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**SHANGHAI JIAODA WITHUB
INFORMATION INDUSTRIAL COMPANY LIMITED***
上海交大慧谷信息產業股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8205)

NOTICE OF DOMESTIC SHARE CLASS MEETING

NOTICE IS HEREBY GIVEN AND REVISED THAT the domestic share class meeting (“Domestic Share Class Meeting”) of the Company will be held at Conference Room, 2nd Floor, Building A, Shanghai Jiaoda Withub Information Park, No. 951 Panyu Road, Xuhui District, Shanghai, the PRC on 24 June 2022 at 1:45 p.m. for the following purpose:

To consider and, if thought fit, pass the following matters as special resolution:

SPECIAL RESOLUTION

1. To consider and approve the amendments to the articles of association.

By Order of the Board
Shanghai Jiaoda Withub Information Industrial Company Limited*
Chang Jiang
Chairman

Shanghai, the PRC, 29 April 2022

* For identification purpose only

Notes:

1. The register of members of the Company will be closed from 25 May 2022 to 24 June 2022 (both days inclusive), during which period no transfer of shares will be effected. The holders of shares whose names appear on the register of members of the Company on 24 June 2022 will be entitled to attend and vote at the Domestic Share Class Meeting. In order to qualify for attendance and voting at the above meeting, instruments of transfer accompanied by share certificates and other appropriate documents must be lodged with the Company's head office at Building A, Shanghai Jiaoda Withub Information Park, No.951 Panyu Road, Shanghai, the PRC, not later than 4:00 p.m. on 24 May 2022.
2. Any holder of domestic shares entitled to attend and vote at the Domestic Share Class Meeting convened by the above notice is entitled to appoint in written form one or more proxies to attend and vote at the Domestic Share Class Meeting on his behalf. A proxy need not be a shareholder of the Company.
3. In order to be valid, the proxy form for the Domestic Share Class Meeting shall be signed by the appointer or his attorney duly authorised in writing. If the appointer is a legal person, then the form shall be signed under a legal person's seal or signed by its director or an attorney duly authorised in writing. If the form is signed by a person authorised by the appointer, the power of attorney or other document of authority under which the form is signed shall be notarised. In order to be valid, the proxy form together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of the power of attorney must be delivered to the Company's head office, not less than 24 hours before the time appointed for holding the Domestic Share Class Meeting or any adjournment thereof.
4. Holders of domestic shares who intend to attend the Domestic Share Class Meeting should complete and return the enclosed reply slip to the Company's head office, for attendance by hand, post or fax on or before 3 June 2022. A failure to return the notice of attendance may result in an adjournment of the Domestic Share Class Meeting, if the number of shares carrying the right to vote represented by the shareholders proposing to attend such meeting does not reach more than half of the total number of shares of the Company carrying the right to vote.
5. The Domestic Share Class Meeting is expected to take not more than one day. Shareholders who attend shall bear their own travelling and accommodation expenses.
6. The address of the Company's head office and the contact details are as follows:

Building A, Shanghai Jiaoda Withub Information Park, No. 951 Panyu Road, Shanghai, the PRC

As at the date of this announcement, the Board consists of:

Executive directors

Chang Jiang, Shuai Ge, Shang Ling,
Hu Lunjie, Gu Xiaomin and Chen Guoliang

Independent non-executive directors

Yuan Shumin, Liu Feng and Zhou Guolai

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at <http://www.withub.com.cn>.

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