

To be valid, the whole of this Provisional Allotment Letter must be returned.
本暫定配額通知書必須整份交還，方為有效。

IMPORTANT
重要提示

Reference is made to the prospectus issued by Grand T G Gold Holdings Limited (the “**Company**”) dated 21 April 2022 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL EXPIRES AT 4:00 P.M. ON FRIDAY, 6 MAY 2022 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER” IN THE ENCLOSED SHEET).

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL, OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR OTHER REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

A copy of the Prospectus, together with copies of this PAL and other documents specified in the section headed “General Information — 15. Documents delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered by the Registrar of Companies pursuant to section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of the documents referred to above.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

This PAL and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

The Underwriter has the right under the Underwriting Agreement to terminate the Underwriting Agreement by notice to the Company at any time prior to the Latest Time for Termination in certain circumstances set out in the Underwriting Agreement. Details of the circumstances in which the Underwriter has the right to terminate the Underwriting Agreement are set out in the enclosed sheet under the heading “Termination of the Underwriting Agreement”.

The Rights Issue is conditional upon the fulfillment of the conditions set out under the section headed “Letter from the Board — Rights Issue — Conditions of the Rights Issue” in the Prospectus.

If the conditions are not fulfilled or the Underwriting Agreement is terminated pursuant to its terms, the Rights Issue will not proceed. If the Rights Issue does not become unconditional, the Rights Issue will not proceed.

Shareholders should note that the Shares have been dealt in on an ex-rights basis on the Stock Exchange from Monday, 11 April 2022. The nil-paid Rights Shares will be dealt in from Monday, 25 April 2022 to Tuesday, 3 May 2022 (both dates inclusive).

Any dealings in the Shares up to the date on which the conditions to which the Rights Issue is subject are fulfilled (which is currently expected to be 4:00 p.m. on Tuesday, 10 May 2022), or in the nil-paid Rights Shares on the Stock Exchange during the period in which they may be traded in their nil-paid form, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Investors who have any doubt about their position are recommended to obtain professional advice from their advisers regarding dealings in the Shares or nil-paid Rights Shares during these periods.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Dealings in the Shares may be settled through CCASS and you should consult your licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

茲提述大唐滙金控股有限公司(「本公司」)於2022年4月21日就供股刊發之供股章程(「供股章程」)。除非文義另有所指，否則供股章程所界定之詞彙與本表格所採用者具有相同涵義。

本暫定配額通知書(「暫定配額通知書」)乃有價值及可轉讓之表格，並應即時處理。本暫定配額通知書所載之要約將於**2022年5月6日(星期五)**(或於惡劣天氣情況下，附頁「惡劣天氣之影響」一段所述之有關較後日期)下午四時正截止。

閣下如對本暫定配額通知書或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

供股章程連同本暫定配額通知書及供股章程附錄三「一般資料 — 15.送呈公司註冊處處長文件」一節內所指明之其他文件，已遵照《公司(清盤及雜項條文)條例》(香港法例第32章)第342C條之規定送呈公司註冊處處長登記。香港公司註冊處處長、香港聯合交易所有限公司(「聯交所」)及香港證券及期貨事務監察委員會對上文所述任何文件之內容概不負責。

香港交易及結算所有限公司、聯交所及香港中央結算有限公司(「香港結算」)對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

本暫定配額通知書及據此提出之所有申請均須受香港法例監管並按其詮釋。

根據包銷協議，包銷商有權在包銷協議內所載之若干情況下，於最後終止時限前，隨時向本公司發出通知終止包銷協議。包銷商有權終止包銷協議之情況詳情，載於附頁「終止包銷協議」一節內。

供股須待供股章程所載「董事會函件 — 供股」一節所載條件達成後，方告作實。

倘條件未獲達成或包銷協議按其條款被予以終止，則供股將不會進行。倘供股並無成為無條件，則供股將不會進行。

股東務須注意，股份已由**2022年4月11日(星期一)**起於聯交所按除權基準買賣。未繳股款供股股份將於**2022年4月25日(星期一)至2022年5月3日(星期二)**(包括首尾兩日)止期間內買賣。

截至供股之所有條件達成當日(目前預期為**2022年5月10日(星期二)**下午4時正)止之任何股份買賣，或於未繳股款供股股份方式進行買賣之期間在聯交所買賣未繳股款供股股份將須承受供股未必成為無條件或未必會繼續進行之風險。

