



**青鸟环宇**  
JADE BIRD UNIVERSAL

**BEIJING BEIDA JADE BIRD UNIVERSAL  
SCI-TECH COMPANY LIMITED**  
**北京北大青鳥環宇科技股份有限公司**

STOCK CODE 股份代號 : 08095

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(於中華人民共和國註冊成立之股份有限公司)

**FIRST QUARTERLY RESULTS REPORT 2022** 第一季度業績報告

FOR THE THREE MONTHS ENDED 31 MARCH 2022  
截至二零二二年三月三十一日止三個月



**CHARACTERISTICS OF THE GEM (“GEM”) OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE “STOCK EXCHANGE”)**

**GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.**

**Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM.**

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*This report, for which the directors (the “Directors”) of Beijing Beida Jade Bird Universal Sci-Tech Company Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this report is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this report misleading.*

**香港聯合交易所有限公司（「聯交所」）GEM（「GEM」）的特色**

**GEM的定位，乃為中小型公司提供一個上市的市場，此等公司相比起其他在聯交所上市的公司帶有較高投資風險。有意投資的人士應了解投資於該等公司的潛在風險，並應經過審慎周詳的考慮後方作出投資決定。**

**由於GEM上市公司普遍為中小型公司，在GEM買賣的證券可能會較於主板買賣之證券承受較大的市場波動風險，同時無法保證在GEM買賣的證券會有高流通量的市場。**

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*本報告包括的資料乃遵照GEM證券上市規則（「GEM上市規則」）的規定而提供有關北京北大青鳥環宇科技股份有限公司（「本公司」）的資料。各董事（「董事」）願就本報告共同及個別承擔全部責任，並在作出一切合理查詢後確認，就彼等所深知及確信，本報告所載資料在各重大方面均屬準確完整，且無誤導成分；及本報告並無遺漏其他事項致使其所載任何聲明產生誤導。*

## FIRST QUARTERLY RESULTS (UNAUDITED)

The board of the Directors (the “Board”) announced the unaudited consolidated results of the Company and its subsidiaries (the “Group”) for the three months ended 31 March 2022 together with the unaudited comparative figures for the corresponding period in 2021 as follows:

### CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

For the three months ended 31 March 2022

## 第一季度業績(未經審核)

董事會(「董事會」)宣佈本公司及其附屬公司(「本集團」)截至二零二二年三月三十一日止三個月之未經審核綜合業績，連同二零二一年同期之未經審核比較數字如下：

### 簡明綜合損益及其他全面收益表

截至二零二二年三月三十一日止三個月

		Notes	2022	2021
		附註	二零二二年	二零二一年
			RMB'000	RMB'000
			人民幣千元	人民幣千元
<b>Revenue</b>	<b>收入</b>	3	<b>54,308</b>	96,151
Cost of sales and services	銷售及服務成本		<b>(50,892)</b>	(81,369)
<b>Gross profit</b>	<b>毛利</b>		<b>3,416</b>	14,782
Other gains and income	其他收益及收入	4	<b>3,824</b>	3,616
Distribution costs	分銷成本		<b>(151)</b>	(756)
Administrative expenses	行政開支		<b>(12,531)</b>	(14,524)
Other expenses	其他開支		<b>(351)</b>	(1)
(Loss)/Profit from operations	經營(虧損)/溢利		<b>(5,793)</b>	3,117
Finance costs	融資成本	5	<b>(6,471)</b>	(4,202)
Share of profit of associates	應佔聯營公司溢利		<b>24,282</b>	18,150
Share of (losses)/profit of joint ventures	應佔合營企業(虧損)/溢利		<b>(27)</b>	122
<b>Profit before income tax</b>	<b>除所得稅前溢利</b>		<b>11,991</b>	17,187
Income tax expense	所得稅開支	6	<b>22</b>	(1,550)
<b>Profit for the period</b>	<b>本期間溢利</b>		<b>12,013</b>	15,637

**CONDENSED CONSOLIDATED STATEMENT OF  
PROFIT OR LOSS AND OTHER COMPREHENSIVE  
INCOME (Continued)**

For the three months ended 31 March 2022

**簡明綜合損益及其他全面收益表(續)**

截至二零二二年三月三十一日止三個月

	Notes 附註	2022 二零二二年 RMB'000 人民幣千元	2021 二零二一年 RMB'000 人民幣千元
<b>Other comprehensive income after tax:</b>	<b>其他除稅後全面收益：</b>		
<i>Items that will not be reclassified to profit or loss:</i>	<i>不會重新分類至損益之項目：</i>		
Fair value changes of financial assets at fair value through other comprehensive income ("FVTOCI")	以公平值計入其他全面收益(「以公平值計入其他全面收益」)之財務資產之公平值變動	(3,744)	6,229
Share of other comprehensive income of associates	應佔聯營公司其他全面收益	(3,169)	(900)
Share of other comprehensive income of joint ventures	應佔合營企業其他全面收益	-	(11)
		<u>(6,913)</u>	<u>5,318</u>
<i>Items that may be reclassified to profit or loss:</i>	<i>可重新分類至損益之項目：</i>		
Exchange differences on translating foreign operations	換算海外業務之匯兌差異	(1,468)	69
		<u>(1,468)</u>	<u>69</u>
<b>Other comprehensive income for the period, net of tax</b>	<b>本期間其他全面收益，已除稅</b>	<u>(8,381)</u>	<u>5,387</u>
<b>Total comprehensive income for the period</b>	<b>本期間全面收益總額</b>	<u>3,632</u>	<u>21,024</u>
<b>Profit/(Loss) for the period attributable to:</b>	<b>應佔本期間溢利/(虧損)：</b>		
Owners of the Company	本公司擁有人	15,631	16,171
Non-controlling interests	非控股權益	(3,618)	(534)
		<u>12,013</u>	<u>15,637</u>

