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KIRIN GROUP HOLDINGS LIMITED

麒麟集團控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 8109)

(In Liquidation)

(清盤中)

Additional Resumption Guidance

The announcement is made by Kirin Group Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 24 June 2021, 13 December 2021, 14 December 2021, 7 January 2022 and 12 May 2022 in relation to the presentation of petition against the Company, suspension of trading, the making of winding-up order against the Company on 13 December 2021 (the “**Winding-up Order**”), the resumption guidance and the appointment of Joint and Several Liquidators of the Company respectively.

ADDITIONAL RESUMPTION GUIDANCE

As disclosed in the Company’s announcement dated 7 January 2022, on 31 December 2021, the Company received a letter (the “**Letter**”) from The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), in which, inter alia, the Stock Exchange sets out the following conditions for the resumption of trading in the shares of the Company (the “**Resumption Guidance**”):

1. Having the Winding-up Order withdrawn or dismissed and liquidator discharged;
2. Demonstrating compliance with Rule 17.26 of the Listing Rules; and
3. Informing the market of all material information for the Company’s shareholders and investors to appraise the Company’s Position.

On 6 May 2022, the Company received a letter from the Stock Exchange setting out the following additional resumption guidance:

- publish all outstanding financial results and address any audit modification(s).

The Stock Exchange indicated that it may modify or supplement the resumption guidance that has been given and/or give further guidance if the Company’s situation changes.

The Company will continue to take appropriate steps to fulfill the resumption conditions, to review its existing businesses and its financial position from time to time. The Company will use its best endeavors to keep the duration of the trading suspension to the shortest possible period.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 11:58 a.m. on 13 December 2021, and will remain suspended until further notice.

The Company will make further announcements as appropriate.

If the shareholders of the Company have any query about the implications of the additional resumption guidance and the suspension of trading of the Company's shares, they should obtain appropriate professional advice.

For and on behalf of
Kirin Group Holdings Limited
(In Compulsory Liquidation)
Osman Mohammed Arab
Wong Kwok Keung
Joint and Several Liquidators
Acting as agents of the Company without
personal liabilities

Hong Kong, 12 May 2022

As at the date of this announcement, the Board comprises Mr. Wang Jinhan, Mr. Zhou Wenjun, Mr. Wang Jiankun, Mr. Hung Tat Chi Alan and Mr. Zhang Yang as the executive Directors, Mr. Lee Cheung Yuet Horace as the independent non-executive Director.

The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liabilities.