

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Gameone Holdings Limited

Stock code (ordinary shares): 8282

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 May 2022.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 January 2016

Name of Sponsor(s): China Everbright Capital Limited

Names of directors: Executive Directors:

(please distinguish the status of the directors - Mr. Liu Yi

Executive, Non-Executive or Independent Mr. Huang Jianying

Non-Executive)

Independent Non-Executive Directors:

Ms. Ngo Mei Kwan

Mr. Jin Baiting

Mr. Lu Yi

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares	Approximate Percentage of Shareholding
	Topliu Limited	65,793,000 (Note 1)	41.12%
	Mr. Liu Yi	65,793,000 (Note 1)	41.12%
	Mr. Huang Jianying	24,707,000 (Note 2)	15.44%
	Ms. Sun Li	24,707,000 (Note 2)	15.44%
	Heartland Investment Limited	18,367,182 (Note 3)	11.48%
	Million Treasure Limited	18,367,182 (Note 3)	11.48%
	Nineyou International Limited	18,367,182 (Note 3)	11.48%

Notes:

1. Topliu Limited is wholly owned by Mr. Liu Yi.
2. Ms. Sun Li is the spouse of Mr. Huang Jianying.
3. Based on the information provided by Nineyou International Limited ("NYIL"), NYIL is beneficially owned by Heartland Investment Limited as to approximately 44.44%, Wollerton Investments Pte. Ltd. as to approximately 18.96%, Fair Gold International Limited as to approximately 15.61%, Everstar Overseas Holding Ltd. as to approximately 10.04%, Star Fortune Overseas Holding Limited as to approximately 8.0% and Hongxin International Holdings Limited as to approximately 2.95%, all of whom are independent third parties. Wollerton Investments Pte. Ltd. is owned as to approximately 82.35% by Heartland Investment Limited. Heartland Investment Limited is wholly owned by Million Treasure Limited which is also an independent third party.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

PO Box 309, Uglan House,
Grand Cayman, KY1-1104,
Cayman Islands

Head office and principal place of business:

Head office and principal place of business in the People's Republic of China

No.552 Xuehai Road, Nanyuan,
Linping District, Hangzhou City,
Zhejiang Province,
The People's Republic of China

Principal place of business in Hong Kong

Office Unit No.07, 5/F,
Workingberg Commercial Building,
Nos. 41-47 Marble Road,
Hong Kong

Web-site address (if applicable):

www.gameone.com.hk

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Share registrar: Cayman Islands principal share registrar and transfer office:
Maples Fund Services (Cayman) Limited
PO Box 1093, Boundary Hall,
Cricket Square,
Grand Cayman KY1-1102,
Cayman Islands

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited
Level 54,
Hopewell Centre,
183 Queen's Road East,
Hong Kong

Auditors: BDO Limited
25th Floor, Wing On Centre,
111 Connaught Road Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company (and its subsidiaries) is an integrated game developer, operator and publisher focusing in the market of Hong Kong and Taiwan. It operates its self-developed games and published them on its own distribution platforms and utilized our own payment channels. It also operates licensed games which utilized its own distribution platforms and payment channels.

C. Ordinary shares

Number of ordinary shares in issue: 160,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