投資者如對彼等之狀況有任何疑問，應諮詢彼等顧問有關於該等期間買賣股份或未繳股款供股股份之專業意見。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自開始於聯交所買賣當日或香港結算決定之其他日期起，在中央結算系統記存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。

股份之買賣可通過中央結算系統結算。 閣下應諮詢 閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問，以了解結算安排詳情以及有關安排可能如何影響 閣下之權利及權益。



Form A
表格甲



GRAND T G GOLD HOLDINGS LIMITED
大唐潼金控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock code: 8299)

(股份代號：8299)

**RIGHTS ISSUE ON
THE BASIS OF THREE RIGHTS SHARES
FOR EVERY ONE SHARE HELD ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF HK\$0.035 PER RIGHTS SHARE**

按於記錄日期

每持有一股股份獲發三股供股股份之基準

以認購價每股供股股份 0.035 港元進行供股

PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN

4:00P.M. ON FRIDAY, 6 MAY 2022

股款須不遲於 2022 年 5 月 6 日 (星期五)

下午四時正接納時繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

*Hong Kong Branch Share
Registrar and Transfer Office:*
Tricor Investor Services Limited
Level 54 Hopewell Centre
183 Queen's Road East Hong
Kong

香港股份過戶登記分處：
卓佳證券登記有限公司
香港皇后大道東 183 號
合和中心 54 樓

Registered Office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

*Head office and principal place
of business in Hong Kong:*
Room A-B, 8th Floor
Centre Mark II
305-313 Queen's Road
Central
Sheung Wan, Hong Kong

註冊辦事處：
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

香港總辦事處及主要營業地點：
香港上環
皇后大道中 305-313 號
永業中心
8樓A-B室

21 April 2022
2022年4月21日



Name(s) and address of Qualifying Shareholder(s)
合資格股東之姓名／名稱及地址

Total number of Shares registered in your name(s) on
Wednesday, 20 April 2022

於2022年4月20日(星期三)登記於 閣下名下之股份總數

BOX A
甲欄

Number of Rights Shares provisionally allotted to you
subject to payment in full on acceptance by no later than
4:00 p.m. on Friday, 6 May 2022

閣下獲暫定配發之供股股份數目，股款須不遲於2022年5
月6日(星期五)下午四時正接納時繳足

BOX B
乙欄

Total subscription monies payable on acceptance in full#
應繳認購股款總額，股款須於接納時繳足#

BOX C
丙欄

HK\$
港元

Provisional Allotment Letter No.
暫定配額通知書編號

BOX D
丁欄

Subscription monies should be rounded down to 2 decimal
points
認購金額應向下調整至兩個小數點

Name of bank on which
cheque/cashier's order is drawn:
支票／銀行本票之付款銀行名稱：

Please insert your contact
telephone number here:
請在此填上 閣下之聯絡電話：

Cheque/cashier's
order number:
支票／銀行本票號碼：

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, TRICOR INVESTOR SERVICES LIMITED, AT LEVEL 54, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG TOGETHER WITH A REMITTANCE, BY CHEQUE OR CASHIER'S ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C OF FORM A SO AS TO BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON FRIDAY, 6 MAY 2022 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER" IN THE ENCLOSED SHEET). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS AND CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, OR CASHIER'S ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "TRICOR TRUST (HONG KONG) LIMITED - A/C NO.019" AND CROSSED "Account Payee Only".

**INSTRUCTIONS ON TRANSFER AND SPLITTING ARE ALSO SET OUT IN THE ENCLOSED SHEET.
NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.**

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

閣下如欲根據本暫定配額通知書接納供股股份之暫定配額，須將本暫定配額通知書整份連同表格甲之丙欄所示之港元全數股款(以支票或銀行本票)送達登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心54樓)，最遲須於2022年5月6日(星期五)(或於惡劣天氣情況下，附頁「惡劣天氣之影響」一段所述之有關較後日期)下午四時正前交回本公司之登記處。所有股款須以港元繳付，並以在香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，並須註明抬頭人為「TRICOR TRUST (HONG KONG) LIMITED - A/C NO.019」，並以「只准入抬頭人賬戶」劃線方式開出。

有關轉讓及分拆之指示載於附頁。
本公司將不另發股款收據。

接納本暫定配額通知書所載之暫定配額之每位人士均確認其已閱讀附頁及供股章程所載之條款及條件以及接納手續，並同意受其約束。

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
每份申請須隨附獨立開出之支票或銀行本票

NO RECEIPT WILL BE GIVEN FOR REMITTANCE
本公司將不另發股款收據

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IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), AD VALOREM HONG KONG STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM HONG KONG STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM HONG KONG STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓可認購供股股份之認購權，每項買賣均須繳付香港從價印花稅。除以出售形式外，饋贈或轉讓實益擁有之權益亦須繳付香港從價印花稅。在登記轉讓認購本文件所指之任何供股股份之權利前，須出示已繳付香港從價印花稅之證明。