**CONDENSED CONSOLIDATED STATEMENT OF  
PROFIT OR LOSS AND OTHER COMPREHENSIVE  
INCOME (Continued)**

For the three months ended 31 March 2022

**簡明綜合損益及其他全面收益表(續)**

截至二零二二年三月三十一日止三個月

		Notes 附註	2022 二零二二年 RMB'000 人民幣千元	2021 二零二一年 RMB'000 人民幣千元
<b>Total comprehensive income for the period attributable to:</b>	<b>應佔本期間全面收益總額：</b>			
Owners of the Company	本公司擁有人		7,258	21,541
Non-controlling interests	非控股權益		<u>(3,626)</u>	<u>(517)</u>
			<u>3,632</u>	<u>21,024</u>
			<b>RMB 人民幣</b>	<b>RMB 人民幣</b>
<b>Earnings per share</b>	<b>每股盈利</b>			
Basic and diluted (cents per share)	基本及攤薄(每股分)	7	<u>1.03</u>	<u>1.17</u>

## CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

For the three months ended 31 March 2022

## 簡明綜合權益變動表

截至二零二二年三月三十一日止三個月

		Attributable to owners of the Company 本公司擁有人應佔								Non-controlling interests	Total equity
		Share capital	Capital reserve	Reserve funds	Foreign currency translation reserve	Financial assets at FVTOCI reserve	Other reserves	Retained profits	Total		
		股本	資本儲備	儲備基金	匯兌儲備	以公平值計入其他全面收益之財務資產儲備	其他儲備	留存盈利	合計	非控股權益	總權益
		RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000
		人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元
At 1 January 2021	於二零二一年一月一日	137,872	562,519	107,494	(42,766)	(159,121)	5,694	2,344,002	2,955,694	149,142	3,104,836
Issue of shares	發行股份	13,574	43,332	-	-	-	-	-	56,906	-	56,906
Total comprehensive income for the period	本期間全面收益總額	-	-	-	(2,178)	7,548	-	16,171	21,541	(517)	21,024
Appropriation of safety production fund	安全生產基金撥款	-	-	-	-	-	(580)	580	-	-	-
Share of transfer of gain on disposal of financial assets at FVTOCI in investments in associates	分佔於聯營公司之投資之以公平值計入其他全面收益之財務資產之出售收益轉移	-	-	-	-	(2,250)	-	2,250	-	-	-
Changes in equity for the period	本期間權益變動	13,574	43,332	-	(2,178)	5,298	(580)	19,001	78,447	(517)	77,930
At 31 March 2021	於二零二一年三月三十一日	151,446	605,851	107,494	(44,944)	(153,823)	5,114	2,363,003	3,034,141	148,625	3,182,766
At 1 January 2022	於二零二二年一月一日	151,446	605,810	107,494	(61,555)	(139,706)	5,543	2,505,915	3,174,947	173,596	3,348,543
Total comprehensive income for the period	本期間全面收益總額	-	-	-	(4,629)	(3,744)	-	15,631	7,258	(3,626)	3,632
Appropriation of safety production fund	安全生產基金撥款	-	-	-	-	-	(129)	129	-	-	-
Transfer of gain on disposal of financial assets at FVTOCI	轉移出售以公平值計入其他全面收益之財務資產的收益	-	-	-	-	(3,316)	-	3,316	-	-	-
Transfer upon reclassification from financial asset at FVTOCI to associate	自以公平值計入其他全面收益之財務資產重新分類至聯營公司後轉撥	-	-	-	-	10,776	-	(10,776)	-	-	-
Changes in equity for the period	本期間權益變動	-	-	-	(4,629)	3,716	(129)	8,300	7,258	(3,626)	3,632
At 31 March 2022	於二零二二年三月三十一日	151,446	605,810	107,494	(66,184)	(135,990)	5,414	2,514,215	3,182,205	169,970	3,352,175

Note:

## 1. GENERAL INFORMATION

The Company was incorporated in the People's Republic of China (the "PRC") as a sino-foreign joint stock limited liability company. The Company's H shares are listed on GEM. The address of its registered office is 3rd Floor, Beida Jade Bird Building, Yanyuan District Area 3, No. 5 Haidian Road, Haidian District, Beijing 100080, the PRC. The addresses of its principal place of business in the PRC and Hong Kong are 3rd Floor, Beida Jade Bird Building, No. 207 Chengfu Road, Haidian District, Beijing 100871, the PRC and 17th Floor, V Heun Building, 138 Queen's Road Central, Central, Hong Kong respectively.

The principal activity of the Company is investment holding. The principal activities of its subsidiaries are the development of travel and leisure business, investment holding production and sales of wine and related products and sales and purchases of metallic products.

## 2. BASIS OF PREPARATION AND SIGNIFICANT ACCOUNTING POLICIES

These condensed consolidated financial statements have been prepared in accordance with all applicable Hong Kong Financial Reporting Standards ("HKFRSs") issued by the Hong Kong Institute of Certified Public Accountants (the "HKICPA"). HKFRSs comprise Hong Kong Financial Reporting Standards, Hong Kong Accounting Standards and Interpretations. These consolidated financial statements also comply with the applicable disclosure provisions of the GEM Listing Rules.

In the current period, the Group has adopted all the new and revised HKFRSs issued by the HKICPA that are relevant to its operations and effective for its accounting year beginning on 1 January 2022. The adoption of these new and revised HKFRSs did not result in substantial changes to the Group's accounting policies and amounts reported for the current period and prior periods.

附註：

## 1. 一般資料

本公司乃於中華人民共和國（「中國」）註冊成立之中外合資股份有限責任公司。本公司之H股於GEM上市。本公司之註冊辦事處地址為中國北京市海澱區海澱路5號燕園三區北大青鳥樓三層（郵編100080），其在中國及香港之主要營業地點分別為中國北京市海澱區成府路207號北大青鳥樓3樓（郵編100871）及香港中環皇后大道中138號威享大廈17樓。

本公司的主要業務為投資控股。本公司的附屬公司之主要業務為發展旅遊及休閒業務、投資控股、生產及銷售葡萄酒及相關產品以及銷售及採購金屬產品。

## 2. 編製基準及重大會計政策

該等簡明綜合財務報表乃根據香港會計師公會（「香港會計師公會」）頒佈之所有適用香港財務報告準則（「香港財務報告準則」）編製。香港財務報告準則包含香港財務報告準則、香港會計準則及詮釋。該等綜合財務報表亦符合GEM上市規則之適用披露條文。

本集團於本期間已採納香港會計師公會所頒佈並於二零二二年一月一日開始之會計年度生效的所有與其營運有關之新訂及經修訂的香港財務報告準則。採納該等新訂及經修訂香港財務報告準則並無對本集團之會計政策及本期間和過往期間之呈報數額造成重大變動。

## 2. BASIS OF PREPARATION AND SIGNIFICANT ACCOUNTING POLICIES (Continued)

The Group has not early applied new and revised HKFRSs that have been issued but are not yet effective for the financial year beginning 1 January 2022. The Directors anticipate that the new and revised HKFRSs will be adopted in the Group's consolidated financial statements when they become effective. The Group is in the process of assessing, where applicable, the potential effect of all new and revised HKFRSs that will be effective in future periods but is not yet in a position to state whether these new and revised HKFRSs would have a material impact on its results of operations and financial position.

