

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Finet Group Limited

Stock code (ordinary shares): 8317

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 April 2022.

A. General

Place of incorporation: Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 7 January 2005

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Ms. Lo Yuk Yee (Chairman)
Ms. Chen Weijie

Non-executive Director:
Mr. Lin Dongming

Independent non-executive Directors:
Mr. Wong Wai Kin
Mr. Siu Siu Ling, Robert
Mr. Leung Chi Hung

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(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of Shares held	Percentage of shareholding
Lo Yuk Yee ("Ms. Lo")	435,055,736	65.27%
Pablos International Limited ("Pablos") (Note 1)	391,597,678	58.75%
Maxx Capital International Limited ("Maxx") (Note 1)	391,597,678	58.75%
Broadgain International Limited	47,052,000	7.06%
Wang Yuan	39,000,000	5.85%
<p>Note: 1. 391,597,678 ordinary shares of HK\$0.01 each were held by Maxx Capital, which was wholly-owned by Pablos and Pablos was wholly owned by Ms. LO, a director of the Company. Ms. LO is a director of each of Maxx Capital and Pablos.</p>		

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Clarendon House, 2 Church Street, Hamilton, HM 11, Bermuda

Head office and principal place of business:

30/F., Fortis Tower, 77-79 Gloucester Road, Wanchai, Hong Kong

Web-site address (if applicable):

www.finet.hk

Share registrar:

Principal share registrar:
Conyers Corporate Services (Bermuda) Limited

Hong Kong branch share registrar:
Computershare Hong Kong Investor Services Limited

Auditors:

Crowe (HK) CPA Limited
Certified Public Accountants

B. Business activities

The Group is principally engaged in (i) the development, production and provision of financial information, advertising and investor relationship services and technology solutions to corporate and retail client in Hong Kong and the PRC; (ii) securities business; (iii) money lending business; and (iv) property investments business.

C. Ordinary shares

Number of ordinary shares in issue: 666,538,774 shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

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Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Under the share option scheme adopted by the Company on 4 September 2014,
- options were granted on 1 December 2020, entitling the holders thereof to subscribe for up to 21,000,000 shares during the exercise period at an exercise price of HK\$0.64 per share

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chan Chi Leung
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTES

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.