FORM B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/their right(s) to subscribe for the Rights Shares comprised herein)
(僅供有意轉讓本表格所列彼／彼等認購供股股份之全部權利之合資格股東填寫及簽署)

To: The Directors,
Grand T G Gold Holdings Limited
致：大唐潼金控股有限公司
列位董事

Dear Sirs,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below

敬啟者：
本人／吾等茲將本暫定配額通知書所列本人／吾等之供股股份之認購權悉數轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying Shareholders (all joint Shareholders must sign)
合資格股東簽署(所有聯名股東均須簽署)

Date: _____ 2022 日期：2022年_____月_____日

Ad valorem Hong Kong stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.
轉讓認購供股股份之權利須繳付香港從價印花稅。



REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe
for the Rights Shares have been transferred)
(只供承讓供股股份認購權之人士填寫及簽署)

To: The Directors,
Grand T G Gold Holdings Limited
致：大唐潼金控股有限公司
列位董事

Dear Sirs,
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s).
I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the
memorandum and articles of association of the Company.

敬啟者：
本人／吾等謹請閣下將表格甲內乙欄所列之供股股份數目，登記於本人／吾等名下。本人／吾等同意按照本暫
定配額通知書及供股章程所載條款，以及在貴公司組織章程大綱及細則之規限下，接納此等供股股份。

			Existing Shareholder(s) Please mark "X" in this box 現有股東請在本欄內填上「X」號		
To be completed in BLOCK letters in ENGLISH. Joint applicants should give the address of the first-named applicant only. 請用英文正楷填寫。聯名申請人只須填報排名首位之申請人地址。 Names of Chinese applicants must be given both in English and in Chinese characters. 中國籍申請人須填寫中英文姓名。					
Name in English 英文姓名		Family name or Company name 姓氏或公司名稱		Other names 名字	Name in Chinese 中文姓名
Names of joint applicant(s) in English (if applicable) 聯名申請人英文姓名 (如適用)					
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址(聯名申請人僅須 填寫排名首位之申請人地址)					
Occupation 職業				Telephone Number 電話號碼	
Dividend Instructions 股息指示					
Name and address of bank 銀行名稱及地址				Bank Account number 銀行賬戶號碼	
				Bank account type 銀行賬戶類型	

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicants (all joint applicant(s) must sign)
申請人簽署(所有聯名申請人均須簽署)

Date: _____ 2022 日期：2022年_____月_____日

Ad valorem Hong Kong stamp duty is payable in connection with the transfer of rights to subscribe for the
Rights Shares.

轉讓認購供股股份之權利須繳付香港從價印花稅。



GRAND T G GOLD HOLDINGS LIMITED

大唐潼金控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8299)

21 April 2022

Dear Qualifying Shareholder(s),

INTRODUCTION

Reference is made to the prospectus of Grand T G Gold Holdings Limited dated 21 April 2022 (the “**Prospectus**”) in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of three (3) Rights Shares for every one (1) Share held and registered in your name(s) as at the Record Date (i.e. Wednesday, 20 April 2022) at a subscription price of HK\$0.035 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

RIGHTS SHARES

When issued, allotted and fully paid, the Rights Shares shall rank *pari passu* in all respects with the Shares in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the Rights Shares.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

PROCEDURES FOR ACCEPTANCE

To take up your provisional allotment in full, you must lodge the whole of this PAL in accordance with the instructions printed herein intact with the Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong together with a remittance in Hong Kong dollars for the full amount payable on acceptance, as set out in Box C in Form A, so as to be received by no later than 4:00 p.m. on Friday, 6 May 2022 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “**Effect of Bad Weather**” below). All remittances must be made by cheque or cashier’s order in Hong Kong dollars. Cheques must be drawn on an account with, and cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**TRICOR TRUST (HONG KONG) LIMITED – A/C NO.019**” and crossed “**Account Payee Only**”. Such payment will constitute acceptance of the provisional allotment of Rights Shares on the terms of this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with the PAL should be addressed to the Registrar at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

