

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number:

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

 Company name:
 Cornerstone Financial Holdings Limited

 Stock code (ordinary shares):
 8112

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of <u>6 April 2022</u>

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	28 July 2011
Name of Sponsor(s):	CIMB Securities (HK) Limited
Names of directors: (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	Executive Directors: Mr. Gao Ran Mr. An Xilei Mr. Wong Hong Gay Patrick Jonathan Mr. Mock Wai Yin
	<i>Independent Non-Executive Directors:</i> Mr. Chan Chi Keung Alan Ms. Lau Mei Ying Mr. Wong Man Hong

FF003G

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective	Shareholder	No. of Ordinary Shares	Approximate % of shareholding in the Company
interests in the ordinary shares and other securities of the Company	An Xilei	6,800,000	11.86% (Note 1)
	Liu Yanhong	5,160,000	9.00% (Note 1)
	Koala Securities Limited	86,031,918	37.50% (Note 2)
	Supreme China Securities Limited	86,031,918	37.50% (Note 2)
	Notes: 1. Shareholding percer 57,354,612 shares in 2. Shareholding percer 229,418,448 shares i Issue.	issue as at the date	l on the basis of
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Nil		
Financial year end date:	31 December		
Registered address:	Conyers Trust Company (Cayman) Limited, Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands		
Head office and principal place of business:	Room 82, 8/F, Lee Garden Five, 18 Hysan Avenue, Causeway Bay, Hong Kong		
Web-site address (if applicable):	www.cs8112.com		
	Principal Share Registrar and Transfer Office:		
	Conyers Trust Company (Cayman) Limited		
	Hong Kong Branch Share F	Registrar and Trans	fer Office:
Share registrar:	Tricor Investor Services Lin	nited	
Auditors:	Yongtuo Fuson CPA Limite	d	
B. Business activities			

B. Business activities

C. Ordinary shares

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Principal business activities of the Company and its subsidiaries mainly include (i) financial services; and (ii) provision of advertising and media services.

Number of ordinary shares in issue:	57,354,612
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	24,000
Name of other stock exchange(s) on which ordinary shares are also listed:	Nil

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	<u>N/A</u>
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Nil

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by:	Gao Ran	
	(Name)	
Title:	Director	

(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.