The condensed consolidated financial statements are unaudited but have been reviewed by the audit committee of the Company (the "Audit Committee").

The accounting policies adopted in preparing these unaudited first quarterly condensed consolidated financial statements are consistent with those used in the Company's annual audited consolidated financial statements for the year ended 31 December 2021. These condensed consolidated financial statements should be read in conjunction with these mentioned audited financial statements.

## 2. 編製基準及重大會計政策(續)

本集團並無提早應用已頒佈但尚未於二零二二年一月一日開始之財政年度生效之新訂及經修訂之香港財務報告準則。董事預期本集團將於有關新訂及經修訂之香港財務報告準則生效後，在綜合財務報表中應用有關準則。本集團現正評估(倘適用)所有將於未來期間生效之新訂及經修訂之香港財務報告準則之潛在影響，惟目前未能確定此等新訂及經修訂之香港財務報告準則會否對其經營業績及財務狀況構成重大影響。

簡明綜合財務報表未經審核，惟已經本公司審核委員會(「審核委員會」)審閱。

編製本未經審核第一季度簡明綜合財務報表所採納會計政策，與編製本公司截至二零二一年十二月三十一日止年度之年度經審核綜合財務報表所用者貫徹一致。本簡明綜合財務報表應與上述經審核財務報表一併閱讀。



### 3. REVENUE

#### Disaggregation of revenue

Disaggregation of revenue from contracts with customers by major products or service line for the period is as follows:

		2022 二零二二年 RMB'000 人民幣千元	2021 二零二一年 RMB'000 人民幣千元
<b>Revenue from contracts with customers within the scope of HKFRS 15</b>	<b>香港財務報告準則第15號範圍內之客戶合約收入</b>		
Disaggregated by major products or service lines	按主要產品或服務線劃分之明細		
- Rendering of travel and leisure services	- 提供旅遊及休閒服務	11,665	22,359
- Sales of wine and related products	- 銷售葡萄酒及相關產品	2,082	2,211
- Sales of metallic products	- 銷售金屬產品	40,561	71,581
		<b>54,308</b>	<b>96,151</b>

The Group derives all revenue from the transfer of goods and services at a point in time except for the revenue from certain travel and leisure services which are recognised at over the time.

### 3. 收入

#### 收入明細

期內按主要產品或服務線劃分之客戶合約收入明細如下：

除若干旅遊及休閒服務之收入是隨時間確認外，本集團所有收入是來自於某一時間點轉移貨品及服務。

#### 4. OTHER GAINS AND INCOME

#### 4. 其他收益及收入

		2022 二零二二年 RMB'000 人民幣千元	2021 二零二一年 RMB'000 人民幣千元
Bank interest income	銀行利息收入	291	229
Government grants	政府補貼	635	-
Financial guarantee income	財務擔保收入	2,358	2,358
Tax incentives	稅項優惠	-	532
Others	其他	540	497
		<b>3,824</b>	<b>3,616</b>

#### 5. FINANCE COSTS

#### 5. 融資成本

		2022 二零二二年 RMB'000 人民幣千元	2021 二零二一年 RMB'000 人民幣千元
Interest on bank, other loans and lease liabilities	銀行、其他貸款及租賃負債利息	7,463	4,807
Net foreign exchange gain	外幣匯兌收益淨額	(992)	(605)
		<b>6,471</b>	<b>4,202</b>

## 6. INCOME TAX EXPENSE

## 6. 所得稅開支

		2022 二零二二年 RMB'000 人民幣千元	2021 二零二一年 RMB'000 人民幣千元
Current tax	即期稅項		
Provision for the period	本期間撥備		
– PRC	– 中國	33	1,548
– The United States	– 美國	1	2
		<u>34</u>	<u>1,550</u>
Deferred tax	遞延稅項		
		<u>(56)</u>	<u>–</u>
		<u>(22)</u>	<u>1,550</u>

No provision for Hong Kong Profits Tax is required for the three months ended 31 March 2022 and 2021 since the Group had no assessable profit for both periods.

Tax charge on profits assessable elsewhere has been calculated at the rates of tax prevailing in the country in which the Group operates, based on existing legislation, interpretations, and practices in respect thereof.

Other subsidiaries of the Company established in the PRC are generally subject to income tax on their taxable income at a tax rate of 25% (2021: 25%).

概無於截至二零二二年及二零二一年三月三十一日止三個月計提香港利得稅撥備，因為本集團於該兩個期間並無應課稅溢利。

其他地方應課稅溢利之稅項乃根據本集團經營業務所在國家之現行法例、詮釋及慣例按該國之現行稅率計算。

本公司於中國成立之其他附屬公司通常須就應課稅收入按稅率25% (二零二一年：25%) 繳納所得稅。

## 7. EARNINGS PER SHARE

### Basic and diluted earnings per share

The calculation of basic earnings per share attributable to owners of the Company for the three months ended 31 March 2022 is based on the profit for the period attributable to owners of the Company of RMB15,631,000 (2021: RMB16,171,000) and the weighted average number of ordinary shares of 1,514,464,000 (2021: 1,381,736,533) in issue during the period. No adjustment has been made to the basic earnings per share amounts presented for the three months ended 31 March 2022 and 2021. Therefore, the calculation of the diluted earnings per share is the same as basic earnings per share.

## 8. DIVIDEND

The Board does not recommend the payment of an interim dividend for the three months ended 31 March 2022 (2021: Nil).