It should be noted that unless this PAL, together with the appropriate remittance for the amount shown in Box C in Form A, has been received as described above by no later than 4:00 p.m. on Friday, 6 May 2022 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “**Effect of Bad Weather**” below) whether by the original allottee or any person in whose favour the nil-paid Rights Shares have been validly transferred, the provisional allotment and all rights hereunder will be deemed to have been declined and will be cancelled. The Company may at its absolute discretion treat a PAL as valid and binding on the person(s) by whom and on whose behalf is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require the relevant person(s) to complete the incomplete PAL at a later stage.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer your rights to more than one person, the original PAL must be surrendered to and lodged for cancellation by no later than 4:30 p.m. on Wednesday, 27 April 2022 with the Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at Tricor Investor Services Limited after 9:00 a.m. on the second Business Day after your surrender of the original PAL.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong so as to be received by no later than 4:00 p.m. on Friday, 6 May 2022 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “**Effect of Bad Weather**” below).

It should be noted that ad valorem Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

NO EXCESS APPLICATION IN RELATION TO THE RIGHTS ISSUE

There will be no excess application in relation to the Rights Issue as stipulated under Rule 10.31(1)(a) of the GEM Listing Rules.

TERMINATION OF THE UNDERWRITING AGREEMENT

If, prior to the Latest Time for Termination (provided that if the date of the Latest Time for Termination shall be a business day on which a tropical cyclone warning signal no. 8 or above or “extreme conditions” caused by super typhoons is announced by the Government of Hong Kong or a black rainstorm warning signal is or remains hoisted in Hong Kong between 9:00 a.m. and 5:00 p.m. on that day, the date of the Latest Time for Termination shall be the next Business Day on which no tropical cyclone warning signal no. 8 or above and no black rainstorm warning signal is or remains hoisted in Hong Kong between 9:00 a.m. and 5:00 p.m. on that day):

- (i) in the absolute opinion of the Underwriter, the success of the Rights Issue would be materially and adversely affected by:
 - (a) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Rights Issue; or
 - (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof) of a political, military, financial, economic or other nature (whether or not ejusdem generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudice the success of the Rights Issue or otherwise makes it inexpedient or inadvisable to proceed with the Rights Issue; or

- (ii) any material adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction of trading in securities) occurs which in the absolute opinion of the Underwriter is likely to materially or adversely affect the success of the Rights Issue or otherwise makes it inexpedient or inadvisable to proceed with the Rights Issue; or
- (iii) there is any change in the circumstances of the Company or any member of the Group which in the absolute opinion of the Underwriter shall affect the prospects of the Company, including without limiting the generality of the foregoing, the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any of member of the Group or the destruction of any material asset of the Group; or
- (iv) any event of force majeure occurs, including without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out; or
- (v) any other material adverse change in relation to the business or the financial or trading position or prospects of the Group as a whole whether or not ejusdem generis with any of the foregoing; or
- (vi) the Prospectus Documents in connection with the Rights Issue when published contain information (either as to business prospects or the financial condition of the Group or as to its compliance with any laws or the GEM Listing Rules or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company and which may in the absolute opinion of the Underwriter is material to the Group as a whole and is likely to affect materially and adversely the success of the Rights Issue or might cause a reasonably prudent investor not to apply for its assured entitlements of Rights Shares under the Rights Issue; or
- (vii) any matter which, had it arisen or been discovered immediately before the date of the Prospectus and not having been disclosed in the Prospectus, would have constituted, in the absolute opinion of the Underwriter, a material omission in the context of the Rights Issue; or
- (viii) any suspension in the trading of securities generally or the Company's securities on the Stock Exchange for a period of more than ten (10) consecutive business days, excluding any suspension in connection with the clearance of the Announcement or the Prospectus Documents or other announcements or circulars in connection with the Rights Issue; or
- (ix) any moratorium, suspension or material restriction on trading of the Shares on the Stock Exchange due to exceptional financial circumstances or otherwise,

the Underwriter shall be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

If prior to the Latest Time for Termination any such notice as is referred to above is given by the Underwriter, the obligations of the Underwriter and the Company under the Underwriting Agreement shall terminate forthwith and no party shall have any claim against any other party for costs, damages, compensation or otherwise save for any antecedent breaches. If the Underwriter exercises such right, the proposed Rights Issue will not proceed.

The monies received in respect of acceptances of the Rights Shares will be returned to you or such other persons to whom the Rights Shares in their nil-paid form have been validly transferred or, in the case of joint acceptances, to the first-named person without interest, by means of cheques despatched by ordinary post at your own risk to your respective registered addresses by the Registrar on or before Wednesday, 18 May 2022.

