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## **GRAND T G GOLD HOLDINGS LIMITED**

**大唐潼金控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8299)**

### **EFFECTIVE DATE OF CAPITAL REORGANISATION**

Reference is made to the announcements of Grand T G Gold Holdings Limited (“**Company**”) dated 2 November 2021, 17 November 2021, 8 December 2021, 11 January 2022, 24 January 2022, 14 February 2022, 15 February 2022, 16 February 2022, 18 February 2022, 28 February 2022 and 18 March 2022, and the circular of the Company dated 26 January 2022 (“**Circular**”) in relation to, among other things, the Capital Reorganisation, Rights Issue and Change in Board Lot Size. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

### **EFFECTIVE DATE OF CAPITAL REORGANISATION**

The Board is pleased to announce that all conditions of the Capital Reorganisation as set out in the Circular have been fulfilled and the Capital Reorganisation became effective on Friday, 8 April 2022.

### **FREE EXCHANGE OF SHARE CERTIFICATES**

Shareholders may, during the period from Friday, 8 April 2022 to Tuesday, 21 June 2022 (both days inclusive), submit existing share certificates in the colour of blue for the Existing Shares to the Registrar at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for exchange for new share certificates in the colour of yellow for the Adjusted Shares at the expense of the Company. Thereafter, share certificates of the Existing Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount

as may from time to time be specified by the Stock Exchange) by the Shareholders for each share certificate for the Existing Shares submitted for cancellation or each new share certificate issued for the Adjusted Shares, whichever is higher.

After 4:10 p.m. on Friday, 10 June 2022, existing share certificates for the Existing Shares will only remain effective as documents of title and may be exchanged for share certificates for Adjusted Shares at any time but will not be accepted for delivery, trading and settlement purposes.

**Shareholders and potential investors should refer to the update on the Capital Reorganisation and the latest revised expected timetable as set out in the Circular and the announcement of the Company dated 18 March 2022 for the dates relating to the trading arrangement, arrangement of free exchange of share certificates and odd lots trading arrangement and matching services in connection with the Capital Reorganisation, Rights Issue and Change in Board Lot Size. The Company will make further announcement(s) as and when appropriate, should there be any further changes to the expected timetable.**

By Order of the Board  
**Grand T G Gold Holdings Limited**  
**Li Dahong**  
*Chairman*

Hong Kong, 8 April 2022

*As at the date of this announcement, the Board comprises of Dr. Li Dahong (executive Director), Ms. Ma Xiaona (executive Director), Mr. Guo Wei (independent non-executive Director), Mr. Lam Albert Man Sum (independent non-executive Director) and Mr. Cheung Wai Hung (independent non-executive Director).*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication and on the websites of the Company at <http://www.grandtg.com>.*

*\* For identification purposes only*