## 7. 每股盈利

### 每股基本及攤薄盈利

截至二零二二年三月三十一日止三個月，本公司擁有人應佔的每股基本盈利乃根據本公司擁有人應佔本期間溢利人民幣15,631,000元（二零二一年：人民幣16,171,000元）及期內已發行普通股加權平均數1,514,464,000（二零二一年：1,381,736,533）股計算。概無就截至二零二二年及二零二一年三月三十一日止三個月之每股基本盈利之金額作出調整。故此，計算每股攤薄盈利與每股基本盈利相同。

## 8. 股息

董事會不建議派發截至二零二二年三月三十一日止三個月之中期股息（二零二一年：無）。

## MANAGEMENT DISCUSSION AND ANALYSIS

### Overall performance

The Group is principally engaged in tourism development business, investment holding of diversified portfolios and other businesses including sales of metallic products and wine and related products.

During the period under review, the business and financial performance of the Group were affected as a result of the frequent outbreaks of the novel coronavirus pneumonia (“COVID-19”) epidemic (the “Epidemic”) in the PRC. For the three months ended 31 March 2022, total revenue recorded by the Group amounted to approximately RMB54.3 million (2021: RMB96.2 million), representing a decrease of 43.5% compared with the corresponding period of 2021. The gross profit was decreased by 76.9% to approximately RMB3.4 million (2021: RMB14.8 million); and the Group recorded a loss from operations of approximately RMB5.8 million as compared with a profit from operations of approximately RMB3.1 million for the corresponding period in 2021, mainly because of the decrease in fare revenue of the environmental shuttle bus service generated by the Group’s tourism development business as a result of the Epidemic during the first quarter of 2022. During the reporting period, the continued expansion in the businesses of the Group’s associates led to the increase in the Group’s share of profit of associates to approximately RMB24.3 million (2021: RMB18.2 million). The Group recorded a slight decrease in profit attributable to owners of the Company by 3.3% to approximately RMB15.6 million for the three months ended 31 March 2022 (2021: RMB16.2 million), despite of the loss from operations, mainly because of the increase in the Group’s share of profit of associates during the reporting period.

## 管理層討論及分析

### 整體表現

本集團主要從事旅遊發展業務、多元化投資組合投資控股以及包括銷售金屬產品以及葡萄酒及相關產品在內的其他業務。

於回顧期間，本集團的業務及財務表現受在中國不斷爆發的新型冠狀病毒肺炎（「2019冠狀病毒病」）疫情（「疫情」）所影響。截至二零二二年三月三十一日止三個月，本集團錄得的總收入約為人民幣5,430萬元（二零二一年：人民幣9,620萬元），較二零二一年同期減少43.5%。毛利減少76.9%至約人民幣340萬元（二零二一年：人民幣1,480萬元）；及本集團錄得經營虧損約人民幣580萬元，而二零二一年同期則錄得經營溢利約人民幣310萬元，主要由於受二零二二年第一季度疫情影響，本集團旅遊發展業務產生的環保穿梭巴士票價收入減少所致。報告期內，本集團聯營公司業務持續擴張，令本集團應佔聯營公司溢利增加至約人民幣2,430萬元（二零二一年：人民幣1,820萬元）。儘管錄得經營虧損，截至二零二二年三月三十一日止三個月，本集團就本公司擁有人應佔溢利輕微減少3.3%至約人民幣1,560萬元（二零二一年：人民幣1,620萬元），主要由於本集團於報告期內應佔聯營公司溢利增加所致。

## MANAGEMENT DISCUSSION AND ANALYSIS (Continued)

### Tourism development

The Company, through its subsidiaries and associates, is engaged in provision of environmental shuttle bus service and property management services, and operation of tourist facilities, entertainment performance, tourist service center and tourist souvenir shops in the tourist area at Nanyue District, Hunan Province, the PRC; and also participated in several tourism development projects in Hunan Province, including the development of tourist sight project located at Tianzi Mountain.

Due to the frequent outbreaks of the Epidemic and the policies and measures implemented by the government of the PRC to deter the Epidemic in the PRC, the number of tourists and pilgrims visiting Hengshan Mountain scenic area was decreased by about 41% for the three months ended 31 March 2022. During the period, fare revenue from tourists and pilgrims continued to be the main source of income of the Group's tourism development business. For the three months ended 31 March 2022, the Group's tourism development business recorded revenue of approximately RMB11.7 million (2021: RMB22.4 million), representing a decrease by 47.8% when compared with the corresponding period of 2021.

### Investment holding

As at 31 March 2022, the Group's investment holding business mainly included investments in a subsidiary, the associates and joint ventures which are private equity funds with equity investments in private enterprises and property projects in the PRC, the investment in Jade Bird Fire Co., Ltd., a A share listed company in the PRC, and the investments in financial assets at FVTOCI including listed companies in Hong Kong and private companies in the PRC and Hong Kong.

## 管理層討論及分析(續)

### 旅遊發展

本公司通過其附屬公司及聯營公司於中國湖南省南嶽區的旅遊區從事提供環保穿梭巴士服務及物業管理服務，以及營運旅遊設施、娛樂表演、旅遊服務中心及旅遊紀念品商店；及參與湖南省多個旅遊開發項目，包括開發位於天子山的旅遊景觀項目。

由於不斷爆發疫情，以及中國政府實施政策及措施以便在中國防控疫情，截至二零二二年三月三十一日止三個月，參觀衡山風景區的遊客及香客人數減少約41%。期內，來自遊客及香客的票價收入繼續為本集團的旅遊發展業務的主要收入來源。截至二零二二年三月三十一日止三個月，本集團的旅遊發展業務錄得收入約人民幣1,170萬元(二零二一年：人民幣2,240萬元)，較二零二一年同期減少47.8%。

### 投資控股

於二零二二年三月三十一日，本集團的投資控股業務主要包括投資於一間附屬公司、投資於聯營公司及合營企業(為私募股權基金(持有中國民營企業及物業項目的股權投資))、投資於青島消防股份有限公司(一間中國A股上市公司)以及投資於以公平值計入其他全面收益之財務資產(包括香港上市公司及中國及香港的私營公司)。

## MANAGEMENT DISCUSSION AND ANALYSIS (Continued)

### Trading of metallic products

During the period, the Group is engaged in sales and purchases of metallic products in the PRC. The Group continues to explore more opportunities for to expand the Group's source of income. For the three months ended 31 March 2022, revenue generated from the Group's trading of metallic products business amounted to approximately RMB40.6 million (2021: RMB71.6 million), representing a decrease by 43.3% year-on-year. The decrease was mainly attributable to the decrease in orders entered into by the Group after considering the price fluctuation of the metallic products. The gross margin was 2.0% (2021: 2.2%) during the period.

