

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Genes Tech Group Holdings Company Limited (靖洋集團控股有限公司)

Stock code (ordinary shares): 8257

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 May, 2022...

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 14 July, 2017

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Yang Ming-Hsiang
Wei Hung-Li
Hsiao Hsi-Mao

Independent non-executive Directors:
Kam, Eddie Shing Cheuk
Cheng Chun Shing
Ho Pak Chuen Brian

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of substantial shareholders	Nature of interest	Number of shares of Hk\$0.01 each in the capital of the Company (the "Shares")	Approximate percentage of shareholding
Queenbest Development Limited (Note 1)	Beneficial interest	374,625,000	37.46%
Ever Wealth Holdings Limited (Note 2)	Beneficial interest	81,150,000	8.11%
Planeta Investments Limited (Note 3)	Beneficial interest	63,750,000	6.38%
Tai-Yi Investment Co. Ltd (Note 4)	Beneficial owner	111,300,000	11.13%
	Interest in persons acting in concert (Note 5)	570,750,000	57.07%
		682,050,000	68.20%
Fan Chiang-Shen	Beneficial owner	2,925,000	0.29%
	Interest in persons acting in concert (Note 5)	679,125,000	67.91%
		682,050,000	68.20%
Chen Yuan-Chi (陳源基) (Note 6)	Interest of a controlled corporation	682,050,000	68.20%
Double Solutions Limited (Note 7)	Beneficial interest	67,950,000	6.80%
Chan Suk Sheung Rembi (陳淑嫻) (Note 8)	Interest of a controlled corporation	67,950,000	6.80%

Notes:

- Queenbest is a company incorporated in the British Virgin Islands (the "BVI"). As at the date of this sheet, it was held by 35 individual shareholders and Mr. Yang Ming-Hsiang ("Mr. Yang") was interested in approximately 27.6%, Ms. Wei Hung-Li ("Ms. Wei") was interested in approximately 10.2%, former director Mr. Lin Yen-Po ("Mr. Lin") was interested in approximately 5.1% and former director Mr. Fan Chiang-Shen ("Mr. Fan") was interested in approximately 10.7% of its shareholding. The other shareholders were mainly employees and ex-employees of GenesTech Co., Ltd. ("Genes Tech", an indirect wholly-owned subsidiary of the Company) who were independent third parties (as defined under the GEM Listing Rules) ("Independent Third Parties") and each held interests ranging from approximately 0.01% to 8.0%.

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2. Ever Wealth is a company incorporated in the Republic of Seychelles. As at the date of this sheet, it was held by 9 individual shareholders and Mr. Yang was interested in approximately 28.0%, Ms. Wei was interested in approximately 4.8% and former director Mr. Lin was interested in approximately 20.7% of its shareholding. The other shareholders consisted of employees of Genes Tech who were Independent Third Parties and each held interests ranging from approximately 1.0% to 15.0%.
3. Planeta is a company incorporated in Anguilla. As at the date of this sheet, it was held by 10 individual shareholders and Mr. Yang was interested in approximately 28.5%, Ms. Wei was interested in approximately 4.3%, former director Mr. Lin was interested in approximately 17.8% and former director Mr. Fan was interested in approximately 10.7% of its shareholding. The other shareholders were mainly employees and ex-employees of Genes Tech who were Independent Third Parties and each held interests ranging from approximately 0.7% to 26.7%.
4. Tai Yi is a company incorporated in Taiwan. As at the date of this sheet, it was held by 6 individual shareholders. Tai Yi is a party to the Concert Party Agreement.
5. Pursuant to the Concert Party Agreement, the Concert Parties have agreed with certain arrangements pertaining to their shareholding. Mr. Yang, Tai Yi, Ms. Wei, former director Mr. Lin and former director Mr. Fan are a group of Controlling Shareholders. The interests in these shares include the interests of the Concert Parties under the Concert Party Agreement and the interests of controlled corporations under the Concert Parties' control.
6. Mr. Chen is interested in approximately 33.33% shareholding in Tai Yi and he is deemed to be interested in these shares pursuant to Part XV of the SFO.
7. Double Solutions is a company incorporated in the Republic of Seychelles, the entire issued shares of which are held by Independent Third Parties.
8. Ms. Chan is interested in 90.0% of the shares in issue of Double Solutions and she is deemed to be interested in these shares pursuant to Part XV of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands

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Head office and principal place of business:	In Taiwan: No. 80, Baotai 3rd Road, Zhubei City Hsinchu County 30244 Taiwan
	In Hong Kong: Level 54, Hopewell Centre 183 Queen's Road East Hong Kong
Web-site address (if applicable):	www.genestech.com
Share registrar:	Principal share registrar and transfer office in the Cayman Islands: Conyers Trust Company (Cayman) Limited Cricket Square Hutchins Drive PO Box 2681 Grand Cayman KY1-1111 Cayman Islands
	Hong Kong branch share registrar: Tricor Investor Services Limited Level 54, Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	PricewaterhouseCoopers 22/F Prince's Building Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an investment holding company and its subsidiaries are principally engaged in the provision of turnkey solution and trading of used semiconductor manufacturing equipment and parts.

C. Ordinary shares

Number of ordinary shares in issue:	1,000,000,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A

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No. of warrants outstanding: N/A

No. of shares falling to be issued upon N/A
the exercise of outstanding warrants: _____

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Yang Ming-Hsiang
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.