CHEQUES AND CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque and/or cashier's order is dishonoured upon first presentation, and in that event the provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for the Rights Shares, and underpaid application will be rejected. Completion and return of this PAL together with a cheque or cashier's order in payment for the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee, will constitute a warranty by you that the cheque or cashier's order will be honoured on first presentation.

SHARE CERTIFICATES AND REFUND CHEQUES

It is expected that certificates for the fully-paid Rights Shares will be despatched to you by the Registrar by ordinary post at your own risk on or before Wednesday, 18 May 2022. You, except HKSCC Nominees Limited, and in the case of joint Qualifying Shareholders, the first-named Qualifying Shareholder, will receive one share certificate for all the fully-paid Rights Shares issued to you.

If the Rights Issue does not become unconditional or proceed, refund cheques, without interests, is expected to be despatched to on Wednesday, 18 May 2022 by ordinary post, at the respective applicants' own risk, to their registered addresses.

FRACTIONAL ENTITLEMENTS

On the basis of provisional allotment of three Rights Shares for every one Share held by the Qualifying Shareholders on the Record Date, no fractional entitlements to the Rights Shares will arise under the Rights Issue.

ODD LOT ARRANGEMENT

In order to facilitate the trading of odd lots of the Shares arising from the Rights Issue and the Change in Board Lot Size, the Company will arrange the odd lots matching services, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Rights Shares to make up a full board lot, or to dispose of their holdings of odd lots of the Rights Shares. The Company has appointed Cinda International Securities Limited as an agent to provide matching services, on a best effort basis, to the Shareholders who wish to top up or sell their holdings of odd lots of the Shares during the period from 9:00 a.m. on Thursday, 19 May 2022 to 4:00 p.m. on Friday, 10 June 2022 (both dates inclusive). Holders of the Shares in odd lots represented by the existing share certificates for the Shares who wish to take advantage of this facility either to dispose of their odd lots of the Shares or to top up their odd lots to a full new board lot may directly or through their broker contact Mr. Leung Siu Wa at 45/F, COSCO Tower, 183 Queen's Road Central, Hong Kong (telephone number: (852) 2235 7801) during such period. Holders of odd lots of Shares should note that successful matching of the sale and purchase of odd lots of Shares is not guaranteed. Any Shareholder who is in any doubt about the odd lot arrangement is recommended to consult his/her/its own professional advisers.

DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS

The PAL shall only be sent to Qualifying Shareholders.

The Prospectus Documents have not been and will not be registered under any applicable securities of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong.

Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of anyone outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares to satisfy himself/herself/itself/themselves as to the full observance of the applicable laws and regulations of the relevant jurisdictions including obtaining of any governmental or other consents and to pay any taxes and duties. By completing, signing and submitting this PAL, each subscriber of the Rights Shares will be deemed to have given a warranty to the Company and the Underwriter that these local registration, legal and regulatory requirements have been fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.

EFFECT OF BAD WEATHER

The latest time for acceptance of and payment for the Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above or “extreme conditions” caused by super typhoons is announced by the Government of Hong Kong, or a “black” rainstorm warning:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on ~Friday, 6 May 2022. Instead the latest time for acceptance of and payment for the Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on ~Friday, 6 May 2022. Instead the latest time for acceptance of and payment for the Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance of and payment for the Rights Shares does not take place on the currently scheduled date, the dates mentioned in this section may be affected. An announcement will be made by the Company in such event.

GENERAL

Lodgment of this PAL with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or share certificates.

This PAL and all acceptances of the offer contained herein shall be governed by and construed in accordance with the laws of Hong Kong.

Further copies of the Prospectus are available at the Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong during normal business hours from Thursday, 21 April 2022 to Friday, 6 May 2022.

PERSONAL DATA COLLECTION – PAL

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong), the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its head office and principal place of business in Hong Kong at Room A–B, 8th Floor Centre Mark II 305–313 Queen’s Road Central Sheung Wan, Hong Kong as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above.