### Other businesses

The Group operated a winery, namely The Winery at la Grange, at the State of Virginia, the United States, which owned a vineyard and is principally engaged in the production and sales of wine and related products. Revenue generated from the winery amounted to approximately RMB2.1 million (2021: RMB2.2 million), which remained stable.

On 10 March 2022, the Company entered into (i) an equity transfer agreement with an independent third party and Guangdong Lumen Pioneer Opto Co., Ltd. ("Guangdong Lumen") for the acquisition of the 80% equity interest in Guangdong Lumen at the consideration of RMB84,486,160; and (ii) a repurchase agreement pursuant to which upon occurrence of certain repurchase events, Shanghai Shengjin Venture Capital Co., Ltd. ("Shanghai Shengjin") may require the Company or Guangdong Lumen to repurchase the 20% equity interest in Guangdong Lumen owned by Shanghai Shengjin at the option price of RMB22 million plus interest of 10% per annum, if applicable. Upon the completion in April 2022, Guangdong Lumen would become a direct non-wholly owned subsidiary of the Company and the financial results of Guangdong Lumen would be consolidated with the results of the Group.

## 管理層討論及分析(續)

### 金屬產品貿易

本集團於期內在中國從事金屬產品銷售及採購。本集團繼續探索更多機遇以擴大本集團的收入來源。截至二零二二年三月三十一日止三個月，產生自本集團的金屬產品貿易業務之收入約為人民幣4,060萬元(二零二一年：人民幣7,160萬元)，按年減少43.3%。該減少主要由於本集團考慮金屬產品的價格波動後訂立的訂單減少所致。期內的毛利率為2.0%(二零二一年：2.2%)。

### 其他業務

本集團於美國弗吉尼亞州經營一間名為The Winery at la Grange的釀酒廠，其擁有葡萄園，並主要從事生產及銷售葡萄酒及相關產品。釀酒廠產生的收入維持穩定，錄得約人民幣210萬元(二零二一年：人民幣220萬元)。

於二零二二年三月十日，本公司(i)與一名獨立第三方及廣東新銳流銘光電有限公司(「廣東流銘」)訂立股權轉讓協議，以收購廣東流銘的80%股權，代價為人民幣84,486,160元；及(ii)訂立購回協議，據此，在發生若干購回事件時，上海盛今創業投資有限公司(「上海盛今」)可要求本公司或廣東流銘按期權價格人民幣22,000,000元加上按年息10%計算的利息(如適用)購回上海盛今於廣東流銘擁有的20%股權。於二零二二年四月完成後，廣東流銘將成為本公司的直接非全資附屬公司，而廣東流銘的財務業績將與本集團的業績綜合入賬。

## MANAGEMENT DISCUSSION AND ANALYSIS (Continued)

### Other businesses (Continued)

Guangdong Lumen is principally engaged in the development, manufacture and sale of high-end ceramic high-power LED devices and modules, focusing on the research and development and manufacturing of special light sources such as automotive, stage, curing, flash and plant growth. The products manufactured include car lamp series, mobile lighting series, color light series, etc.. The Board considered that the acquisition represented a good opportunity to expand the Group's business into the development, manufacture and sale of high-end ceramic high-power LED devices and modules, in view of the promising future prospect of the market of the LED industries, which could further expand the source of the Group's operating income and profit and could bring returns to the shareholders of the Company.

### Outlook

Looking ahead, the performance of the Group's business, in particular, the tourism development business of the Group will still be affected in light of the evolving situation regarding the Epidemic.

The Group would closely monitor the performance of its main businesses and the existing investment portfolio held by the Group. The Group would only explore investment projects with promising development potential in a prudent manner and carefully assess investment opportunities in the market in order to create a better return for its shareholders. The Group will keep continuous attention on the development and situation of the COVID-19 and react actively to its impact on the financial position and operating results of the Group.

## 管理層討論及分析(續)

### 其他業務(續)

廣東流銘主要從事高端陶瓷大功率LED器件及模組的研發、生產和銷售，專注於汽車、舞台、固化、閃光及植物生長等特殊光源的研發和生產。生產的產品包括車燈系列、移動照明系列、彩光系列等。董事會認為，鑑於LED產業的市場前景秀麗，收購事項是拓展本集團業務至高端陶瓷大功率LED器件及模組的研發、生產和銷售之良機，可進一步擴大本集團的營業收入及利潤來源，並可為本公司股東帶來回報。

### 前景

展望將來，鑑於疫情不斷變化的情況，本集團的業務(尤其是旅遊發展業務)表現仍將受到影響。

本集團將密切監察其主要業務的表現以及本集團持有的現有投資組合的表現。本集團將僅會審慎探索具良好發展潛力的投資項目及小心評估市場投資機遇，以期為其股東創造更佳回報。本集團將持續關注2019冠狀病毒病的發展及情況，並積極應對疫情對本集團的財務狀況及經營業績產生的影響。



## USE OF PROCEEDS FROM PLACING UNDER GENERAL MANDATE

In respect of the placing completed on 30 March 2021, the Directors intended that approximately 80% of net proceeds from the placing would be applied to potential mergers and acquisitions and/or development of new businesses; and approximately 20% of the net proceeds from the placing would be applied as working capital of the Group. Details of the above were disclosed in the announcements of the Company dated 17 March 2021 and 30 March 2021 (the “Announcements”).

The net proceeds applied up to 31 March 2022 and in accordance with the proposed applications set out in the Announcements are as follows:

		Net proceeds (RMB in million) 所得款項淨額(人民幣百萬元)		
		Available 可用	Utilised 已動用	Unutilised 未動用
Potential mergers and acquisitions and/or development of new business	潛在合併及收購及／或發展新業務	45.4	45.4	–
Working capital of the Group	本集團的營運資金	11.4	8.9	2.5
		<u>56.8</u>	<u>54.3</u>	<u>2.5</u>

The balance of the unutilised net proceeds amounting to approximately RMB2.5 million was placed as deposits in banks, and the Group currently expects that the unutilised net proceeds will be used by June 2022.

