mr. Mock Wai Yin

Independent Non-Executive Directors:
Mr. Chan Chi Keung Alan
Ms. Lau Mei Ying
Mr. Wong Man Hong

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholder	No. of Ordinary Shares	Approximate % of shareholding in the Company
	An Xilei	6,800,000	11.86% (Note 1)
	Liu Yanhong	5,160,000	9.00% (Note 1)
	Koala Securities Limited	86,031,918	37.50% (Note 2)
	Supreme China Securities Limited	86,031,918	37.50% (Note 2)

Notes:

1. Shareholding percentage is calculated on the basis of 57,354,612 shares in issue as at the date hereof.
2. Shareholding percentage is calculated on the basis of 229,418,448 shares in issue upon completion of the Rights Issue.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Nil
Financial year end date:	31 December
Registered address:	Conyers Trust Company (Cayman) Limited, Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business:	Room 82, 8/F, Lee Garden Five, 18 Hysan Avenue, Causeway Bay, Hong Kong
Web-site address (if applicable):	www.cs8112.com
	<u>Principal Share Registrar and Transfer Office:</u> Conyers Trust Company (Cayman) Limited
	<u>Hong Kong Branch Share Registrar and Transfer Office:</u>
Share registrar:	Tricor Investor Services Limited
Auditors:	Yongtuo Fuson CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Principal business activities of the Company and its subsidiaries mainly include (i) financial services; and (ii) provision of advertising and media services.

C. Ordinary shares

Number of ordinary shares in issue:	57,354,612
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	24,000
Name of other stock exchange(s) on which ordinary shares are also listed:	Nil

THE STOCK EXCHANGE OF HONG KONG LIMITED
 (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Nil

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