Yours faithfully,
For and on behalf of
Grand T G Gold Holdings Limited
Li Dahong
Chairman



GRAND T G GOLD HOLDINGS LIMITED

大唐潼金控股有限公司*

(於開曼群島註冊成立之有限公司)

(股份代號：8299)

敬啟者：

緒言

茲提述大唐潼金控股有限公司於2022年4月21日就供股刊發之供股章程(「**供股章程**」)。除非文義另有所指，否則供股章程所界定之詞彙與本表格所採用者具有相同涵義。根據供股章程所載之條款，董事已按每股供股股份0.035港元之認購價向閣下暫定配發若干數目之供股股份，基準為於記錄日期(即2022年4月20日(星期三)每持有一(1)股以閣下名義登記之股份獲配三(3)股供股股份。閣下於記錄日期持有之股份數目載於表格甲之甲欄，而閣下獲暫定配發之供股股份數目載於表格甲之乙欄。

供股股份

供股股份一經發行、配發及繳足股款後，將與已發行股份在各方面享有同地位。繳足股款供股股份之持有人將有權收取於配發及發行供股股份當日或之後可能宣派、作出或派付之全部未來股息及分派。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股票接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自開始於聯交所買賣當日或由香港結算決定之其他日期起，在中央結算系統內記存、結算及交收。聯交所參與者之間在任何交易日之交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

接納手續

閣下如欲悉數接納暫定配額，須於2022年5月6日(星期五)(或於惡劣天氣情況下，下文「**惡劣天氣之影響**」一段所述之有關較後日期)下午四時正前，按本通知書所列印之指示將本暫定配額通知書整份連同表格甲之丙欄所示接納時應繳付之全部港元股款，送交登記處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓。所有股款須以港元支票或銀行本票繳付。支票必須由香港持牌銀行之銀行戶口開出，而銀行本票則須由香港持牌銀行發出，註明抬頭人為「**TRICOR TRUST (HONG KONG) LIMITED – A/C NO.019**」，並以「**只准入抬頭人賬戶**」劃線方式開出。支付有關款項後，將表示根據本暫定配額通知書及供股章程之條款，並在本公司組織章程大綱及細則之規限下，接納供股股份暫定配額。概不會就有關股款發出收據。所有有關本暫定配額通知書之查詢均須寄交登記處(地址為香港皇后大道東183號合和中心54樓)。

敬請注意，除非如上文所述於2022年5月6日(星期五)(或於惡劣天氣情況下，下文「**惡劣天氣之影響**」一段所述之有關較後日期)下午四時正前接獲原承配人或任何有效承讓有關未繳股款供股股份之人士交回本暫定配額通知書連同表格甲內之丙欄所示之適當股款，否則本通知書下之暫定配額及一切有關權利將視為已遭拒絕而將予以註銷。本公司可全權酌情視一份暫定配額通知書為有效，並對所提交或被代為提交之人士具有約束力，即使該暫定配額通知書並未根據有關指示填妥。本公司可能要求相關人士於其後階段填妥未填妥暫定配額通知書。

分拆

閣下如僅欲接納部份暫定配額或轉讓 閣下認購根據本通知書獲暫定配發之供股股份之部份權利，或將 閣下之權利轉讓予超過一名人士，則最遲須於2022年4月27日(星期三)下午四時三十分前將原有暫定配額通知書交回及呈交登記處卓佳證券登記有限公司以供註銷，地址為香港皇后大道東183號合和中心54樓，以便登記處註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於 閣下交回原有暫定配額通知書後第二個營業日上午九時正後在卓佳證券登記有限公司領取。

轉讓

閣下如欲轉讓 閣下認購根據本通知書獲暫定配發之供股股份之全部權利，必須填妥及簽署轉讓表格(表格乙)，並將本暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須填妥及簽署登記申請表格(表格丙)，並最遲須於2022年5月6日(星期五)(或於惡劣天氣情況下，下文「**惡劣天氣之影響**」一段所述之有關較後日期)下午四時正前將本暫定配額通知書整份連同表格甲內之丙欄所示接納時應繳付之全部股款送交登記處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓。

務請注意， 閣下轉讓有關供股股份之認購權予承讓人時須繳付香港印花稅，而承讓人於接納有關權利時亦須繳付印花稅。

概無有關供股的額外申請安排

根據GEM上市規則第10.31(1)(a)條的規定，供股不設額外申請安排。

終止包銷協議

倘在最後終止時限前(惟該日為營業日而於當天上午九時正至下午五時正香港政府發出八號或以上熱帶氣旋警告訊號，或公佈超級颶風引起的「極端狀況」，或香港懸掛或維持懸掛黑色暴雨警告訊號，則最後終止時限的日期將重新安排至下一個營業日(在該日上午九時正至下午五時正期間香港均無懸掛八號或以上熱帶氣旋警告訊號及黑色暴雨警告訊號))：

