

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number:

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

 Company name:
 Gameone Holdings Limited

 Stock code (ordinary shares):
 8282

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of <u>11 May 2022</u>

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	13 January 2016
Name of Sponsor(s):	China Everbright Capital Limited
Names of directors: (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	Executive Directors: Mr. Liu Yi Mr. Huang Jianying
	Independent Non-Executive Directors: Ms. Ngo Mei Kwan Mr. Jin Baiting Mr. Lu Yi

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares	Approximate Percentage of Shareholding	
	Topliu Limited	65,793,000 (Note 1)	41.12%	
	Mr. Liu Yi	65,793,000 (Note 1)	41.12%	
	Mr. Huang Jianying	24,707,000 (Note 2)	15.44%	
	Ms. Sun Li	24,707,000 (Note 2)	15.44%	
	Heartland Investment Limited	18,367,182 (Note 3)	11.48%	
	Million Treasure Limited	18,367,182 (Note 3)	11.48%	
	Nineyou International Limited	18,367,182 (Note 3)	11.48%	
	-	wholly owned by Mr. Liu spouse of Mr. Huang Ji		
	Limited ("NYIL"), Investment Limite Investments Pte. International Limit Overseas Holding Overseas Holding International Hold whom are indeper Ltd. is owned a Investment Limite	NYIL is beneficially ed as to approximately Ltd. as to approximate ted as to approximate Ltd. as to approximately Limited as to approximate ings Limited as to approximately as to approximately 8 ed. Heartland Investme Treasure Limited which is	owned by Heartland y 44.44%, Wollerton ly 18.96%, Fair Gold ely 15.61%, Everstar 10.04%, Star Fortune tely 8.0% and Hongxin ximately 2.95%, all of erton Investments Pte. 2.35% by Heartland ent Limited is wholly	
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A			
Financial year end date:	31 December			
Registered address:	PO Box 309, Ugland House,			
	Grand Cayman, KY1-1104,			
	Cayman Islands			
Head office and principal place of business:	Head office and princ Republic of China No.552 Xuehai Road, Na Linping District, Hangzho Zhejiang Province,	anyuan, ou City,	ss in the People's	
	The People's Republic of	f China		

Web-site address (if applicable):

www.gameone.com.hk

Office Unit No.07, 5/F,

Hong Kong

Nos. 41-47 Marble Road,

The People's Republic of China

Workingberg Commercial Building,

Principal place of business in Hong Kong

Share registrar:	Cayman Islands principal share registrar and transfer office: Maples Fund Services (Cayman) Limited PO Box 1093, Boundary Hall, Cricket Square, Grand Cayman KY1-1102, Cayman Islands
	Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong
Auditors:	BDO Limited 25th Floor, Wing On Centre, 111 Connaught Road Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company (and its subsidiaries) is an integrated game developer, operator and publisher focusing in the market of Hong Kong and Taiwan. It operates its self-developed games and published them on its own distribution platforms and utilized our own payment channels. It also operates licensed games which utilized its own distribution platforms and payment channels.

C. Ordinary shares

Number of ordinary shares in issue:	160,000,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A
D. Warrants	
Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by:

Liu Yi (Name)

Title:

Director (Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.