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China Oral Industry Group Holdings Limited

中國口腔產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

Profit Warning

This announcement is made by China Oral Industry Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Law of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that based on the preliminary review of the unaudited comprehensive management accounts of the Group for the three months ended 31 March 2022 (the “**Current Quarter**”) and the currently available financial information of the Company, the Group expects to record a net loss attributable to Shareholders of approximately RMB1.49 million for the Current Quarter, as compared to a net profit attributable to Shareholders of approximately RMB3.84 million for the three months ended 31 March 2021. In the opinion of the Board, the net loss is mainly due to (i) affected by the epidemic the orders received from some major customers in the Current Quarter had a lower profit margin; and (ii) the increase in the purchase price of raw materials and labor cost etc. in the Current Quarter.

As the Company is still preparing and finalizing the results of the Group for the Current Quarter, the information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the information currently available to the Company and the unaudited consolidated management accounts of the Group for the Current Quarter. The relevant information has not been audited or reviewed by the auditors of the Company or reviewed by the audit committee of the Company and may be subject to change.

Shareholders and potential investors are kindly advised to read the quarterly results announcement of the Company for the Current Quarter, which is expected to be published on or before mid-May 2022.

Shareholders and potential investors should exercise caution when buying and selling shares of the Company.

By order of the Board
China Oral Industry Group Holdings Limited
Yan Ping
Chairlady and executive Director

Hong Kong, 12 May 2022

As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Shen Jindan, Ms. Yang Haili and Mr. Wang Mo as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at www.chinaoral.co.