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## **WT GROUP HOLDINGS LIMITED**

### **WT 集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8422)**

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 8 APRIL 2022**

Reference is made to the circular of WT Group Holding Limited (the “**Company**”) dated 18 March 2022 (the “**Circular**”). Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the resolution proposed at the EGM held on 8 April 2022 (the “**Resolution**”) was duly passed by the Shareholders by way of poll. The Company’s branch share registrar in Hong Kong, Union Registrars Limited, had acted as the scrutineer for vote-taking at the EGM. The poll results of the voting are as follows:

<b>ORDINARY RESOLUTION<sup>#</sup></b>		<b>Number of Votes (Approximate%)</b>	
		<b>FOR</b>	<b>AGAINST</b>
1.	To approve the Share Consolidation	394,350,000 (100.00%)	0 (0.00%)

<sup>#</sup> *The full text is set out in the notice convening the EGM*

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company at the EGM.

The total number of the Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM was 1,200,000,000 Shares, representing the entire issued share capital of the Company as at the date of the EGM. There were no Shares entitling the holder to attend and abstain from voting in favour of the Resolution at the EGM as required by the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolution at the EGM. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

Mr. Kam Kin Bun, the chairman of the EGM, and Ms. Wong Mei Chun attended the EGM in person; and Ms. Chan Sin Wa Carrie, Mr. Leung Chi Hung and Mr. Yu Tat Chi Michael attended the EGM via electronic means.

## EFFECTIVE DATE OF THE SHARE CONSOLIDATION

The Board is also pleased to announce that the Share Consolidation will become effective on Tuesday, 12 April 2022. Please refer to the Circular for the details, including the trading arrangement of the Consolidated Shares and the exchange of share certificates in respect of the Share Consolidation. The Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from yellow to blue.

## ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS

Pursuant to the terms of the Share Option Scheme, the exercise price and the number of the outstanding share options granted under the Share Option Scheme have been adjusted (the “Adjustments”) in the following manner with effect from 12 April 2022, being the effective date of the Share Consolidation:

Date of grant	Before Adjustments		After Adjustments	
	Exercise price per outstanding share option granted <i>HK\$</i>	Number of Existing Shares to be allotted and issued upon full exercise of the outstanding share options granted	Exercise price per outstanding share option granted <i>HK\$</i>	Number of Consolidated Shares to be allotted and issued upon full exercise of the outstanding share options granted
8 October 2021	0.056	100,000,000	0.56	10,000,000

The independent financial adviser appointed by the Company has confirmed to the Directors in writing that the calculations with respect to the above adjustments are in compliance with (i) the terms of the Share Option Scheme; (ii) the requirements set out in Rule 23.03(13) of the GEM Listing Rules; and (iii) the supplementary guideline regarding the adjustments to share options issued by the Stock Exchange on 5 September 2005.

Save as aforesaid, the Company had no other outstanding convertible securities, options or warrants in issue which may confer any right to subscribe for, convert or exchange into Shares as at the date of this announcement. The Company also has no intention to issue or grant any convertible securities, options or warrants in issue which confer any right to subscribe for, convert or exchange into Shares on or before the effective date of the Share Consolidation.

Saved for the Adjustments set out in this announcement, all other particulars of the outstanding share options granted under the Share Option Scheme remain unchanged.

By Order of the Board of  
**WT Group Holdings Limited**  
**Kam Kin Bun**  
*Chairman and Executive Director*

Hong Kong, 8 April 2022

*As at the date of this announcement, the Board comprises Mr. Kam Kin Bun (Chairman) and Ms. Wong Mei Chun as executive Directors; Ms. Chan Sin Wa Carrie, Mr. Leung Chi Hung and Mr. Yu Tat Chi Michael as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the Company’s website at [www.hklistco.com/8422](http://www.hklistco.com/8422).*

*This announcement is prepared in English language and translated into Chinese. In the event of any inconsistency between the Chinese and English versions, the English version shall prevail.*