## 根據一般授權進行配售事項之所得款項用途

就於二零二一年三月三十日完成的配售事項，董事擬將配售事項所得款項淨額約80%用於潛在合併及收購及／或發展新業務，而配售事項所得款項淨額約20%將應用為本集團之營運資金。上述事項之詳情披露於本公司日期為二零二一年三月十七日及二零二一年三月三十日之公佈（「該等公佈」）。

截至二零二二年三月三十一日根據該等公佈所載的建議用途已動用的所得款項淨額如下：

未動用所得款項淨額的結餘約人民幣250萬元乃存放於一間銀行作為存款，而本集團目前預計未動用所得款項淨額將於二零二二年六月前使用。

## **DIRECTORS', SUPERVISORS' AND CHIEF EXECUTIVES' INTERESTS AND SHORT POSITIONS IN SHARES AND UNDERLYING SHARES**

As at 31 March 2022, the interests (including interests in shares and short positions) of Directors, supervisors (the “Supervisors”), and chief executives of the Company in the shares (the “Shares”) and underlying shares of the Company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (the “SFO”)), as recorded in the register maintained by the Company pursuant to Section 352 of the SFO, or as otherwise notified to the Company and the Stock Exchange pursuant to rule 5.46 of the GEM Listing Rules, were as follows:

## **董事、監事及最高行政人員於股份及相關股份之權益及淡倉**

於二零二二年三月三十一日，董事、監事（「監事」）及本公司最高行政人員於本公司或其任何相聯法團（定義見證券及期貨條例（「證券及期貨條例」）第XV部）之股份（「股份」）及相關股份中，擁有根據證券及期貨條例第352條記錄於本公司存置之登記冊或須根據 GEM 上市規則第5.46條另行知會本公司及聯交所之權益（包括股份權益及淡倉）如下：

**DIRECTORS', SUPERVISORS' AND CHIEF EXECUTIVES' INTERESTS AND SHORT POSITIONS IN SHARES AND UNDERLYING SHARES (Continued)**

**董事、監事及最高行政人員於股份及相關股份之權益及淡倉 (續)**

**Long positions in ordinary shares and underlying Shares**

**普通股及相關股份之好倉**

Name 姓名	Capacity 身份	Number of non-listed Shares held 持有非上市 股份數目	Number of H Shares held 持有H股數目	Approximate	Approximate	Approximate
				percentage of total number of issued non-listed Shares 已發行 非上市股份 總數概約 百分比	percentage of total number of issued H Shares 已發行H股 總數概約 百分比	percentage of total number of issued Shares 已發行股份 總數概約 百分比

Supervisor  
監事

Ms. Zhou Min 周敏女士	Beneficiary of trust 信託受益人	205,414,000	-	29.34%	-	13.56%
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Note: The above Supervisor is taken to be interested in the issued share capital of the Company through her interest as beneficiary, among other beneficiaries, of Heng Huat trust ("Heng Huat Trust"). By a declaration of Heng Huat Trust made as a deed on 19 July 2000, the shares of Heng Huat Investments Limited ("Heng Huat") were held as trustees for the benefits of over 300 employees of Beijing Beida Jade Bird Software System Co., Ltd., Beijing Beida Jade Bird Limited and Beijing Beida Yu Huan Microelectronics System Engineering Co., Ltd. and their respective subsidiaries and associated companies and the Company. Heng Huat is beneficially interested in the entire issued share capital of Dynamic Win Assets Limited ("Dynamic Win"), and is taken to be interested in 205,414,000 Shares which Dynamic Win is interested.

附註：上述監事因其身為Heng Huat信託（「Heng Huat信託」）其中受益人之權益，被視作於本公司已發行股本中擁有權益。根據於二零零零年七月十九日以契據形式作出之Heng Huat信託聲明書，受託人為北京北大青鳥軟件系統有限公司、北京北大青鳥有限責任公司及北京北大宇環微電子系統有限公司以及彼等各自之附屬公司及聯營公司以及本公司超過300名僱員之利益，持有Heng Huat Investments Limited（「Heng Huat」）之股份。Heng Huat實益擁有致勝資產有限公司（「致勝」）全部已發行股本權益，因而視作於致勝擁有權益之205,414,000股股份中擁有權益。

## **DIRECTORS', SUPERVISORS' AND CHIEF EXECUTIVES' INTERESTS AND SHORT POSITIONS IN SHARES AND UNDERLYING SHARES (Continued)**

### **Long positions in ordinary shares and underlying Shares (Continued)**

Save as disclosed above, none of the Directors, Supervisors and chief executives of the Company had registered an interest or short position in the shares or underlying shares of the Company or any of its associated corporations that was required to be recorded pursuant to section 352 of the SFO, or as otherwise notified to the Company and the Stock Exchange pursuant to rule 5.46 of the GEM Listing Rules as at 31 March 2022.

### **DIRECTORS' AND SUPERVISORS' RIGHTS TO ACQUIRE SHARES**

At no time during the period were rights to acquire benefits by means of the acquisition of shares in the Company granted to any Director and Supervisor or their respective spouse or minor children, or were any such rights exercised by them; or was the Company, its holding company, or any of its subsidiaries or fellow subsidiaries a party to any arrangement to enable the Directors and Supervisors to acquire such rights in any other body corporate.

## **董事、監事及最高行政人員於股份及相關股份之權益及淡倉 (續)**

### **普通股及相關股份之好倉 (續)**

除上文披露者外，於二零二二年三月三十一日，概無董事、監事及本公司最高行政人員於本公司或其任何相聯法團之股份或相關股份中，擁有根據證券及期貨條例第352條須予記錄，或根據GEM上市規則第5.46條須另行知會本公司及聯交所之權益或淡倉。

### **董事及監事購入股份之權利**

於本期間任何時間，董事及監事或彼等各自之配偶或未成年子女並無獲授任何可藉收購本公司股份而取得利益之權利，亦無行使任何該等權利。本公司、其控股公司或其任何附屬公司或同系附屬公司亦無訂立任何安排，致使董事及監事獲得於任何其他法人團體之該等權利。

## SUBSTANTIAL SHAREHOLDERS' AND OTHER PERSONS' INTERESTS AND SHORT POSITIONS IN SHARES AND UNDERLYING SHARES

At 31 March 2022, the following interests and short positions of the issued share capital of the Company were recorded in the register of interests required to be maintained by the Company pursuant to Section 336 of the SFO:

### Long positions in ordinary shares and underlying shares of the Company

## 主要股東及其他人士於股份及相關股份之權益及淡倉

於二零二二年三月三十一日，根據證券及期貨條例第336條規定本公司須存置之權益登記冊內，記錄下列本公司已發行股本之權益與淡倉：

### 本公司普通股及相關股份之好倉

Name of shareholder 股東姓名／名稱	Note 附註	Capacity 身份	Interest in non-listed Shares 於非 上市股份 之權益	Interest in H Shares 於H股 之權益	Approximate percentage of total number of issued non-listed Shares 已發行非 上市股份 總數概約 百分比	Approximate percentage of total number of issued H Shares 已發行 H股總數 概約 百分比	Approximate percentage of total number of issued Shares 已發行 股份總數 概約 百分比
Peking University 北京大學	(a)	Interest of controlled corporation 受控法團權益	200,000,000	-	28.57%	-	13.21%
Beida Asset Management Co., Ltd. 北大資產經營有限公司	(a)	Interest of controlled corporation 受控法團權益	200,000,000	-	28.57%	-	13.21%
Beijing Beida Jade Bird Software System Co., Ltd. 北京北大青鳥軟件系統有限公司	(a)	Interest of controlled corporation 受控法團權益	200,000,000	-	28.57%	-	13.21%
Beida Microelectronics Investment Limited 北大微電子投資有限公司	(a)	Interest of controlled corporation 受控法團權益	200,000,000	-	28.57%	-	13.21%
Gifted Pillar Limited Gifted Pillar Limited	(a)	Interest of controlled corporation 受控法團權益	200,000,000	-	28.57%	-	13.21%
Rainbow Mountain Holdings Limited 彩峰控股有限公司	(a)	Interest of controlled corporation 受控法團權益	200,000,000	-	28.57%	-	13.21%
Beijing Rainbow Mountain Sci-Tech Development Co., Ltd. 北京彩峰科技發展有限公司	(a)	Beneficial owner 實益擁有人	200,000,000	-	28.57%	-	13.21%

**SUBSTANTIAL SHAREHOLDERS' AND OTHER PERSONS' INTERESTS AND SHORT POSITIONS IN SHARES AND UNDERLYING SHARES (Continued)**

**主要股東及其他人士於股份及相關股份之權益及淡倉(續)**

**Long positions in ordinary shares and underlying shares of the Company (Continued)**

**本公司普通股及相關股份之好倉(續)**

Name of shareholder 股東姓名／名稱	Note 附註	Capacity 身份	Interest in non-listed Shares 於非 上市股份 之權益	Interest in H Shares 於H股 之權益	Approximate percentage of total number of issued non-listed Shares 已發行非 上市股份 總數概約 百分比	Approximate percentage of total number of issued H Shares 已發行 H股總數 概約 百分比	Approximate percentage of total number of issued Shares 已發行 股份總數 概約 百分比
Grand East (H.K.) Limited 怡興(香港)有限公司		Beneficial owner 實益擁有人	110,000,000	-	15.71%	-	7.26%
Heng Huat Investments Limited Heng Huat Investments Limited	(b)	Interest of controlled corporation 受控法團權益	205,414,000	-	29.34%	-	13.56%
Dynamic Win Assets Limited 致勝資產有限公司	(b)	Beneficial owner 實益擁有人	205,414,000	-	29.34%	-	13.56%
Mongolia Energy Corporation Limited 蒙古能源有限公司	(c)	Interest of controlled corporation 受控法團權益	84,586,000	-	12.08%	-	5.58%
New View Venture Limited New View Venture Limited	(c)	Beneficial owner 實益擁有人	84,586,000	-	12.08%	-	5.58%
Asian Technology Investment Company Limited 亞洲技術投資有限公司		Beneficial owner 實益擁有人	50,000,000	-	7.14%	-	3.30%
Allied Properties (H.K.) Limited 聯合地產(香港)有限公司	(d)	Interest of controlled corporation 受控法團權益	-	38,117,000	-	4.68%	2.52%
Asia Development Capital Co. Ltd. Asia Development Capital Co. Ltd.	(e)	Interest of controlled corporation 受控法團權益	-	126,225,000	-	15.50%	8.33%
Asia Investment Fund Co. Ltd. Asia Investment Fund Co. Ltd.	(e)	Beneficial owner 實益擁有人	-	126,225,000	-	15.50%	8.33%

## SUBSTANTIAL SHAREHOLDERS' AND OTHER PERSONS' INTERESTS AND SHORT POSITIONS IN SHARES AND UNDERLYING SHARES (Continued)

### Long positions in ordinary shares and underlying shares of the Company (Continued)

Notes:

- (a) Peking University is taken to be interested in 13.21% of the total issued share capital of the Company through 200 million non-listed Shares (representing approximately 13.21% of the Company's total issued share capital) in which Beijing Rainbow Mountain Sci-Tech Development Co., Ltd. ("Beijing Rainbow Mountain") is interested. Peking University owns 100% equity interest in Beida Asset Management Co., Ltd. which in turn owns 48% equity interest in Beijing Beida Jade Bird Software System Co., Ltd. which in turn owns 100% equity interest in Beida Microelectronics Investment Limited which in turn owns 46% equity interest in Gifted Pillar Limited which in turn owns 100% equity interest in Rainbow Mountain Holdings Limited which in turn owns 100% equity interest in Beijing Rainbow Mountain.
- (b) The non-listed Shares are held by Dynamic Win, which is beneficially wholly-owned by Heng Huat. Please refer to the note to the section "Directors, Supervisors' and chief executives' interests and short positions in shares and underlying shares" above for further details of Heng Huat.
- (c) The non-listed Shares are held by New View Venture Limited, which is wholly-owned by Mongolia Energy Corporation Limited.
- (d) The latest disclosure of interest notice filed by Allied Properties (H.K.) Limited has not taken into account the increase in the number of total issued H shares of the Company from 678,720,000 H shares to 814,464,000 H shares on 30 March 2021 due to the completion of placing of the new H shares of the Company. The percentage level of the deemed interest in the H shares of the Company through indirectly non-wholly owned subsidiary of Allied Property (H.K.) Limited was below 5% as at 31 March 2022.
- (e) The H Shares are held by Asia Investment Fund Co. Ltd., which is wholly-owned by Asia Development Capital Co. Ltd..

