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華人策略控股有限公司

Chinese Strategic Holdings Limited

(於百慕達註冊成立之有限公司)

(股份代號:8089)

DECISION OF THE LISTING COMMITTEE AND CANCELLATION OF LISTING

This announcement is made by Chinese Strategic Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of the Stock Exchange and Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 30 March 2021, 1 April 2021, 22 June 2021, 12 July 2021, 16 July 2021, 10 August 2021, 22 October 2021, 7 January 2022 and 4 April 2022 (the “**Announcements**”), in relation to, among other things, (i) the delay in publication of 2020 annual results; (ii) the suspension of trading on the Stock Exchange; (iii) the further delay in publication of 2020 annual results; (iv) the delay in publication of first quarterly results for the three months ended 31 March 2021 and delay in dispatch of first quarterly report, (v) the quarterly update on resumption progress, (vi) the update on listing status; (vii) the resumption guidance; (viii) the decision of the Listing Committee and result for a review of the decision; and (ix) the supplemental announcement to quarterly update resumption progress. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

CANCELLATION OF LISTING

On 14 April 2022, the Stock Exchange issued a letter advising the Company that the GEM Listing Committee decided to cancel the Company’s listing under GEM Rule 9.14A. The last day of listing of the shares of the Company (the “**Shares**”) will be on 3 May 2022 and the listing of its Shares will be cancelled with effect from 9:00 a.m. on 4 May 2022.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders and investors of the Company should note that after 3 May 2022, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the GEM Listing Rules.

Shareholders of the Company who have any queries about the implications of the cancellation

of listing of the Shares are advised to obtain appropriate professional advice.

By Order of the Board
Chinese Strategic Holdings Limited
Mok Tsan San
Executive Director

Hong Kong, 29 April 2022

As at the date hereof, the executive Directors are Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive Directors are Mr. Chow Fu Kit Edward and Mr. Lam Raymond Shiu Cheung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days and on the Company website at www.chinesestrategic.com from the date of its publication.