- (i) 包銷商全權認為，下述不利因素將對供股成功進行產生重大不利影響：
- (a) 頒佈任何新法例或法規，或現有的法例或法規(或其司法解釋)有任何變動，或發生任何性質的其他情況使包銷商全權認為會對本集團的整體業務、財務、貿易狀況或前景產生重大不利影響，或對供股產生重大不利影響；或
 - (b) 發生任何本地、全國或國際政治、軍事、金融、經濟或其他性質(無論是否與任何上述者屬同一類別)的事件或變化(無論是否屬於本文件日期前及/或後發生或持續的一連串事件或變化的其中部份)，或任何本地、國家或國際敵對事件或武裝衝突爆發或升級，或影響本地證券市場的事件使包銷商全權認為會對本集團的整體業務、財務、貿易狀況或前景產生重大不利影響或令供股之成功進行受到重大不利影響，或基於其他理由導致不適宜或不應進行供股；或

- (ii) 市場情況出現任何重大不利變動(包括但不限於財政或貨幣政策或外匯或貨幣市場出現任何變動、證券買賣暫停或受限制)，而包銷商全權認為可能令供股之成功進行受到重大不利影響，或基於其他理由導致不適宜或不應進行供股；或
- (iii) 本公司或本集團任何成員公司之情況有變，而包銷商全權認為此將對本公司之前景造成影響，包括(但不限於上述一般性)就本集團任何成員公司提出清算或清盤呈請或通過有關清算或清盤決議案或發生類似事件或銷毀本集團任何重大資產；或
- (iv) 不可抗力事件出現，包括(但不限於其一般性)天災、戰爭、暴動、公眾騷亂、騷亂、火災、水災、爆炸、疫情、恐怖主義、罷工或停工；或
- (v) 有關本集團整體的業務、財務、貿易狀況或前景的任何其他重大不利變動(無論是否與上述任何一項屬同一類別)；或
- (vi) 有關供股的章程文件刊發時載有於包銷協議日期之前未經本公司公開宣佈或刊發之資料(不論是關於本集團之業務前景或財務狀況或關於本集團遵守任何法例或GEM上市規則或任何適用規例)，且包銷商可全權認為該等資料對本集團整體而言屬重大並可能對供股成功進行產生重大不利影響或導致合理審慎投資者不再申請其於供股項下的供股股份保證配額；或
- (vii) 於緊接章程刊發日期前，包銷商全權認為，就供股而言，任何可構成重大遺漏的事項發生或被發現，而此等事項未有在本章程披露；或
- (viii) 聯交所十(10)個連續營業日以上全面暫停證券買賣或暫停本公司證券之買賣(因審批該公告或章程文件或與供股有關的其他公告或通函而暫停買賣者則除外)；或
- (ix) 因特殊財務情況或其他原因股份或證券於聯交所之買賣全面停止、暫停或受重大限制；

包銷商有權於最後終止時限前書面通知本公司，終止包銷協議。

倘包銷商於最後終止時限前發出上述所指的任何相關通知，包銷商及本公司於包銷協議的責任應即時終止且各方不得向另一方就成本、賠償、補償或其他費用提出任何申索，惟先前違約的情況除外。倘包銷商行使該權利，建議供股將不再進行。

登記處將就接納供股股份所收取之款項於2022年5月18日(星期三)或之前不計利息以支票方式退還予閣下或已獲有效轉讓未繳股款供股股份之其他人士(或倘為聯名接納人，則為名列首位之人士)，並以平郵方式寄往閣下各自之登記地址，郵誤風險概由閣下自行承擔。

支票及銀行本票

所有支票及銀行本票將於收到後隨即兌現，而有關股款所賺取之全部利息(如有)將撥歸本公司所有。在不影響本公司與此有關之其他權利之情況下，本公司保留權利拒絕受理任何隨附支票及／或銀行本票於首次過戶時未能兌現之有關暫定配額通知書，而在此情況下，有關暫定配額及一切有關權利將被視作已遭拒絕而將予以註銷。閣下須於申請認購供股股份時支付應付之準確金額，支付金額不足之申請會遭拒絕受理。填妥本暫定配額通知書並連同繳付供股股份之股款支票或銀行本票一併交回(不論由合資格股東或任何指定承讓人交回)，即表示閣下保證支票或銀行本票可於首次過戶時兌現。

股票及退款支票

預期登記處將於2022年5月18日(星期三)或之前以平郵將繳足股款供股股份之股票寄予閣下，郵誤風險概由閣下自行承擔。閣下(並非香港中央結算(代理人)有限公司)及名列首位的合資格股東(若為聯名合資格股東)將就所有獲發之繳足股款供股股份收取一張股票。