## 主要股東及其他人士於股份及相關股份之權益及淡倉 (續)

### 本公司普通股及相關股份之好倉 (續)

附註：

- (a) 北京大學被視為透過北京彩峰科技發展有限公司(「北京彩峰」)於當中擁有權益的2億股非上市股份(佔本公司已發行股本總數約13.21%)擁有本公司已發行股本總數13.21%權益。北京大學擁有北大資產經營有限公司100%股權，而北大資產經營有限公司擁有北京北大青島軟件系統有限公司48%股權，而北京北大青島軟件系統有限公司擁有北大微電子投資有限公司100%股權，而北大微電子投資有限公司擁有Gifted Pillar Limited 46%股權，而Gifted Pillar Limited擁有彩峰控股有限公司100%股權，而彩峰控股有限公司擁有北京彩峰100%股權。
- (b) 該等非上市股份由致勝持有，而致勝由Heng Huat全資實益擁有。有關Heng Huat的更多詳情，請參閱上文「董事、監事及最高行政人員於股份及相關股份之權益及淡倉」一節內附註。
- (c) 該等非上市股份由New View Venture Limited持有，而New View Venture Limited由蒙古能源有限公司全資擁有。
- (d) 聯合地產(香港)有限公司作出的最新權益披露通告並未計及於二零二一年三月三十日本公司已發行H股總數由於配售本公司之新H股完成而由678,720,000股H股增加至814,464,000股H股。於二零二二年三月三十一日，通過聯合地產(香港)有限公司之間接非全資附屬公司於本公司H股擁有之視作權益之百分比水平低於5%。
- (e) 該等H股由Asia Investment Fund Co. Ltd.持有，而Asia Investment Fund Co. Ltd.由Asia Development Capital Co. Ltd.全資擁有。

## **SUBSTANTIAL SHAREHOLDERS' AND OTHER PERSONS' INTERESTS AND SHORT POSITIONS IN SHARES AND UNDERLYING SHARES (Continued)**

### **Long positions in ordinary shares and underlying shares of the Company (Continued)**

Save as disclosed above, no person, other than the Directors and Supervisors, whose interests are set out in the section “Directors’, Supervisors’ and chief executives’ interests and short positions in shares and underlying shares” above, had registered interests or short position in the shares or underlying shares of the Company that was required to be recorded pursuant to Section 336 of the SFO as at 31 March 2022.

## **COMPETING INTERESTS**

As at 31 March 2022, none of the Directors and Supervisors and their respective associates (as defined in the GEM Listing Rules) had interests in a business which competes or may compete with the businesses of the Group, or may have any conflicts of interest with the Group pursuant to the GEM Listing Rules.

## **PURCHASE, REDEMPTION OR SALE OF THE LISTED SECURITIES OF THE COMPANY**

Neither the Company, nor any of its subsidiaries purchased, redeemed or sold any of the Company’s listed securities during the three months ended 31 March 2022.

## **主要股東及其他人士於股份及相關股份之權益及淡倉(續)**

### **本公司普通股及相關股份之好倉(續)**

除上文披露者外，於二零二二年三月三十一日，概無其他人士（董事及監事除外，彼等之權益載於上文「董事、監事及最高行政人員於股份及相關股份之權益及淡倉」一節）於本公司之股份或相關股份中，擁有根據證券及期貨條例第336條規定須予記錄之權益或淡倉。

## **競爭權益**

於二零二二年三月三十一日，概無董事及監事以及彼等各自之聯繫人士（定義見GEM上市規則）於與本集團業務構成競爭或可能構成競爭之業務中擁有權益，或根據GEM上市規則與本集團有任何利益衝突。

## **購買、贖回或出售本公司上市證券**

本公司或其任何附屬公司於截至二零二二年三月三十一日止三個月內概無購買、贖回或出售本公司任何上市證券。



## AUDIT COMMITTEE

The Company has established the Audit Committee with terms of reference in compliance with the requirements as set out in the GEM Listing Rules. The Audit Committee is accountable to the Board. Its primary duties include monitoring the financial reporting system and risk management and internal control systems of the Group, reviewing financial information, and advising the Board on the engagement and independence of external auditor.

The Audit Committee currently comprises four independent non-executive Directors, namely Mr. Tang Xuan, Mr. Li Chonghua and Mr. Shen Wei. Mr. Tang Xuan is the chairman of the Audit Committee. The Audit Committee had held a meeting to review the Group's first quarterly results report for the three months ended 31 March 2022 and concluded the meeting with agreement to the contents of the first quarterly results report.

By order of the Board  
**Beijing Beida Jade Bird Universal  
Sci-Tech Company Limited**  
**Ni Jinlei**  
Chairman

Beijing, the PRC, 10 May 2022

*As at the date of this report, Mr. Ni Jinlei, Ms. Zheng Zhong, Mr. Wang Xingye and Ms. Guan Xueming are executive Directors, Mr. Xiang Lei is non-executive Director and Mr. Tang Xuan, Mr. Li Chonghua and Mr. Shen Wei are independent non-executive Directors.*

*This report will remain on the GEM website at "www.hkgem.com" on the "Latest Listed Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at "www.jbu.com.cn".*

## 審核委員會

本公司已成立審核委員會，並根據GEM上市規則所載之規定制訂其職權範圍。審核委員會對董事會負責，其主要職責包括監察本集團之財務匯報系統、風險管理及內部監控系統、審閱財務資料以及就委聘外部核數師及其獨立性向董事會提供意見。

審核委員會目前由四名獨立非執行董事組成，成員為唐炫先生、李崇華先生及沈維先生，唐炫先生為審核委員會主席。審核委員會已召開會議以審閱本集團截至二零二二年三月三十一日止三個月之第一季度業績報告，並於會上議定落實第一季度業績報告之內容。

承董事會命  
**北京北大青鳥環宇  
科技股份有限公司**  
主席  
**倪金磊**

中國，北京，二零二二年五月十日

於本報告日期，倪金磊先生、鄭重女士、王興業先生及關雪明女士為執行董事，項雷先生為非執行董事，而唐炫先生、李崇華先生及沈維先生為獨立非執行董事。

本報告在刊登之日起計將在GEM網站「www.hkgem.com」之「最新上市公司公告」網頁內最少保存七日，並登載於本公司網站「www.jbu.com.cn」。



**青岛环宇**  
JADE BIRD UNIVERSAL