倘供股未能成為無條件或未能進行，退款支票預期於2022年5月18日(星期三)以平郵方式寄發予申請人登記地址，不計利息，各自郵務風險自行承擔。

零碎股份權益

以合資格股東於記錄日期每持有一股股份暫定配發三股供股股份的基準，供股將不會產生供股股份的零碎股份權益。

碎股安排

為了方便因進行供股及更改每手買賣單位而產生之零碎股份之買賣，本公司將盡力為有意收購供股股份碎股以補足整手或出售其所持供股股份碎股的股東安排碎股對盤服務。本公司已委任信達國際證券有限公司為代理人，於2022年5月19日(星期四)上午九時正至2022年6月10日(星期五)下午四時正(包括首尾兩日)期間盡力向欲補足或出售其持有的碎股股份的股東提供對盤服務。以股份的現有股票表示的碎股股份持有人，如欲利用此便利出售其碎股股份或將其碎股補足至完整的新一手，可在此期間直接或通過彼等的經紀聯繫梁兆華先生(香港皇后大道中183號中遠大廈45樓)(電話號碼：(852)2235 7801)。零碎股份持有人應注意，概不保證可就買賣零碎股份成功進行對盤。任何股東如對該碎股安排有任何疑問，建議諮詢其本身之專業顧問。

派發本暫定配額通知書及其他供股章程文件

暫定配額通知書只可向合資格股東寄發。

供股章程文件並無且將不會根據香港以外任何司法權區之任何適用證券法例進行登記。

本公司並無採取任何行動，以批准在香港以外任何地區提呈發售供股股份或派發章程文件。

因此，任何人士如在香港以外任何地區接獲任何供股章程文件副本，除非在該地區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請供股股份之要約或邀請。

任何身處香港以外地區之人士如有意申請供股股份，必須確保本身全面遵守有關司法權區之法律及規例，包括取得任何政府或其他方面同意及繳付任何稅項及徵費。填妥、簽署及交回本暫定配額通知書後，供股股份之每名認購人將被視為已向本公司及包銷商保證，彼等已全面遵守該等當地註冊、法律及監管規定。為免生疑問，香港結算及香港中央結算(代理人)有限公司概不受限於上述任何聲明及保證。倘閣下對本身之情況有任何疑問，應諮詢閣下之專業顧問。

惡劣天氣之影響

倘於下列時間出現八號或以上熱帶氣旋警告信號或香港政府公佈超級颱風引起的「極端情況」或出現「黑色」暴雨警告，接納供股股份及繳付股款的最後時限不會生效：

- (i) 於2022年5月6日(星期五)本地時間中午十二時正前在香港生效，但於同日中午十二時正後不再有效。在此情況下，接納供股股份及繳付股款的最後時限將延至同一個營業日下午五時正；或
- (ii) 於2022年5月6日(星期五)本地時間中午十二時正至下午四時正在香港生效。接納供股股份及繳付股款的最後時限將改為下一個營業日(於該日上午九時正至下午四時正期間任何時間並無發出或懸掛任何該等警告信號)下午四時正。

倘接納供股股份及繳付股款的最後時限並無於現時預定日期發生，則本節提及的日期或會受影響。倘發生有關事件，本公司將作出公告。

一般事項

遞交本暫定配額通知書及(在有關情況下)擬由獲發人士簽署之轉讓及提名表格，將為最終擁有權證明，顯示遞交有關文件之人士有權處理有關文件及接收分拆配額函件及／或股票。

本暫定配額通知書及本文件所載所有要約的接納須遵守香港法例並依其詮釋。

供股章程的其他副本可於2022年4月21日(星期四)至2022年5月6日(星期五)正常營業期間於登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心54樓)取得。

個人資料收集 — 暫定配額通知書

填妥、簽署及交回本暫定配額通知書隨附之表格，即表示閣下同意向本公司、登記處及／或其各自之顧問及代理披露個人資料及其所需有關閣下或閣下為其利益而接納暫定配發供股股份之人士之任何資料。《個人資料(私隱)條例》(香港法例第486章)賦予證券持有人權利，可確定本公司或登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據《個人資料(私隱)條例》(香港法例第486章)，本公司及登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類訊息之所有要求，應寄往(i)本公司之香港主要營業地點(地址為香港上環皇后大道中305-313號永業中心8樓A-B室)或根據適用法例不時通知之地址，並以本公司之公司秘書為收件人；或(ii)(視情況而定)寄往登記處(地址見上文)。

此致

列位合資格股東 台照

代表
大唐滙金控股有限公司
主席
李大宏
謹啟

2022年4月21日

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